

A message from our Chapter President:

Chapter directors are eager to meet with club members to help you get the most from your BI membership. Could we come to one of your club meetings? We can offer a number of aids for your club: a portfolio review, resources for company analysis, or perhaps a tour of the new BI website. Send us an invite at contact@dc.betterinvesting.net.

We need more chapter members. If you can help, we have a job for you. Are you an enthusiastic BI member who would like to pass on our long-term investment philosophy to others? We can use your talent for team building, writing, planning education sessions, classroom assistants, using technical aids, or keeping records. If BI has helped you, pass on your success to others. Keep us alive!

We often have model club/event visitors/individuals inquiring about investment clubs near their work or home. If your club is looking for new members, go to *DC Chapter website*, click on *Visit-A-Club*, then *Investment Clubs and Application*. Send completed application to contact@dc.betterinvesting.net.

Listen to our webinars Feb. 3 and June 1. Webinars and Go-To-Meeting software make it easier to provide online education allowing members far from our meeting place to follow along, and the software allows us to visit clubs online if their meeting place has internet access, so that we can reach our chapter members living farther away. (Our chapter includes all of Virginia, DC and the counties of Prince George and Montgomery, Maryland.)

Our programs in February and April are geared to young adults, their families and anyone seeking tips on saving, budgeting, and setting financial goals. Bring your friends.

Check our chapter website (www.betterinvesting.org/dcregional) for upcoming events and this newsletter. We also have a new Meetup and Facebook site <https://www.facebook.com/micdcreg/>.

Let us hear from you. We are here to serve. Tell us what you need to assist your members.

Special Programs for Working Adults and (would-be) Savers, February 13; April 4, April 23

Many young adults find it impossible to focus on anything beyond paying student loan debt, purchasing a home or vehicle, and establishing their careers. The Feb. 13 program *Jump Start Your Savings* at Tysons-Pimmit Library will show how to get started with a savings program and will include what to do with a bewildering array of investment options for both short and long-term goals. Program presenters, Lily Poy, CFP, and Ty Hughes, JD/MBA, attorney and long-time financial presenter for BetterInvesting, are experienced financial planners and knowledgeable long-term investors. (Feb 13: 7–9pm)

On April 4, in honor of *Money Smart Week*, **Basics of Financial Literacy for Young Adults**, at Alexandria's Beatley Library, 10:30 am, will encourage participants to make decisions on how to stretch beginner savings to create a solid foundation for the future by establishing short, medium and long term goals. Additionally, we provide a game that spotlights fundamental investment data to allow players

to pick from well-known companies those that demonstrate their real worth and choose a better value for further study. (April 4: 10:30–1pm) April 23 is Part 2 of *Jump Start Your Savings*. It will continue the themes of Feb. 13, and provide tips on budgeting tricks to save more, and reasons why investing in the stock market can be advantageous to a financial plan. Presenters are Better Investing Leaders: Sheryl Patterson, Anne Bradley and Lily Poy. (April 23: 7–9pm)



Hendershot Investments February 15

Susan Christ from Hendershot Investments speaks on long-term investing in quality stocks, our joint AAIL/BI program February. 15. See page 2 for details.

Information about Webinars

Stay connected to investors across the country and to volunteers in the local chapter of BetterInvesting—from the comfort of your home. There are many classes and stock studies offered. See calendar p. 2 & 3.

How do I sign up? Permit us to send you notices. Update your BI Profile to check *Receive Chapter News and Events*. BI members will receive an automatic email invite to register. Non-members need to send a request to Gladys Henrikson (gladys.henrikson@verizon.net) to be included on BetterInvesting's DC Chapter guest list. When the invitation is received, click on "register" and fill out the online form.

What equipment do I need? Webinars are "listen only" so if you have speakers with your computer you need no additional equipment.

Find us on Facebook!

BetterInvesting, D.C. Regional Chapter
<https://www.facebook.com/micdcreg/>

Come Celebrate and Enjoy the Fun!! May 2

Let's congratulate BI DC Chapter Clubs celebrating 1-25+ year anniversaries. Please join us to honor clubs celebrating anniversaries in increments of five years. This invitation includes all area clubs and individual investors.

Love to hear fascinating stories? Our honorees will share the secrets to their success: what makes their clubs engaging for their members, lessons learned, wisdom gained, the benefits of belonging to a club, etc. Use their experience as a bridge to your success!

