

**North Florida Chapter Communications**  
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# CHAPTER NEWS

## Chapter Newsletter - Winter 2022

### **President's Message:**

Welcome to the Winter edition of the North Florida Chapter Newsletter of BetterInvesting! Although it's been a tough year for the stock market, we hope your long-term BetterInvesting strategy is serving you well and we would like you to take advantage of the club support programs we offer in 2023. There is no better time to invest and improve your stock selection skills than right now!

The volunteers at the North Florida Chapter had a very busy 2022 and our dedication to supporting our members has grown even stronger. We met our goals to visit more clubs, provide top-notch training seminars, conduct a portfolio contest, and encourage clubs to join our Model Investment Club meetings.

We visited eight clubs to provide requested training on topics such as SSGPlus, myIClub, and Portfolio Management. Several clubs wanted to learn how to conduct a portfolio tune up--especially during this volatile market. Our volunteers taught these clubs portfolio management using the club's current valuation statement and all the tools available in SSGPlus which led to very lively discussions.

Attendance at the Tuesday Training Workshops, the first Tuesday of every month at 7:30PM, is on the rise and we hope that you will join us for another great program beginning January 2023. Our North Florida Chapter Fall Extravaganza just ended. It was a great program to help you and your club members brush up on skills. Attendees found out how to find a great stock, complete an SSG, research beyond the SSG, and manage a portfolio. You can always view past sessions by visiting the [chapter's website](#).

The BetterInvesting National Convention, BINC 2022, celebrated its 70th Anniversary in June. We were thrilled to once again be able to meet in person, increase our knowledge, and network with one another. In addition to more than forty classes offered there were two excellent events: the Beginner Series and the Beyond Beginners Workshops. BINC is well worth your time, and we hope to see you at the next one. If you weren't able to attend, we highly recommend that you join us at the Tuesday Training Workshops or take advantage of the [BetterInvesting Learning Center](#).

If you have club members who are not BetterInvesting members, we ask that you encourage them to join. We would be happy to provide them with a 90-day free trial membership. Email me at [rwincon@gmail.com](mailto:rwincon@gmail.com) and I will get the trial membership application form right out to you.

Robin Ware

### **North Florida Chapter Volunteers Celebrate Clubs:**

Congratulations to the following clubs who stay the course and demonstrate what long-term investing is all about:

***Wisdom to Wealth Family Investment Club*** – Ten members celebrated their 20th anniversary on October 23. This club is all about family and encouraging each generation to learn how to invest. A discussion was held about their current holdings and suggestions were made to use the SSG Plus portfolio tool to review stocks

***Prosperity Seekers Investment Club*** - 7 members celebrated their 20th anniversary on October 27th. There was a great discussion about their current portfolio. The Prosperity Seekers shared that close friendships and commitment to each other makes them successful. During our visit, the back-and-forth dialog and idea-sharing between Prosperity Seekers and the North Florida Chapter volunteers was a great learning experience for all.

North Florida Chapter volunteers take pride in supporting chapter members. We provide training on a variety of investing tools. Please let us know if you have any questions or would like a virtual or in-person club visit by contacting us at: [contact@northflorida.betterinvesting.net](mailto:contact@northflorida.betterinvesting.net).

### **Treasurers' Workshops**

12/15/22 - Club Treasurer Workshop - Closing the Club's Books at Year-End - 8:30 pm