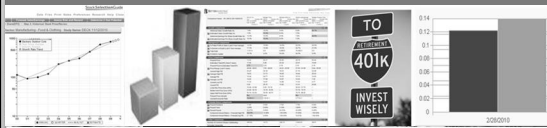


New Features in the Online Tools
 (Suzi Artzberger – Director of Information Systems, BetterInvesting)

Focus on Features



BetterInvesting's Online Tools
 Suzi Artzberger
 Director of Information Services, BetterInvesting


Welcome!

BETTERINVESTING
 The Leader in Investment Education

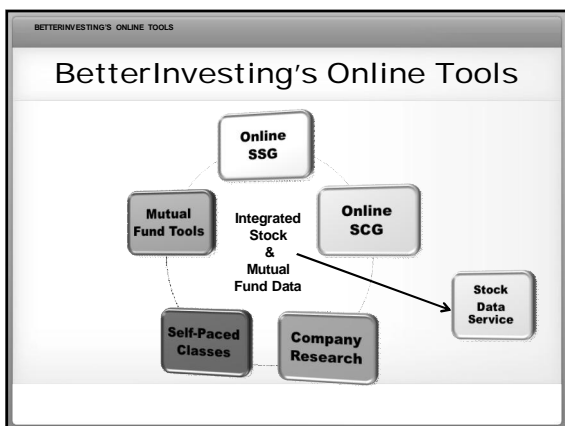
May 24, 2011

Disclaimer

- The information in this presentation is for educational purposes only and is not intended to be a recommendation to purchase or sell any of the stocks, mutual funds, or other securities that may be referenced.
- Always do your own research.



THIS PRESENTATION IS BEING RECORDED.



Do I Have Access?

Lifetime Member (\$875)	• YES! • Basic Member Benefits, Integrated Data, Online Tools
Club Member (\$30.00 + \$49)	• YES! • Basic Member Benefits, Integrated Data, Online Tools
Club Member (\$30.00 + \$30)	• NO @ • Basic Member Benefits, Integrated Data
Club Member (\$30.00)	• NO @ • Basic Member Benefits
Individual Member (\$79.00)	• YES! • Basic Member Benefits, Integrated Data, Online Tools

Tonight's Webinar:

An Overview of ...

- Online Stock Selection Guide (SSG) Features
- Online Stock Comparison Guide (SCG) Features
- Online Mutual Fund Tools

Please submit your questions through the question panel!

Poll Question:

**What resources do you use to improve your SSG skills?
 (select all that apply)**

- Local Chapter / Regional Events
- Introduction to the SSG Webinar Series
- Intermediate / Advanced Judgment Classes (Online)
- Monthly Online Stock Study/ TickerTalk Webinar
- BetterInvesting Magazine / Stock Selection Handbook

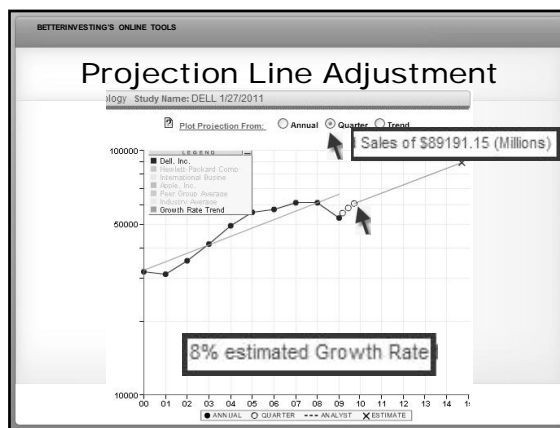
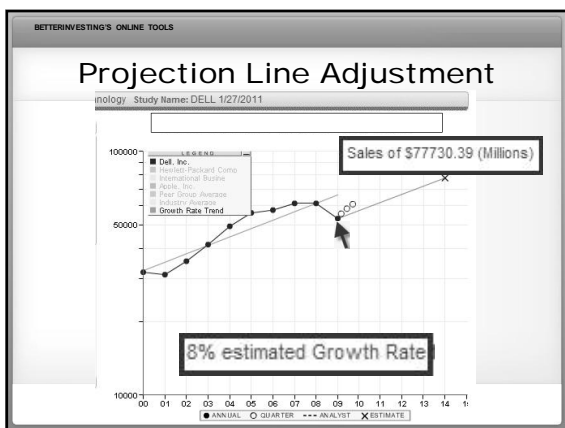
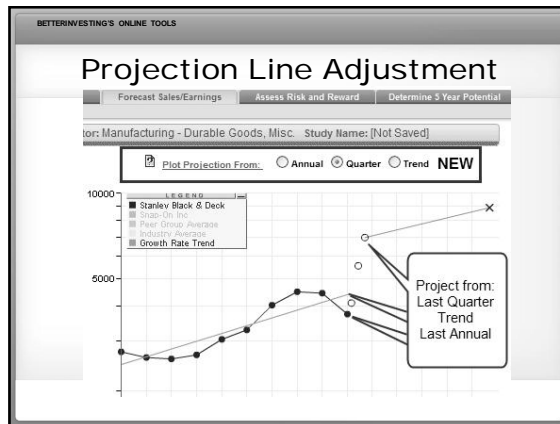
New Features in the Online Tools
 (Suzi Artzberger – Director of Information Systems, BetterInvesting)

