

SEMINAR SCHEDULE BY TRACKS

FINANCIAL PLANNING (Track: FP)

Friday, June 20	11:00-11:50	FP 253	Suddenly, a Widow or Widower Be! <i>(All levels)</i>	Anne Uno	Schaumburg EF
Friday, June 20	2:00-2:50	FP 254	Evaluating Risk in Your Financial Plan: Eldercare <i>(All levels)</i>	Anne Uno	Schaumburg EF
Friday, June 20	3:05-3:55	FP 255	Finding and Working with a Financial Planner <i>(All levels)</i>	Cy Lynch	Schaumburg EF
Friday, June 20	4:10-5:00	FP 256	Distribution and Taxation of Retirement Plans <i>(All levels)</i>	Anne Uno	Schaumburg EF
Sunday, June 22	9:00-9:50	FP 276	Is a Roth IRA Conversion Right for You in 2010? <i>(All levels)</i>	Carol Crosta	Utopia B
Sunday, June 22	10:05-10:55	FP 275	Disaster Planning <i>(All levels)</i>	Anne Uno	Nirvana B

Investor Experience Level

To assist with your class selection, we are providing guidance on suggested investor experience levels for each session. The following explains the codes found in the Event Schedule listing.

All levels- No previous knowledge needed

General - Topics not directly related to BetterInvesting tools and methodology

Beginner - Topics directly related to BetterInvesting tools and methodology; Suitable for the novice

Beginner/Intermediate - Assumes basic knowledge of BetterInvesting methodology and the Stock Selection Guide (SSG)

Intermediate - Requires some SSG experience and knowledge of other BetterInvesting tools

Intermediate/Advanced - Moderate to extensive experience with the Stock Selection Guide (SSG) and other BetterInvesting tools; some knowledge of other investing ideas

Advanced – Requires extensive experience with the Stock Selection Guide and other BetterInvesting tools and knowledge of investing ideas