Both members and guests are welcome! Whether you belong to a club, are shopping around or sitting on the fence, this a wonderful networking opportunity to meet, learn from, and exchange ideas with other DC Chapter clubs and fellow investors.

There will also be a short program on new BI online tools and screens for finding and evaluating quality financial stocks.

Saturday, May 2, 2020 from 10:30-1:00pm at the Arlington Central Library* We hope you can join us! Free refreshments will be served.

SPRING 2020 EDUCATION PROGRAM CALENDAR

Jan. 8: MicNOVA Model Investment Club 7–9pm
 Tysons-Pimmit Library Free. Visitors welcome

Jan. 14: Money Matters 7–8:30pm
Mastering the Market Cycle by Howard Marks
 Oakton Library, Fairfax Free. All welcome

Jan. 15: MCMC Model Investment Club 7–9pm
 Rockville Memorial Library Free. Visitors welcome

Feb. 3: Chapter Webinar 8:30–9:30pm
 Directors Talk Stocks
 Register at www.betterinvesting.org/dcregional Free

Feb 11: Money Matters 7–8:30pm
The Dumb Things Smart People Do with Their Money by Jill Schlesinger
 Oakton Library, Fairfax Free. All welcome

Feb. 12: MicNOVA Model Investment Club 7–9pm
 Tysons-Pimmit Library Free. Visitors welcome

Feb. 13: Jumpstart Your Savings Program Now 7–9pm
 Tysons Pimmit Library, Fairfax Free. All welcome

Feb.15: Joint AAI/BI Program 9–12 noon
Successful Long-Term Investing with High Quality Stocks with Susan Christ, CFA, of Hendershot Investments Inc.
 Northern Virginia Community College, Annandale, VA. Register at aaiidcmetro.com \$35 (before 2/11; \$40 after; \$45 at door.)

Feb. 19: MCMC Model Investment Club 7–9pm
 Rockville Memorial Library Free. Visitors welcome

Mar. 10: Money Matters 7–8:30pm
Bogleheads' Guide to the Three-Fund Portfolio by Larimore Taylor; and/or *Stay the Course: the story of Vanguard and the Index Revolution* by John C. Bogle
 Oakton Library, Fairfax Free. All welcome

Mar 11: MicNOVA Model Investment Club 7–9pm
 Tysons-Pimmit Library Free. Visitors welcome

Mar. 18: MCMC Model Investment Club 7–9pm
 Rockville Memorial Library Free. Visitors welcome

Mar. 21: (1) Stock Selection Method (SSG) 9–4pm
 In depth understanding of the structure and method of BetterInvesting's fundamental analysis tool.
 VT Northern Virginia Center Cost: \$50* see note

Mar. 28: (2) Software to Improve Stock Picks. 9–12noon
 Do the SSG using the Online Tools. Bring your laptop or tablet. VT Northern Virginia Center Cost: \$30* see note

Mar. 28: (3) Improve Your Analysis Skills 1–4 pm
 Practice forming good estimates on the 5 judgment points of the SSG. VT Northern Virginia Center \$30* see note

Note: For March 21 and 28 classes: \$80 total for both days and all three sections, or you can pick and choose individual sections at prices indicated.

Apr. 4 "Basics of Financial Literacy for Young Adults and Families" 10:30–1pm
 Alexandria Beatley Library Free. Bring a young person

April 8: MicNOVA Model Investment Club 7–9pm
 Tysons-Pimmit Library Free. Visitors welcome

Apr. 14: Money Matters 7–8:30pm
Big Mistakes: The Best Investors and Their Worst Mistakes, by Michael Batnick
 Oakton Library, Fairfax Free. Visitors welcome

Apr. 15: MCMC Model Investment Club 7–9pm
 Rockville Memorial Library Free. Visitors welcome

Apr. 23: Jumpstart Your Savings, Part 2 7–9pm
 Tysons–Pimmit Library Free. All Welcome

Contact Info for BetterInvesting Washington DC Regional Chapter

Title	Name	Phone	Email
President	Sheryl Patterson	(703) 314-7384	srp14@gmail.com
Virginia Model Investment Club	Gladys Henrikson.....	(703) 346-5758	gladys.henrikson@verizon.net
Montgomery County Model Investment Club.....	Kevin Gillogly	(301) 641-4977	kevin.hdic@gmail.com
Club Support.....	Kathy Emmons	(703) 915-2299	kathy@emmonsgroup.com
Classes	Jo Murphy	(703) 532-9107	josephinemurphy@gmail.com
Membership and address changes	BetterInvesting	(877) 275-6242	service@betterinvesting.org

