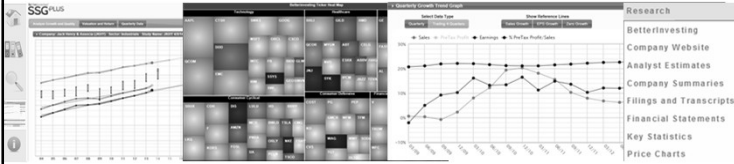



BetterInvesting's Online Tools

Portfolio Reports in SSGPlus



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August 26, 2014


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Tonight's Webinar:

An Overview of

- Basic Portfolio Functions
- New Portfolio Reports

Submit your questions through the question panel!

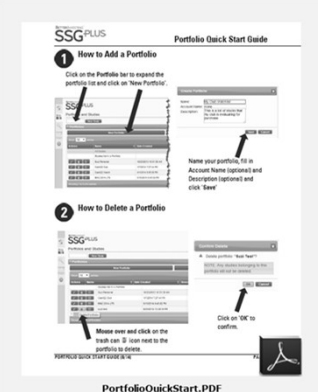
The recording will be available with 2 days on:
<http://www.youtube.com/BETTERINVESTING>

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Portfolio Quick Start Guide

Seven Easy Steps to Basic Portfolio Functionality




- Available as a handout on the event page
- Available on the Help & Information Tab

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Portfolio Quick Start Guide

1. How to Add a Portfolio
2. How to Delete a Portfolio
3. How to Add a Study to a Portfolio, Add Shares
4. How to Select a Portfolio and Edit Shares
5. How to Delete a Study from a Portfolio
6. How to Run a Portfolio Report
7. Report Options

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Help and Information


 **SSG PLUS**
 Help

Please review the following resources to find out more about the Stock Selection Guide Application.

- Tutorial Webinar - Basic Usage of the CoreSSG Stock Selection Guide Application
- Tutorial Webinar - Basic Usage of the SSGPlus Stock Selection Guide Application
- Tutorial Webinar - Easy Research Using the Stock Selection Guide
- Tutorial Webinar - What's New in Tools - CoreSSG and SSGPlus

 **New Portfolio Resources!**

 **Using the Portfolio Summary Report (PDF)**

 **New Member Benefit!**


SSGPlus Quick Start Guide (PDF)
 Portfolio Quick Start Guide (PDF)

The Introduction to the Stock Selection Guide Series of webinars is now an included member benefit. These classes are available through the 'Education' table of the main website under 'My Classes' or click here to access them directly.

FAQ site: faq.betterinvesting.org

User Feature Request Forum: feedback.betterinvesting.org

If you have further problems or questions about this application or the SSG methodology, please send us an email at: service@betterinvesting.org

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SSGPlus, CoreSSG Access

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Volunteers Member Admin Welcome, SUZI ARTZBERGER
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 Learn More

Upgrade Your Membership with BetterInvesting

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Investing News and Insights from BetterInvesting - Visit Our Blog

StockUp
 Starting in September, 2014 BetterInvesting is launching a new online program -

Online Tools

Stock Selection Guide
 Enter Ticker

My Studies

Research Company Data
 Enter Ticker

Compare Stocks

Learn More Trial Versions


Find a Path to Better Stocks


 **Real Opportunity Retail Investors**

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Live Demonstration

Now PC, Mac and Tablet Compatible




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What's Next?

- Portfolio report and portfolio management tweaks
- Late Fall Release:
 - New codebase
 - New look and faster flow for CoreSSG
 - Faster data access
 - Import/sharing options

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User Feature Requests

<http://FEEDBACK.betterinvesting.org>

Feature Requests for the BetterInvesting Stock Selection Guide

Welcome to the BetterInvesting Feedback Page

How can we improve our Stock Selection Guide Tools? →


Top ideas from the community (104 ideas)


- Vote Add the ability to produce a PERT portfolio report (19 votes, 2 comments)
- Vote Movable graph lines (12 votes, 0 comments)
- Vote Add all TSP portfolio reports/features to SSGPlus (17 votes, 1 comment)

Recently updated ideas

- Add a graph of quarterly data (COMPLETED) updated 04/09/14
- Add the ability to produce a PERT portfolio report (UPDATED) updated 04/09/14
- Movable graph lines (UPDATED) updated 04/09/14

Post a new idea →

 Link in Help and Info Tab


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FAQ Site for Common Questions

<http://FAQ.betterinvesting.org>


BetterInvesting Search Add new FAQ Add Question Open Questions Sign up Admin


FAQ Home All categories Membership Investment Clubs Online Stock Tools Webinar Recordings Stock Data BetterInvesting National Convention Contacting Us Website Chapters & Volunteering Publications 2 users online (2 Guests and 0 Registered) 

Questions in Online Stock Tools

Page 1 out of 6 Pages

- How do I delete a study (disconnect it) from my portfolio but keep it in my list of all saved studies? (71 views)
- How do I add a company study to my portfolio? (59 views)
- How do I access previously saved studies in the SSGPlus app? (20 views)
- How do I access the SSGPlus app? (75 views)
- How do I enter my projections (judgments, forecasts, estimates) in the SSGPlus? (28 views)
- Will an update to an SSG study that is in more than one portfolio, update the study in both places? (30 views)
- Can you assign an SSG study to more than one portfolio? (33 views)
- Does SSGPlus permit you to look at high/low PE Ratios in graph form? (24 views)

 Link in Help and Info Tab



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Upcoming Webinars

CoreSSG Tutorial
Thursday, September 25th – 8:30PM ET
presented by Ann Cuneaz

What's New in Tools – CoreSSG and SSGPlus
Thursday, October 23rd – 8:30PM ET
presented by Suzi Artzberger

Sign up at www.betterinvesting.org/webinars

Watch your emails for future announcements!



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 **Questions or Comments?**

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 suzia@betterinvesting.org



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