Company	Ticker	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	Growth Rate (%)
Strayer Education Inc.	STRA	78	93	117	145	183	221	264	318	395	512	22.9%

New Features in the Online Tools
 (Suzi Artzberger – Director of Information Systems, BetterInvesting)

BETTERINVESTING'S ONLINE TOOLS	
Online Stock Selection Guide	
Tips, Tricks & New Features	
Projection Line Adjustment	Research links
Preferred Procedure (PP)	PP data & graphs
Member Sentiment data	Exporting & sharing
Changing peers	Removing outlier data
Notes	Printing with Notes
Low Price Options	

13



New Features in the Online Tools (Suzi Artzberger – Director of Information Systems, BetterInvesting)

BETTERINVESTING'S ONLINE TOOLS

BetterInvesting Member Sentiment

Company: Cisco Systems, Inc. (CSCO) Member Buys: 9 Member Sells: 3 (past 90 days)
(Based on BII's Most Active Stocks)

Member Judgment Forecasts from Recent Studies (Total Studies = 124)

Date Update	Open	High	Low	High EPS	High Price	Low EPS	Low Price	Payout %	Pot. Return	
1/25/2011	4.0	10.00	24.5	2.14	42.4	15.5	1.33	20.7	0.0	19.9
1/26/2011	10.0	10.00	20.0	2.14	42.8	14.0	1.33	18.0	0.0	15.1
1/24/2011	9.0	11.00	18.0	2.24	35.8	15.6	1.33	17.8	0.0	11.6
1/24/2011	5.0	7.30	20.0	1.89	37.8	15.0	1.33	13.6	0.0	12.8
1/23/2011	7.0	8.00	17.0	2.13	36.2	16.4	1.07	13.6	0.0	11.8
1/23/2011	9.0	12.50	25.0	1.93	48.3	16.4	1.07	13.6	0.0	18.7
1/23/2011	9.0	8.00	25.0	2.05	51.3	15.6	1.33	13.6	0.0	19.8
1/23/2011	10.0	10.00	20.0	2.14	42.8	15.6	1.33	13.6	0.0	15.6
1/23/2011	9.5	12.40	24.5	2.39	58.5	15.6	1.39	21.6	0.0	23.0
1/23/2011	9.5	12.40	24.5	2.39	58.5	15.6	1.39	21.6	0.0	23.0
1/22/2011	10.0	12.00	24.0	2.34	56.2	13.0	1.33	17.3	0.0	22.0
1/20/2011	7.0	10.50	20.0	2.14	42.8	12.0	1.33	18.0	0.0	15.6
1/20/2011	8.1	12.00	25.0	2.31	57.8	15.6	1.31	20.6	0.0	22.2
1/19/2011	6.2	2.40	27.0	1.50	49.5	15.6	1.33	20.7	5.0	14.0
1/19/2011	9.5	8.50	24.5	2.09	51.2	15.6	1.33	17.8	0.0	19.3
1/18/2011	8.0	8.00	23.0	1.89	37.8	15.0	1.33	13.6	0.0	12.8

BETTERINVESTING'S ONLINE TOOLS

Member Sentiment and More

1/25/2011	18.0	18.00	20.0	18.0	509.9	45.0	5.0	111.9	33.4	41.9
1/25/2011	18.0	18.00	28.0	11.40	319.2	23.0	5.67	130.4	33.2	8.4
1/25/2011	19.7	18.00	40.0	13.82	552.8	24.0	5.67	136.1	33.2	21.0
1/25/2011	18.0	18.00	38.7	11.40	440.8	23.6	5.67	133.2	23.0	14.9
1/25/2011	20.0	18.00	40.0	11.40	456.0	25.0	5.67	141.8	33.2	15.9
1/23/2011	22.0	19.00	40.4	13.53	546.9	25.4	5.67	143.7	33.2	20.9
1/22/2011	12.0	12.90	45.0	10.40	468.0	20.0	5.67	113.4	33.2	16.6
1/22/2011	22.0	20.00	40.4	14.11	670.3	25.4	5.67	143.7	33.2	21.3
1/19/2011	18.0	18.00	30.0	11.40	342.0	25.0	5.67	141.8	33.2	10.7

BetterInvesting Resources for (STRA)

- Magazine Article (2/1/2010)
- Magazine Article (2/1/2010)
- Magazine Article (1/1/2010)
- Online Stock Study Series (10/7/2009)

