

# SEMINAR SCHEDULE BY TRACKS

## **FINANCIALS/ANNUAL REPORTS** *(Track: AR)*

Thursday, June 19	2:00-2:50	AR 236	<b>The Annual Report: Getting A Beat on the Company</b> <i>(Intermediate)</i>	Ron Bruyn	Utopia D
Thursday, June 19	3:10-4:00	AR 237	<b>The Income Statement: Is This a Money Maker?</b> <i>(Intermediate/Advanced)</i>	Ron Bruyn	Utopia D
Friday, June 20	9:00-9:50	AR 238	<b>What We Learn from the Balance Sheet</b> <i>(Intermediate)</i>	Gretchen Hurt	Utopia D
Friday, June 20	10:00-10:50	AR 239	<b>Cash Flows: What is the Company Doing with My Money?</b> <i>(Intermediate/Advanced)</i>	Ron Bruyn	Utopia D
Friday, June 20	11:00-11:50	AR 240	<b>Putting It All Together: Tools to Simplify Your Analysis</b> <i>(Intermediate/Advanced)</i>	Ron Bruyn	Utopia D
Friday, June 20	2:00-2:50	AR 241	<b>Footnotes: Finding the Hidden Messages</b> <i>(Intermediate/Advanced)</i>	Bonnie Reyes	Utopia D
Friday, June 20	3:05-3:55	AR 242	<b>Financial Shenanigans</b> <i>(Intermediate/Advanced)</i>	Ron Bruyn	Utopia D
Friday, June 20	4:10-5:00	AR 243	<b>Case Studies: The Financial Statements</b> <i>(Intermediate)</i>	Bonnie Reyes	Utopia D

### ***Investor Experience Level***

*To assist with your class selection, we are providing guidance on suggested investor experience levels for each session. The following explains the codes found in the Event Schedule listing.*

*All levels- No previous knowledge needed*

*General - Topics not directly related to BetterInvesting tools and methodology*

*Beginner - Topics directly related to BetterInvesting tools and methodology; Suitable for the novice*

*Beginner/Intermediate - Assumes basic knowledge of BetterInvesting methodology and the Stock Selection Guide (SGG)*

*Intermediate - Requires some SSG experience and knowledge of other BetterInvesting tools*

*Intermediate/Advanced - Moderate to extensive experience with the Stock Selection Guide (SSG) and other BetterInvesting tools; some knowledge of other investing ideas*

*Advanced – Requires extensive experience with the Stock Selection Guide and other BetterInvesting tools and knowledge of investing ideas*