

SEMINAR SCHEDULE BY TRACKS

MUTUAL FUNDS (Track: MF)

Thursday, June 19	2:00-2:50	MF 224	An Introduction and Overview of Exchange-Traded Funds (General)	Peter Breen	Utopia C
Friday, June 20	4:10-5:00	MF 221	Closed-End Funds: What's Old is New Again (All levels)	Thomas Dinsmore	Utopia B
Sunday, June 22	10:05-10:55	MF 225	Exchange-Traded Funds: The Hottest New Investment (All levels)	Allen Holdsworth	Utopia B
Sunday, June 22	11:10-Noon	MF 276	Making Money with Mutual Funds Using BetterInvesting Online Tools (Beginner) (same as OT 115)	Dennis Genord	Utopia B

Investor Experience Level

To assist with your class selection, we are providing guidance on suggested investor experience levels for each session. The following explains the codes found in the Track listing.

All levels- No previous knowledge needed

General - Topics not directly related to BetterInvesting tools and methodology

Beginner - Topics directly related to BetterInvesting tools and methodology; suitable for the novice

Beginner/Intermediate - Assumes basic knowledge of BetterInvesting methodology and the Stock Selection Guide (SSG)

Intermediate - Requires some SSG experience and knowledge of other BetterInvesting tools

Intermediate/Advanced - Moderate to extensive experience with the Stock Selection Guide (SSG) and other BetterInvesting tools; some knowledge of other investing ideas

Advanced – Requires extensive experience with the Stock Selection Guide and other BetterInvesting tools and knowledge of investing ideas