Additional Resources at www.betterinvesting.org

BETTERINVESTING'S ONLINE TOOLS

Exporting and Sharing Studies

StockSelectionGuide

Data Files Print Notes Preferences Research Help Close

Forecast Sales/Earnings Step 3: Historical Stock

Manufacturing - Food & Beverage

LEGEND

- Deckers Outdoor Corp
- Peer Group Average
- Industry Average
- Growth Rate Trend

Files menu is open with options: New, Open, Save, Save As..., Email Study, Export as .SSG File

BETTERINVESTING'S ONLINE TOOLS

Exporting and Sharing Studies

Email Study

Study Name: DECK 11/12/2010

Select Attachment(s):

- Data File (.SSG format for importing into Investor's Toolkit)
- Stock Selection Guide Report (.PDF format)
- both

Your Name:

Your e-mail:

Send me a copy of this message.

Email To:

Add a personal message (optional):

[Here is my study on Deckez. See you at the meeting! Suzi]

Message

Sand

SSG file, PDF report, or BOTH

BETTERINVESTING'S ONLINE TOOLS

Exporting and Sharing Studies

File Download

Do you want to open or save this file?

Name: DECK_Study_3951393.ssg
Type: SSG Data File, 3.05KB
From: ssg.betterinvesting.org

Open Save Cancel

While files from the Internet can be useful, they can also harm your computer. If you do not trust the source, do not save this file. What's the risk?

Open or Save SSG Data File

BETTERINVESTING'S ONLINE TOOLS

Add Notes to Stock Studies

ANALYZE GROWTH EVALUATE MANAGEMENT FORECAST SALES/EARNINGS ASSESS RISK DETERMINE FUTURE GAINS VS. LOSS

Company: Strayer Education Inc. STRA Sector: Educational Services Study Name: STRA 4/11/2010

Notes

Subject	Description	Date Created	Date Modified	Created By	Modified By
	Sample note				

Note Detail

Subject:

Description:

Created By:

Date Created:

Modified By:

Date Modified:

Delete Note New Note Save Note

Return To Study

New Features in the Online Tools
 (Suzi Artzberger – Director of Information Systems, BetterInvesting)

BETTERINVESTING'S ONLINE TOOLS

Add New and Edit Old Notes

Notes

Subject	Description	Date Created	Date Modified	Created By	Modified By
Sample note	This is where you can keep track of the reasons for your judgments made. And this is an update to the note.	4/11/2010	4/18/2010	1128203	1128203
Earnings announcement	Next earnings date is 4/28/2010.	4/18/2010	4/18/2010	1128203	1128203

Note Detail

Subject: Sample note

Description: This is where you can keep track of the reasons for your judgments made. And this is an update to the note.

Created By: 1128203 Modified By: 1128203

Date Created: 4/11/2010 Date Modified: 4/18/2010

Buttons: Delete Note, New Note, Save Note

Return To Study

BETTERINVESTING'S ONLINE TOOLS

Printing with Notes

Stock Selection Guide

Step 1: Historical Data Step 2: Historical Earnings Per Share (EPS) Step 3: Historical Stock Price/Return

Select the Options For Printing

- Sections
- Analyze Growth
- Evaluate Management
- Forecast Sales/Earnings
- Assess Risk/Reward
- Determine 5 Year Potential
- Append Notes

View PDF

Print the Report from the PDF

Return To Study

BETTERINVESTING'S ONLINE TOOLS

Printing with Notes

Stock Selection Guide

1 VISUAL ANALYSIS of Sales, Earnings, and Price

2 EVALUATE MANAGEMENT

3 ANALYZE GROWTH FORECASTS

4 EVALUATE RISK AND DETERMINE THE BEST STOCKS

5 DETERMINE 5 YEAR POTENTIAL

Return To Study

BETTERINVESTING'S ONLINE TOOLS

Printing with Notes

Study Notes

Subject	Description
Revenue Growth Forecasts	Cisco provided guidance at 12-17%. Morningstar forecasts 5 year revenue growth at 12% S and P forecasts 10% for FY 2010. Also check out the BetterInvesting Member Sentiment data
Earnings Growth Forecasts	Cisco provided guidance at 12%. MorningStar forecasts 5 year growth at 12%. Yahoo Analyst 5 year consensus estimate is 11.5%. Preferred procedure = 13.6. Look at BetterInvesting Member Sentiment data

Return To Study

BETTERINVESTING'S ONLINE TOOLS

Poll Question:

Which features in the Online Stock Selection Guide have you used? (select all that apply)

