

SEMINAR SCHEDULE BY TRACKS

ADVANCED TOPICS (Track: AT)

Thursday, June 19	2:00-2:50	AT 277	Relative Value to Real Value (<i>Intermediate/Advanced</i>)	Hugh McManus	Nirvana C
Thursday, June 19	3:10-4:00	AT 278	Understanding Pre-Tax Profit (<i>Intermediate/Advanced</i>)	Deane Jaeger	Nirvana C
Thursday, June 19	4:20-5:30	AT 279	Understanding Return On Equity (<i>Intermediate/Advanced</i>)	Gretchen Hurt	Nirvana C
Friday, June 20	9:00-9:50	AT 280	Small Company Discovery (<i>Intermediate/ Advanced</i>)	Mark Robertson	Nirvana C
Friday, June 20	10:00-10:50	AT 281	Red Flags NOT on the Stock Selection Guide (<i>Intermediate/ Advanced</i>)	Ann Cuneaz	Nirvana C
Friday, June 20	2:00-2:50	AT 283	Using Sustainable Growth to Make Projections (<i>Advanced</i>)	James Hurt	Nirvana C
Friday, June 20	3:05-3:55	AT 284	Investing for Cash Flow (<i>All levels</i>)	Allen Holdsworth	Nirvana C
Friday, June 20	4:10-5:00	AT 285	Effective Resources for Stock Studies (<i>Intermediate/Advanced</i>)	Mark Robertson	Nirvana C
Sunday, June 22	9:00-9:50	AT 288	Understanding and Using P/E Ratios (<i>All levels</i>)	Allen Holdsworth	Nirvana C
Sunday, June 22	10:05-10:55	AT 287	Manifest Investing: A Guided Tour (intermediate)	Mark Robertson	Nirvana C
Sunday, June 22	11:10-Noon	AT 286	Dividends Matter! (<i>Intermediate</i>)	Shanna Rendon	Nirvana C

Investor Experience Level

To assist with your class selection, we are providing guidance on suggested investor experience levels for each session. The following explains the codes found in the Event Schedule listing.

When completing a Stock Selection Guide, the relative value (current PE ratio divided by historical PE ratio) is assessed as one more measure of whether it's worth buying a particular company. For those who have a portfolio of companies to which they want to add regularly, relative value can be a powerful technique as to which company or companies are ripe for further investing. This class will focus on augmenting the Stock Selection Guide with an assessment of relative value as a way to work to enhance the performance of one's portfolio.

All levels- No previous knowledge needed

General - Topics not directly related to BetterInvesting tools and methodology

Beginner - Topics directly related to BetterInvesting tools and methodology; Suitable for the novice

Beginner/Intermediate - Assumes basic knowledge of BetterInvesting methodology and the Stock Selection Guide (SSG)

Intermediate - Requires some SSG experience and knowledge of other BetterInvesting tools

Intermediate/Advanced - Moderate to extensive experience with the Stock Selection Guide (SSG) and other BetterInvesting tools; some knowledge of other investing ideas

Advanced – Requires extensive experience with the Stock Selection Guide and other BetterInvesting tools and knowledge of investing ideas