



BETTERINVESTING[™]

San Francisco Bay Area Chapter

Investment Education Workshop

Saturday, February 3rd, 2024 8:30 a.m. to 12:30 p.m.

Merritt Community College 12500 Campus Drive, Oakland CA
Building A, Rooms A 100 & A137 (Park in Lot D) parking is free

Message from the SF President, Jim Willcox

Welcome!

On behalf of the SF Bay Area Chapter BetterInvesting Board of Directors, we want to thank you for joining us at our 2024 Investing Educational Workshop event. We are looking forward to doing more in-person events. Owning your investment decisions today is a big step to a stronger financial tomorrow.

The BetterInvesting educational approach works with tools like our workshops today, First Cut reports, club visits by our directors, webinars and investment tools like SSG Plus or Core SSG. The beauty about the BetterInvesting Community is that you are surrounded by like-minded investors to share information.

For Clubs, the SF Chapter can play an important part in your club's growth by making club visits. A club visit can involve a variety of subjects including our popular portfolio review. We have found club visits to be a great educational experience led by your volunteer directors. Ask any of the Directors, to learn more.

For new investors or non-club members, The Model Club is a working club and a great resource. It is based on BetterInvesting principals and usually has a monthly educational component. The Model Club typically meets on-line on the 2nd Thursday of each month from 5:45 P.M. to 8:45 P.M. To obtain the log-in information please contact Craig Braemer at craigbraemer1@gmail.com / 925-

899-1093 or Kweli Lewis at nbk7mbs@gmail.com. The log-in is also available on the Better Investing website under upcoming events for The San Francisco Model Investment Club.

New to B.I. this year is Club Connect, an improved system to help Clubs find new members and to help individuals find an Investment Club that is geographically and otherwise well suited to their personal goals. You can check out Club Connect on the Better Investing website by clicking on Investment Clubs.

I want to thank each of our Chapter Volunteer directors for their hard work in putting on these workshops. It would not happen but for your time, energy and enthusiasm.

Finally, if you would like to become a volunteer and learn even more, let us know.

BetterInvesting to Each of You.