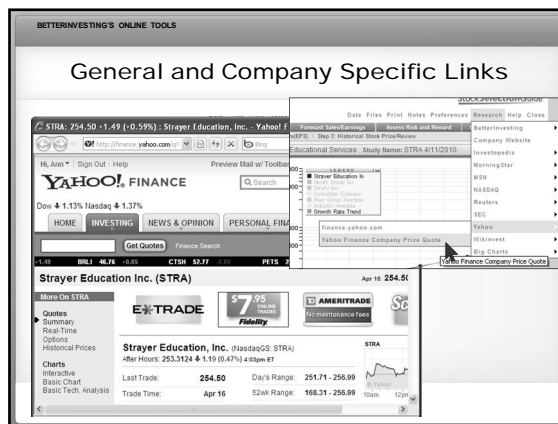
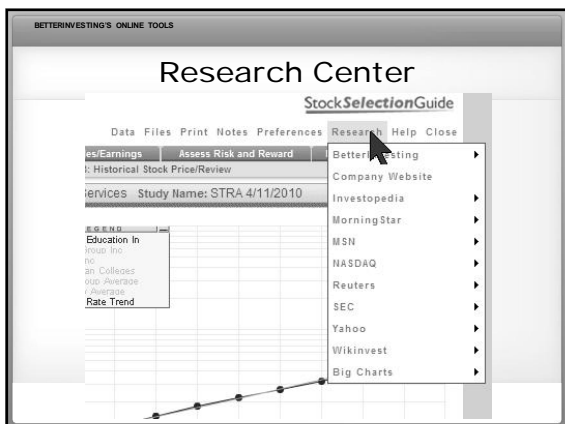
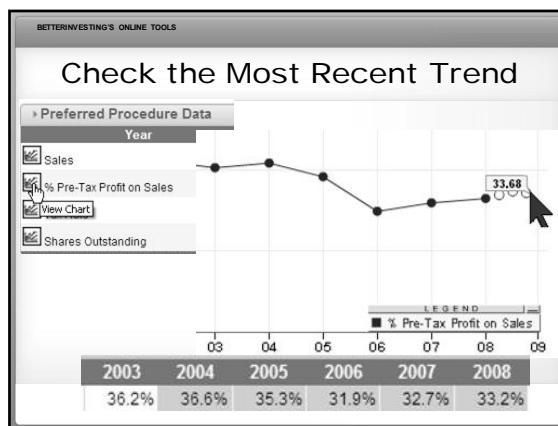
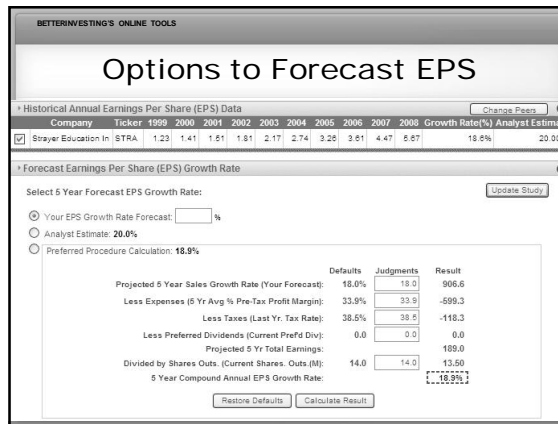
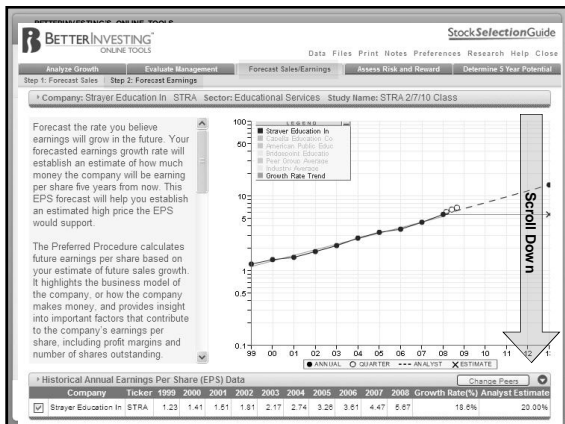
- Member Sentiment
- Projection Line Adjustment
- Notes
- Exporting and Sharing
- I have never used the Online Stock Selection Guide

BETTERINVESTING'S ONLINE TOOLS

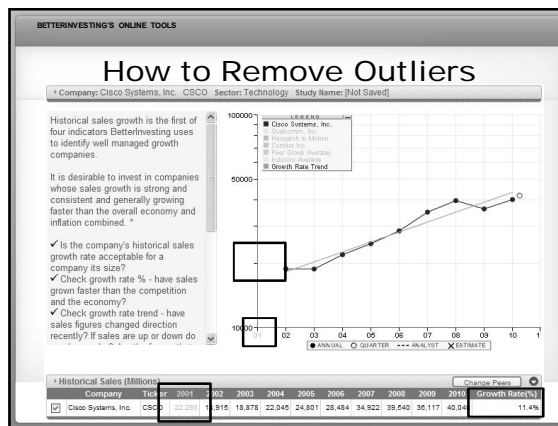
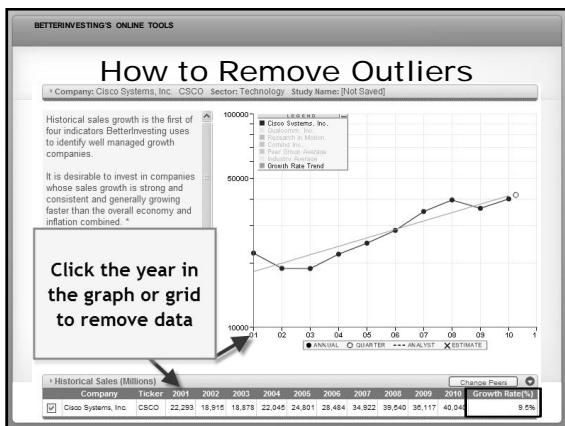
Preferred Procedure Option

