

*BetterInvesting's™ Online Chapter
Monthly Bulletin*

December 2023

Volume 2, Issue 12

What's New?

OLC Presidents' Message	Online Chapter Presidents' Committee Update
OLC Mentoring Workshop	November Mentoring Workshop - Options Trading
Membership and Club Visits	Membership and Club Visits
Volunteers	Join us
Portfolio Challenge	OLC Annual Portfolio Contest 2023-2024
Model Investment Clubs	Model Investment Club Meetings
BI National News	Recurring Quick Access Links

Online Chapter Presidents' committee Message

Happy Holidays to our Online Chapter members. This year had many twists and turns. As we write this, the S&P 500 set a new high for the year and just like that the big drop over the summer has been erased.

This

rally has been broad – not just technology stocks – over 80% of the stocks in the S&P 500 have risen in the

past month.

The Federal reserve spent the year raising rates – and maybe, has finished – or at least it is in “pause” mode. Inflation has slowed.

However, as BetterInvesting members we know that one month or one year market changes have little effect on how we value companies or that we continue to invest. We don't market time – we believe that well priced, good quality companies will succeed over a 5-year period.

The Presidents Committee wishes you and your family a Happy Holiday Season enjoyed with family and friends. And of course, BetterInvesting to you and yours.

Presidents Committee,

Jie Eagleson, Susanne Koster, Chris McCarron, JoAnne Obata

OLC Mentoring Workshop

The November Open Forum Workshop will feature Sanjib Saha talking about Options Trading was a great success. Our next open forum meeting on January 17th will have Saul Seinberg presenting on Technical Analysis. I hope you'll join us for what promises to be an excellent presentation to start the year. Contact [Chris McCarron](#), Membership Training & Education Chair if you have any feedback or ideas for future workshops.

Chris McCarron, Membership Training & Education Chair

Membership and Club Visits

Looking for something to generate buzz and create interest during your Club meetings? Why not consider a club visit by one of our volunteers? The cost – FREE! The energy and information that comes along with the visit – priceless. Your club visit may be tailored to your club. Many clubs we visited enjoy a short presentation on researching companies or a review of Stock Selection Guide – or an introduction to how to begin. Perhaps a review of the new, rich features on the BetterInvesting Website included in your membership.

We are now scheduling 2023-2024 visits – Visit our Chapter Website for more details or email membership@online.betterinvesting.net.

And – our club visits have become so popular we are actively seeking volunteers. Training will be provided.

Please contact us at membership@online.betterinvesting.net

NEW! NEW! NEW! Looking for a Club to Join? Does your Club need new members?

NAIC/BetterInvesting has rolled out a new member-driven program designed to better connect individual investors with stock investment clubs. [Investment Club Connect](#) helps clubs who desire to add new members to find like-minded BetterInvesting members interested in joining an existing investment club.

Here's how it works:

1. Individual members express their interest in joining a club, and we maintain a confidential list of these individuals, along with clubs open to adding new members.
2. Our custom matching technology considers factors like gender, distance, and other preferences to present individual member information to existing clubs.
3. Clubs can then decide whether they wish to connect with a prospective new member, and if interested, they can reach out directly.
4. There's no obligation for either party – think of it as investment club dating!
5. Best of all, this service is entirely free for BetterInvesting members!

Visit our [Chapter Website](#) for more details or email membership@online.betterinvesting.net.

And – our club visits have become so popular we are actively seeking volunteers. Training will be provided. Please contact us at membership@online.betterinvesting.net

Volunteers

Interested in volunteering with our chapter? Not sure how to get started? Training is provided and your contribution can be as large or small as your time permits. Please contact us at membership@online.betterinvesting.net for more information.

For our current volunteers – THANK YOU! Our Chapter runs on your valuable contribution.

OLC Portfolio 2023-2024 Contest

November Turn Around

November was a good month for the stock market and an even better month for entrants in the OLC portfolio contest. The S & P 500 increased 8.4 percent in November while the average portfolio, having gotten behind earlier in the fall, gained 13 per cent in November. Three of the portfolio's five entrants and the BI Magazine selections are now (Dec3) ahead of the S & P 500's gain during the period of the contest. The two highest gaining stocks at this point in the contest are DraftKings (DKNG), up 42 per cent, and DexCom up (DXCM) up 36.8 percent. DraftKings is in the sports betting business, and Dexcom has glucose monitoring systems for diabetics. They are held, respectively, by the Emanon Investment Club and the Let It Ride Investors of Carson Valley.

You can see information about the portfolios by clicking on [Portfolio Summary](#) and/or [Portfolio Details](#). For other questions or comments, please email contact@online.betterinvesting.net with "Portfolio Contest" in the subject line.

Dan Perlman, [Portfolio Contest Chair](#)

Recurring "Quick Access Links"

BetterInvesting™ National News

Part of your membership benefit package is enrollment in *BI Weekly*. Every Thursday, BetterInvesting™ emails all members a bulletin listing national webinar registrations, StockUps, TickerTalks, First Cut Stock Reports and more. You don't want to miss it!

If you are not receiving your *BI Weekly*, go to your [BI member profile](#) and update your *Email and Product Subscription Information* selections to let BI you would like to routinely receive this valuable weekly bulletin.

Model Investment Club Meetings

Model Investment Club meetings are sponsored by the BetterInvesting Online Chapter. They are FREE and open to all.

[Yankee Model Stock Investing Club - REGISTER](#)

- Meets the 2nd Saturday of each month
- Next Meeting: **Saturday, December 9** at 11:00 AM ET

[International Model Stock Investing Club - REGISTER](#)

- Meets the 3rd Monday of each month except 2nd Monday in December
- Next Meeting: **Monday, December 11** at 8:30 PM ET

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