



Prize Drawings

- ★ SSG Plus membership or upgrade (\$120) (x2)
- ★ Online Subscription to Investor Advisor Services (\$299 value)
- ★ Online Subscription to SmallCap Informer Newsletter (\$200 value)

Completed Survey Drawing

- ★ SSG Plus membership or upgrade (\$120)
- ★ Online subscription to MyStockProspector.com (\$60)





Celebrating

5 Years

Ujaama Investment Club SoCal Model Stock Investment Club Upn Comers Inv Club

15 Years

Cutting Edge Inv Club Our Future Investments

20 Years

Feast Investment Club Sense and Sensibility Tyme Investment Club Women With Funds



Celebrating

25 Years

Fast Forward Investment Club Frontline Investment Club Gold Coast Investments Many Happy Returns Investment Club Power Pickers Investment Club S Cubed Investment Club South Bay High Rollers

30 Years

Granada Investment Club Inv Engineering Club



Ujamaa Investment Club

- 5 years together
- Looking to meet a shared need
- Technology helps to remain connected
- Operating Procedures in place
- They challenge themselves to put what they learn to work in personal portfolios



BETTER INVESTING"

Granada Investment Club

- 30 years investing
- Encouraged to begin by the older generating
- A core group keeps things going strong
- Their guiding principle learn how to invest
- The club continues to be rewarding for everyone involved
- Next challenge....get their kids involved in investing!







Non-Profit Volunteer Based Member Driven 4 Main Principles: Invest regularly Reinvest all earnings Buy Quality Growth Companies Diversify

The BI Golden West Chapter (BIGW) serves clubs and individual investors from L.A. to San Diego to Southern Nevada. Los Angeles County Orange County San Diego County Riverside County San Bernardino County Imperial County Southern Nevada BIGW Annual Meeting 2021 12

Treasurer's Report

- We ended last fiscal year (Sept. 30, 2020) with a net operating income of \$-1944.08.
- > YTD our financial results reflect a net operating income of \$-186.14
- We maintain a healthy cash position, but we continue to look for opportunities to generate income.
- Our goal is to at least break even on all our classes and events and be able to cover the administrative expenses of the chapter...

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Planned 2021 Chapter Events

Monthly

Orange County Model Stock Investment Club 1st Saturday Online 9:00 am -11:15 am

So Cal Model Stock Investment Club 2nd Saturday Online 10:30 am -12:30 pm

First Friday "Happy Hour" 1st Friday Online 5:30 pm - 6:30 pm

BIGW Annual Meeting 2021

Planned 2021 Chapter Events

Mark Your Calendars

June 29 - Webinar

Different Strokes for Different Folks Panel Discussion

August 31st - Webinar
The First Cut is the Deepest

September 30th - Webinar What's Wrong with This Picture?

October 21-24 - BetterInvesting National Convention Dallas. Tx

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Planned 2021 Chapter Events

Information and registration for all of these events can be found in Local Events on the Chapter website at www.betterinvesting.org/chapters/goldenwest

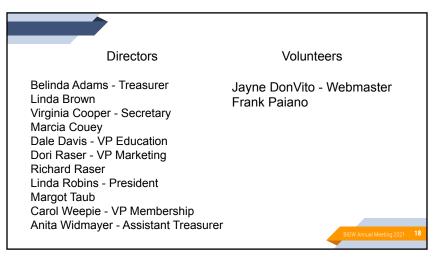
www.betterinvesting.org/cnapters/goldenwest

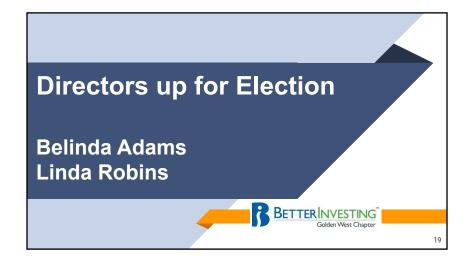
To make sure you don't miss out on these, or any other educational opportunity, be sure to sign up to receive emails from BetterInvesting and the chapter:

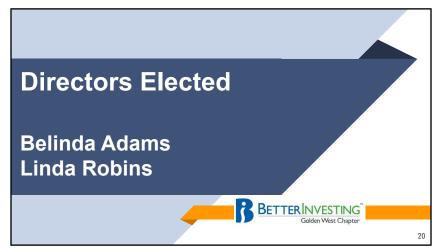
Once you login to BI, go to MY ACCOUNT and select Email Subscription.

BIGW Annual Meeting 2021













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Club Portfolio Contest

- 9 clubs participating
- 56 unique stocks followed

Club Portfolio Contest Results

- 8 clubs participating
- 43 unique stocks followed

AND THE WINNERS ARE . . .

Club Portfolio Contest Results

FIRST PLACE

SoCal Model Stock Investment Club

SECOND PLACE

Gelt Gals

THIRD PLACE

Fast Forward Investment Club

Prize Drawing





Tell me and I forget, teach me and I may remember, involve me and I learn. — Benjamin Franklin

Our Volunteers have experienced this first hand as they learn new skills or hone skills they already have while helping to educate others about BetterInvesting principles. You don't have to be an investment expert to volunteer. In fact, becoming a Board member is the best way to learn.

Some Benefits of Volunteering

- · Enjoy company of like minded individuals & Learn more about investing
- Attend chapter education programs free of charge
- Free & discounted National training programs
- · Complimentary upgrade to SSG Core and Plus



We currently need people who are interested and/or have expertise in:

- Board Membership to help grow our programs
- Creating written content for newsletters/brochures
- Social Media
- Google docs/sheets
- Assistant to Secretary or Treasurer
- Advertising/Media

We have fun doing what we do and enjoy each other's company at our meetings. Our board meetings are held online on the second Thursday each month.

contact@goldenwest.betterinvesting.net

Make a Difference!

Have you benefited from BetterInvesting?



Introduce our unique investment education to others!

Share BetterInvesting materials With your family and friends!

BetterInvesting.org/InvestBetter

THANK YOU!

Have a wonderful afternoon!

Email: contact@goldenwest.betterinvesting.net Website: betterinvesting.org/chapters/goldenwest