Available in Enhanced User Mode

New Features in the Online Tools (Suzi Artzberger – Director of Information Systems, BetterInvesting)

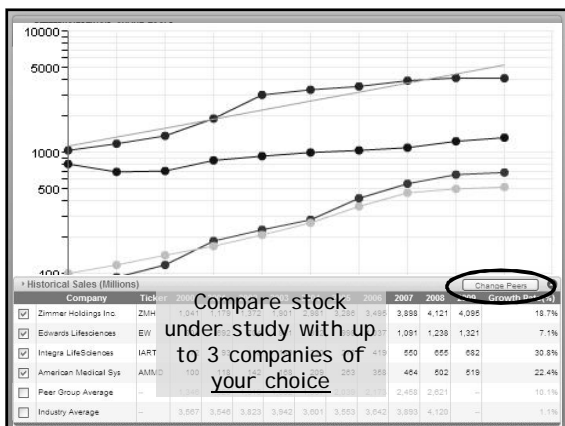
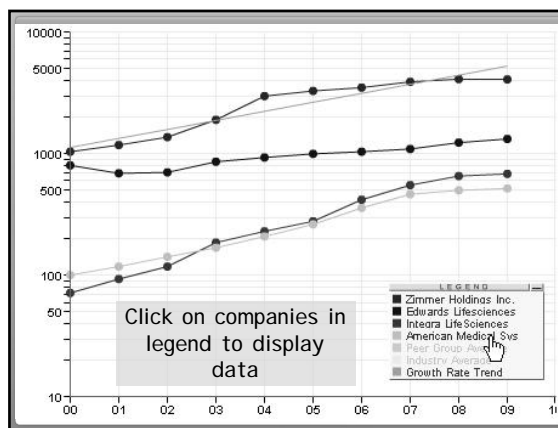


New Features in the Online Tools (Suzi Artzberger – Director of Information Systems, BetterInvesting)



Peer Comparison

- Compare historical data of any 3 companies with study company
 - Historical sales and EPS
 - Pre-tax Profit Margins
 - Return on Equity
 - Debt
 - P/Es
- Also included - analyst EPS growth estimates



Change Peers

Ticker:

Ticker:

Ticker:

Instructions:

1. Click in the text box & erase data if a current peer is listed.
2. Begin typing a new ticker or company name to display a list of possible matches.
3. Select the new peer from the list.
4. Click the "Save" button to return to the study with new peers.

BETTERINVESTING
ONLINE TOOLS

New Features in the Online Tools
 (Suzi Artzberger – Director of Information Systems, BetterInvesting)

Low Price Options

- Two options in Basic User Mode
 - Low P/E Forecast x Low EPS
 - Recent Market Low Price
- Two more in Enhanced User Mode
 - Average low price
 - Price dividend will support

Company	Ticker	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	Last 5 Year Avg.
Strayer Education Inc	STRA	12.41	16.73	23.37	22.86	30.41	23.69	24.12	23.41	26.07	19.88	23.03

Basic Low Price Options

Forecast Low Stock Price (Next 5 Years)

Select Forecast Low Stock Price:

Low P/E X Low EPS Forecast: **152.00**

Average Low P/E Forecast: X Low EPS Forecast: = Forecast Low Stock Price: **152.00**

5 Year Average Low P/E: 23.03 Last 4 Qtr EPS: 7.60 Current Stock Price: 238.70

5 Year Average P/E: 30.11 Current P/E: 31.41

Recent Market Low Price: **142.14**

2008 Low Stock Price: 142.14 52 Week Low Stock Price: 156.97

2009 Low Stock Price: 143.53

Select or Enter Forecast Low Stock Price:

Enhanced Low Price Options

Low P/E X Low EPS Forecast: **152.00**

Average Low P/E Forecast: X Low EPS Forecast: = Forecast Low Stock Price: **152.00**

5 Year Average Low P/E: 23.03 Last 4 Qtr EPS: 7.60 Current Stock Price: 238.70

5 Year Average P/E: 30.11 Current P/E: 31.41

Average Low Price of Last Five Years: **110.92**

Recent Market Low Price: **142.14**

2008 Low Stock Price: 142.14 52 Week Low Stock Price: 156.97

2009 Low Stock Price: 143.53

Price Dividend Will Support: Present Dividend = 3.00 = **107.50**

High Yield = 1.60%

Select or Enter Forecast Low Stock Price:

