

SEMINAR SCHEDULE BY TRACKS

BEYOND BEGINNERS (Track: BB)

Thursday, June 19	2:00-2:50	BB 201	What Is Growth? <i>(Beginner/Intermediate)</i>	Kim Butcher	Utopia A
Thursday, June 19	3:10-4:00	BB 202	Evaluating the Future <i>(Beginner/Intermediate)</i>	Mary Enright	Utopia A
Thursday, June 19	4:20-5:10	BB 203	Determining Quality in Stock Selection <i>(Intermediate)</i>	Ron Jaynes	Utopia A
Friday, June 20	9:00-9:50	BB 204	Determining Value in Stock Selection <i>(Intermediate)</i>	Mary Enright	Utopia A
Friday, June 20	10:00-10:50	BB 205	Hands-On Research: Part 1 <i>(Beginner/Intermediate)</i>	Mary Enright and Ron Jaynes	Utopia A
Friday, June 20	11:00-11:50	BB 206	Hands-on Research: Part 2 <i>(Beginner/Intermediate)</i>	Kim Butcher, Mary Enright, and Ron Jaynes	Utopia A
Friday, June 20	2:00-2:50	BB 207	Discussion of a Growth Company <i>(Beginner/Intermediate)</i>	Moderator: Ron Jaynes; Panelists: Carol Crosta, Avi Horwitz and Julie Werner	Utopia A
Friday, June 20	3:05-3:55	BB 208	Comparison Shopping for Stocks <i>(Beginner/Intermediate)</i> (same as G 266)	Diane Amendt	Utopia A
Friday, June 20	4:10-5:00	BB 209	Estimating EPS Using the Preferred Procedure <i>(Intermediate)</i>	Ann Cuneaz	Utopia A
Sunday, June 22	9:00-9:50	BB 210	SSG Bloopers: Adding Judgment <i>(Beginner/Intermediate)</i>	Gary Ball	Utopia A
Sunday, June 22	10:05-10:55	BB 211	Improving Stock Selection Guide Judgment <i>(Intermediate)</i>	Mary Enright	Utopia A
Sunday, June 22	11:10-Noon	BB 212	Portfolio Evaluation Review Technique (PERT) for Stocks <i>(Beginner/Intermediate) (same as PC 232)</i>	Sue Jensen	Utopia A

Investor Experience Level

To assist with your class selection, we are providing guidance on suggested investor experience levels for each session. The following explains the codes found in the Event Schedule listing.

All levels- No previous knowledge needed

General - Topics not directly related to BetterInvesting tools and methodology

Beginner - Topics directly related to BetterInvesting tools and methodology; Suitable for the novice

Beginner/Intermediate - Assumes basic knowledge of BetterInvesting methodology and the Stock Selection Guide (SSG)

Intermediate - Requires some SSG experience and knowledge of other BetterInvesting tools

Intermediate/Advanced - Moderate to extensive experience with the Stock Selection Guide (SSG) and other BetterInvesting tools; some knowledge of other investing ideas

Advanced – Requires extensive experience with the Stock Selection Guide and other BetterInvesting tools and knowledge of investing ideas