

# BetterInvesting's™ Online Chapter Monthly Bulletin

May 2024

Volume 4, Issue 5

## What's New?

OLC Presidents' Message	Online Chapter Presidents' Committee Update
2024 BINC	Better Investing National Conference
OLC Mentoring Workshop	May Mentoring Workshop - BINC with a Bang!
Membership and Club Visits	Membership and Club Visits
Volunteers	Join us
Portfolio Challenge	OLC Annual Portfolio Contest 2023-2024
Model Investment Clubs	Model Investment Club Meetings
BI National News	<a href="#">Recurring Quick Access Links</a>

## Online Chapter Presidents' committee Message

I enjoy traveling. However, since COVID it seems delays and cancellations have increased, making airline travel frustrating and often unreliable.

Good news – The US Department of Transportation issued new rules that will benefit most consumers, making it easier for people to get money back and the refund policies more consistent from one airline to the next. Read the [FACT SHEET](#) for complete details. What is good news for fliers is bad news for the airline industry as it may add significant cost, particularly for the low-cost carriers. Check out the [Airline Customer Service Dashboard](#) to see airlines commitments.

Presidents' Committee,

Jie Eagleson, Susanne Koster, Chris McCarron, JoAnne Obata

## 2024 BINC

BetterInvesting National Convention

May 16-19 at the Marriott Chicago O'Hare

[Register NOW!!!](#)

The National Convention is BetterInvesting's largest premier event designed to educate individuals with a wide array of financial information from basic financial education to workshops for experienced investors. Join Us!

Top Reasons to Attend:

Experience Educational Sessions for all level of Investors

Learn how to grow the return on your investments

Talk face to face with nationally recognized experts

Make new long-lasting friendships

Two Fabulous Guest Speakers:

**Jackie Cummings Koski** is a financial literacy expert and the owner of Money Letters, LLC. In addition to being a CERTIFIED FINANCIAL PLANNER™, Jackie holds a Master of Science in Personal Financial Planning. She is also the author of the award-winning book 'Money Letters 2 My Daughter'. Ms. Cummings Koski will share her life experiences and how BetterInvesting helped shape her financial journey.

**Ralph Acampora** is a lifelong supporter of the mission of BetterInvesting. Mr. Acampora better known as the Godfather of Technical Analysis, will bring his unique insights on market timing and investment strategies that have earned him the reputation he deserves. In addition, Ralph will be teaching a session on Technical Fusion, the melding of fundamental and technical analysis.

## OLC Mentoring Workshop

We had a great presentation on March 20th, Mel Crotzer on 'Discount Cash Flow Analysis'. It was well received and a good Q&A session followed. Recordings of all past workshops are available on the chapter YouTube channel [here](#) and the [chapter's webpage](#) under News and Articles.

Stay tuned and register for the next workshop using the link below.

**When:** Wednesday, May 15th, 8:30 PM (ET)

**Topic:** BINC with a Bang! What are some must do classes at the BINC 2024

**How:** Register for the [Zoom](#) meeting. You will receive a confirmation and a link to join the meeting.

The meeting will also be simulcast on the BetterInvesting Online Chapter [Facebook](#).

Contact [Chris McCarron](#), Membership Training & Education Chair if you have any feedback or ideas for future workshops.

[REGISTER](#)

. *Chris McCarron, Membership Training & Education Chair*

## Membership and Club Visits

Membership

Our club visit schedule is robust. Congratulation to these clubs we have visited in the last month:

- Newbury Fund
- Massaco Investment Club

- Dozen Divas

Has your club set a date for a club visit? Visits are done via Zoom or other virtual meeting software.

The cost – FREE! The energy and information that comes along with the visit – priceless. Your club visit will be tailored to your club. Need help navigating the BetterInvesting Website? How to study a stock? A portfolio discussion? Club best practices?

Visit our [Chapter Website](#) for more details or email [membership@online.betterinvesting.net](mailto:membership@online.betterinvesting.net)

## Volunteers

Interested in volunteering with our chapter? Not sure how to get started? Training is provided and your contribution can be as large or small as your time permits. Please contact us at

[membership@online.betterinvesting.net](mailto:membership@online.betterinvesting.net) for more information.

The next 4-BITS volunteer training will be on June 10 at 8:30 PM EST. Please check the website for more information.

There will also be 4-BITS training sessions on July 22, August 27 and September 18. Mark your calendars.

BetterInvesting National Convention – BINC - May 16-19 at the Marriott Chicago O'Hare

[Learn more!!!](#) Or Call: 877-275-6242

For all our current volunteers – THANK YOU! Our Chapter runs on your valuable contribution.

## OLC Portfolio 2023-2024 Contest

### April 2024: Another See-Saw Battle

For the period March 26 to April 26, both the S & P 500 hundred and the average portfolio value dropped: 2 and 2.2 per cent, respectively. Since the September 1 start of the contest, this left the average portfolio and the S & P in a dead heat, both up 13.1 per cent. The two top gaining portfolios reversed positions during April: Let It Ride Investors of Carson Valley, is now second, and the Emanon Investment Club, is now first. Six of Let It Ride's 7 stocks declined vs only 2 of Emanon's 6. Furthermore, Emanon had the month's best gaining holding, Google, up 14 per cent. Google announced strong quarterly results, it will start paying a small dividend, and buy back 70 billion worth of shares. I'd call that a triple play, even if it isn't what Nicholson had in mind.

New Contest Coming in 2024-2025: The Chapter Directors have voted to have a third annual Portfolio Contest starting September 1<sup>st</sup>. All are invited to enter. Stay tuned for more details.

You can see information about the portfolios by clicking on [Portfolio Summary](#) and/or [Portfolio Details](#). For other questions or comments, please email [contact@online.betterinvesting.net](mailto:contact@online.betterinvesting.net) with "Portfolio Contest" in the subject line.

*Dan Perlman, [Portfolio Contest Chair](#)*

## Recurring “Quick Access Links”

### BetterInvesting™ National News

Part of your membership benefit package is enrollment in *BI Weekly*. Every Thursday, BetterInvesting™ emails all members a bulletin listing national webinar registrations, StockUps, TickerTalks, First Cut Stock Reports and more. You don't want to miss it!

If you are not receiving your *BI Weekly*, go to your [BI member profile](#) and update your *Email and Product Subscription Information* selections to let BI you would like to routinely receive this valuable weekly bulletin.

## Model Investment Club Meetings

Model Investment Club meetings are sponsored by the BetterInvesting Online Chapter. They are FREE and open to all.

### [Yankee Model Stock Investing Club - REGISTER](#)

- Meets the 2nd Saturday of each month
- Next Meeting: Saturday, May 11 at 11:00 AM ET

### [International Model Stock Investing Club - REGISTER](#)

- Meets the 3rd Monday of each month except 2nd Monday in December
- Next Meeting: Monday, May 20 at 8:30 PM ET

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