Set User Mode

BETTERINVESTING ONLINE TOOLS

Stock Selection Guide

Files Preferences Research Help Close

Choose the Company to Study

Enter Ticker or Company Name Or select a company based on

Ticker: Size/Growth: Company:

Company: Sector:

General Preferences

User Mode: Basic **Enhanced** Simple

Trial Version of the Online SSG

- Direct access:
 - <http://tools.betterinvesting.org/stockanalysis>
- Includes the full features of the Online SSG, excluding the ability to save
- No login required – open to non-members
- No credit card or signup required
- Limited to 20 tickers

New Features in the Online Tools
 (Suzi Artzberger – Director of Information Systems, BetterInvesting)

BETTERINVESTING'S ONLINE TOOLS

Home | Contact Us | About Us | Giving Back | Store

BETTERINVESTING COMMUNITY

Focus on What Really Matters in Investing

SEARCH

Trial Version Access on the Public Page

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Join Now! | Member Login

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Select quality growth stocks and mutual funds.

- Stock Analysis Tool Trial Version (no CC req'd)
- Mutual Fund Tools Demo
- Stock Selection Guide Demo

Our Doors Are Open

Simple Member Resources with No Obligation

BETTERINVESTING ONLINE TOOLS Trial Version

Not a member? JOIN NOW | Member? UPGRADE HERE! | **Stock Selection Guide**

Files | Research | Help | Close

Choose the Company to Study

Enter Ticker or Company Name

Size/Group: [] []

Sector: []

Click "Find"

Or select a company based on

Company Name	Ticker
Abbott Laboratories	ABT
Aerostable, Inc.	ARO
Caterpillar Inc.	CAT
Cisco Systems, Inc.	CSO
Coach, Inc.	COD
Coca-Cola Company	KO
Deckers Outdoor Corporation	DECK
Garnesop Corporation	GME
Hewlett-Packard Company	HPQ
Inuitive Surgical, Inc.	ISRG
L'Oréal Corporation	L'OR
Medco Health Solutions, Inc.	MHS
Merck & Co. Inc.	MRK
Neogen Corporation	NEOG
Penick Automotive Group, Inc.	PAO
PeppCo, Inc.	PEP
Syntel, Inc.	SYNT
Total System Services, Inc.	TSS
Tower Group, Inc.	TWGP
Viac, Inc.	V

BETTERINVESTING'S ONLINE TOOLS

Online Stock Comparison Guide

Tips, Tricks & New Features

Save Your SCG | Compare 5 Companies

Comparison Guide graphs

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BETTERINVESTING'S ONLINE TOOLS SCG - Start with Saved Studies

BETTERINVESTING ONLINE TOOLS Stock Selection Guide

Files | Preferences | Research | Help | Close

Click on a row to select

Study Name	Ticker	Company Name	Size	Sector	Industry
<input type="checkbox"/> ARO 11/30/2010	ARO	Aerostable, Inc.	M	Consumer Cyclical	Apparel Stores
<input type="checkbox"/> BKE 11/30/2010	BKE	Buckle Inc. (The)	M	Consumer Cyclical	Apparel Stores
<input type="checkbox"/> URBN 11/30/2010	URBN	Urban Outfitters Inc.	M	Consumer Cyclical	Apparel Stores
<input type="checkbox"/> TJX 11/30/2010	TJX	TJX Companies Inc/IT	L	Consumer Cyclical	Apparel Stores
<input type="checkbox"/> KSS 11/30/2010	KSS	Kohls Corp	L	Consumer Cyclical	Department Stores
<input type="checkbox"/> NEOG 3/31/2011	NEOG	Neogen Corporation	S	Healthcare	Diagnostics & Research
<input type="checkbox"/> ARO 3/31/11	ARO	Aerostable, Inc.	M	Consumer Cyclical	Apparel Stores

Page: 1

BETTERINVESTING ONLINE TOOLS Stock Comparison Guide

Files | Preferences | Research | Help | Close

New Comparison: Click on a row to select (Maximum 5)

Study Name	Ticker	Company Name	Size	Sector	Date Modified
ARO 11/30/2010	ARO	Aerostable, Inc.	M	Consumer Cyclical	11/30/2010
BKE 11/30/2010	BKE	Buckle Inc. (The)	M	Consumer Cyclical	11/30/2010
URBN 11/30/2010	URBN	Urban Outfitters Inc.	M	Consumer Cyclical	11/30/2010
TJX 11/30/2010	TJX	TJX Companies Inc/IT	L	Consumer Cyclical	11/30/2010
KSS 11/30/2010	KSS	Kohls Corp	L	Consumer Cyclical	3/26/2011
NEOG 3/31/2011	NEOG	Neogen Corporation	S	Healthcare	3/31/2011
ARO 3/31/11	ARO	Aerostable, Inc.	M	Consumer Cyclical	3/31/2011

Page: 1

BETTERINVESTING'S ONLINE TOOLS SCG - Open Saved Comparisons

BETTERINVESTING ONLINE TOOLS Stock Comparison Guide

Files | Preferences | Help | Close

Open Comparison: Click on a row to select

Comparison Name	Ticker List	Date Created
ARO BKE URBN TJX 11/30/2010 A	ARO, URBN, BKE, TJX	11/30/2010 7:25:57 PM
ARO BKE URBN 11/30/2010	ARO, BKE, URBN	11/30/2010 8:16:47 PM
ARO BKE URBN TJX KSS 3/26/2011	URBN, ARO, BKE, TJX, KSS	3/26/2011 10:44:52 AM

Page: 1

Compared to Compare

Ticker	Company Name	Date Completed
ARO	Aerostable, Inc.	11/30/2010
BKE	Buckle Inc. (The)	11/30/2010
URBN	Urban Outfitters Inc.	11/30/2010
TJX	TJX Companies Inc/IT	11/30/2010
KSS	Kohls Corp	3/26/2011

Comparison list Full: 5 companies maximum.

Save Comparison | Remove Comparison | Click Comparison

BETTERINVESTING'S ONLINE TOOLS SCG - Graphs

BETTERINVESTING ONLINE TOOLS Stock Comparison Guide

Files | Print Notes | Preferences | Help | Close

Comparison Name: ARO BKE URBN TJX KSS

	Aerostable, Inc.	Buckle Inc. (The)	Urban Outfitters Inc.	TJX Companies Inc/IT	Kohls Corp
	ARO	BKE	URBN	TJX	KSS
	Nov 30 2010	Nov 30 2010	Nov 30 2010	Nov 30 2010	Mar 26 2011
	Count: 7	Count: 7	Count: 7	Count: 7	Count: 4
Growth Comparisons					
Historical Sales Growth Rate (%)	28.5%	9.8%	25.0%	8.8%	12.2%
Estimated Sales Growth Rate (%)	15.0%	0.0%	18.9%	7.0%	9.8%
Historical Earnings Per Share Growth Rate (%)	44.9%	17.6%	38.1%	12.0%	12.6%
Estimated Earnings Per Share Growth Rate (%)	11.0%	0.0%	15.9%	10.0%	12.6%
Management Comparisons					
Present Price	26.89	38.34	38.23	45.29	56.44
Estimated Total EPS (Next 5 Years)	15.72	17.61	9.92	19.14	23.30
Present Price to Estimated Total EPS	3.71	2.15	3.85	2.37	2.41
Price Range (Last 5 Years)	9.02 - 29.90	12.72 - 44.57	12.33 - 38.40	17.80 - 40.64	24.28 - 79.55
Current High P/E	23.64	20.26	43.86	19.97	24.44
Average High P/E	18.15	16.15	35.84	17.53	21.79
Average P/E	13.55	14.02	26.72	14.58	15.94
Average Low P/E	8.96	9.88	17.60	11.53	12.10
Current Low P/E	5.67	6.17	10.54	6.73	8.40

New Features in the Online Tools

(Suzi Artzberger – Director of Information Systems, BetterInvesting)

BETTERINVESTING'S ONLINE TOOLS

SCG - Graphs

Stock Comparison Guide

One indicator of management skill is how debt is employed. Companies go into debt to buy equipment, real estate, and many other things. Some industries use debt more than others. Borrowing some money can be very good because it helps the company do things it could not afford to do on an all-cash basis. Borrowing too much money can be very bad because it increases risk in two ways:

1. Debt increases the risk to common shareholders because the company must pay the claims from debt and preferred stockholders before common shareholders receive anything.
2. High levels of debt are risky for a company because it has to pay its debt obligations whether it's doing well or not. If the company runs short of money during a recession, the debt obligations could force the company to go out of business.

Check:
 Is the total debt increasing or decreasing?

Company	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007
Heogen Corp	0.1	0.1	0.0	0.0	0.0	3.9	0.0	10.0	0.0	2.8
General Mills Inc	1,702.4	1,760.3	2,221.0	5,591.0	7,516.0	7,410.0	4,255.0	2,415.0	3,218.0	4,329.3
Abbott Laboratories	1,339.7	1,336.8	1,076.4	4,335.5	4,274.0	3,452.3	4,787.9	4,571.5	7,009.7	5,651.8
Dechets Outdoor Corp	15.2	6.3	0.4	0.2	35.1	26.5	0.0	0.0	0.0	5.3

BETTERINVESTING'S ONLINE TOOLS

Online Mutual Fund Tools

Tips, Tricks & New Features

3 Tools - Screener, Comparison, Detailed Graphs

New Navigation, Format

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BETTERINVESTING'S ONLINE TOOLS

Mutual Funds - 3 Tools

Mutual Fund Tools

Select a Tool: [Screener](#) | [Comparison](#) | [Detailed Graphs](#)

Here's a great place to get started in the fund selection process. Seek out funds that best meet your needs using these essential screening criteria.

Evaluate a fund's historical portfolio performance, management and cost characteristics to decide if it will help you meet your investing needs.

Compare and rank key criteria on up to five funds to decide which one will best suit your investing needs.

Comparison Guide

Compare and rank key criteria on up to five funds to decide which one will best suit your investing needs.

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Mutual Funds - New Navigation

Mutual Fund Tools

Choose the Fund to Study

Enter Ticker or Fund Name

Enter any part of fund

Find Clear

Search Results

Ticker	Name
ADALX	American Funds BalA

1 Item Found

Fund Information

Fund Name: American Funds BalA (ADALX) Minimum Purchase (\$): 250

Category: Equity Additional (\$): 50

Style: Mixed-Asset Target Allocation Growth Minimum IRA Purchase (\$): 250

Total Assets (\$MIL): 32,523.40 (02/28/2011) Additional (\$): 50

Data Reference: Lipper NAV (\$): 18.71 (02/28/2011)

Start a Check List [View Comparison Guide](#)

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Mutual Funds - Graphs

Mutual Fund Tools

Portfolio Analysis Date: 12/31/2010

Type	12/31/2006	3/31/2007	6/30/2007	9/30/2007	12/31/2007	3/31/2008	6/30/2008	9/30/2008	12/31/2008	3/31/2009	6/30/2009	9/30/2009	12/31/2009
Financial Services	5.81%	5.05%	4.56%	4.51%	4.23%	4.37%	3.78%	5.06%	5.53%	5.65%	6.74%	7.22%	7.34%
Industrials	9.11%	10.40%	10.34%	11.18%	9.84%	10.21%	9.23%	8.53%	8.32%	8.07%	8.23%	8.43%	8.00%
Technology	12.47%	11.80%	12.35%	12.98%	12.30%	12.97%	12.53%	12.89%	12.90%	14.01%	11.59%	12.00%	11.54%
Energy	4.55%	5.51%	6.10%	6.17%	5.28%	5.81%	6.41%	6.08%	6.82%	6.52%	5.96%	6.07%	5.95%
Healthcare	6.52%	6.13%	6.04%	6.12%	6.16%	6.42%	6.37%	6.72%	7.34%	6.93%	7.18%	6.65%	7.39%
Consumer Cyclical	4.25%	3.67%	3.47%	2.97%	3.61%	3.80%	3.40%	3.18%	3.05%	3.88%	4.03%	3.50%	3.82%
Consumer Defensive	7.72%	5.60%	6.84%	7.13%	7.99%	7.27%	7.87%	9.18%	7.80%	7.89%	8.08%	6.62%	6.48%
Basic Materials	1.83%	1.72%	1.57%	1.39%	1.39%	1.22%	1.03%	0.75%	0.54%	0.35%	0.41%	1.04%	2.93%

BETTERINVESTING'S ONLINE TOOLS

Mutual Funds - Comparison

Mutual Fund Tools

Mutual Fund Comparison Guide

* Mouse over fund name to see additional information. Click on individual cells to add to rank number.

	Dodge & Cox Stock CheckList	American Funds BalA CheckList	Mutual Growth CheckList	PIMCO MegaFon Fund CheckList	Vanguard MC Div Intl CheckList
Cash	1.95%	0.22%	2.54%	0.25%	0.05%
Portfolio Composition	98.95%	67.07%	94.84%	98.33%	98.28%
Bond	32.71%	2.61%	0.11%	0.11%	4.89%
Foreign	23.78%	10.75%	6.67%	24.26%	4.89%
Other				1.31%	1.57%
Company Size	90.96%	98.59%	15.91%	54.75%	25.62%
Large	9.04%	1.10%	77.04%	42.30%	71.61%
Medium			7.04%	2.95%	2.77%
Small			16.33%	4.62%	5.80%
Basic Materials	2.99%	4.83%	4.62%	3.34%	5.80%
Healthcare	18.10%	7.65%	5.11%	13.40%	13.71%
Financial Services	15.96%	11.14%	12.84%	4.54%	4.16%
Technology	19.88%	9.19%	25.37%	23.85%	16.41%
Utilities		1.00%		0.29%	0.61%
Consumer Defensive	2.37%	5.73%	1.93%	6.63%	5.30%
Energy	9.57%	8.32%	5.74%	9.38%	11.12%
Industrials	9.05%	6.67%	18.65%	12.58%	17.60%
Communication Services	9.05%	2.37%	2.52%	3.59%	3.89%
Real Estate	0.43%	1.50%	1.50%	2.79%	2.81%
Consumer Cyclical	10.30%	6.28%	15.44%	12.13%	17.67%

New Features in the Online Tools
(Suzi Artzberger – Director of Information Systems, BetterInvesting)