SPRING 2020 EDUCATION PROGRAM CALENDAR

May 2: Honor the Clubs Day 10:30–1pm
 Celebrate with clubs having anniversaries of 5, 10, 15, 20 or more years. Good time to network and to learn what holds successful clubs together.
 Arlington Central Library Free. All investors & clubs welcome

May 12: Money Matters 7–8:30
Babarians at the Gate: the Rise and Fall of RJR Nabisco by Bryan Burrough
 Oakton Library, Fairfax Free. All welcome

May 13: MicNOVA Model Investment Club 7–9pm
 Tysons-Pimmit Library Free. Visitors welcome

May 15 to 17: BINC @ Dallas, TX

May 20: MCMC Model Investment Club 7–9pm
 Rockville Memorial Library Free. Visitors welcome

Jun 1: Chapter Webinar. Highlights of BINC 2020, by chapter attendees 8:30–9:30pm
 Register at www.betterinvesting.org/dcregional Free

Jun 6: Annual Chapter Business Meeting 10:30–1pm
 Chris Swatta speaks on value investing.
 Rockville Memorial Library All welcome

Jun 9: Money Matters 7–8:30pm
The Little Book that Still Beats the Market by Joel Greenblatt.
 Oakton Library, Fairfax Free. All welcome

Jun 10: MicNOVA Model Investment Club 7–9pm
 Tysons-Pimmit Library Free. Visitors welcome

Jun 17: MCMC Model Investment Club 7–9pm
 Rockville Memorial Library Free. Visitors welcome

Jul 8: MicNOVA Model Investment Club 7–9pm
 Tysons-Pimmit Library Free. Visitors welcome

Jul. 11: Annual Chapter Planning Meeting 9:30–3pm
 Full attendance requested. Battery Park Clubhouse, Bethesda

Jul 14: Money Matters 7–8:30pm
Life After Google, by George Gilder.

Jul 15: MicNOVA Model Investment Club 7–9pm
 Tysons-Pimmit Library Free. Visitors Welcome

Aug 11: Money Matters 7–8:30pm
Keeping at It, by Paul Volker.
 Oakton Library, Fairfax All welcome

Aug 12: : MicNOVA Model Investment Club 7–9pm
 Tysons-Pimmit Library Free. Visitors welcome

Aug 19: MCMC Model Investment Club 7–9pm
 Rockville Memorial Library Free. Visitors welcome



Every week, members from across the country contribute new stock studies. Visit the First Cut collection of completed Stock Selection Guides (SSG) to look for new investment ideas: www.betterinvesting.org/Members/Tools/First+Cut/default.htm

Class/Event Locations:

Alexandria Beatley Library, 5005 Duke St, Alexandria, VA 22304

Northern Virginia Community College, Annandale Campus, 8333 Little River Tpke, Annandale, VA . Map: www.nvcc.edu/annandale/maps.html

Oakton Public Library, 10304 Lynnhaven Pl., Oakton, VA (Near Oakton Shopping Center, Hunter Mill & Rte. 123). Map: www.fairfaxcounty.gov/library/branches/oakton

Rockville Memorial Library, 21 Maryland Ave., Rockille, MD. 2-hour validated parking in Rockville Town Square Garage B. Map: www.montgomerycountymd.gov/library/branches/rockille.html

Tysons-Pimmit Library, 7584 Leesburg Pike, Falls Church, VA. Map: www.fairfaxcounty.gov/library/branches/tysons-pimmit-regional

Virginia Tech (VT) Northern Virginia Center, 7054 Haycock Road, Falls Church, VA. (Located near the West Falls Church Metro Station)

Detailed Directions and Maps Online: www.betterinvesting.org/dcregional

Register Online with Credit Card: www.eventbrite.com keyword BetterInvesting

Pay by Check: Use the registration form and mail with your check

Model Investment Club of Northern Virginia (MicNOVA) 7–9pm

Meets monthly on the 2nd Wednesday
 at the Fairfax County Public Library, Tysons-Pimmit branch

Montgomery County Model Investment Club (MCMC) 7–9pm

Meets monthly on the 3rd Wednesday
 at the Rockville Memorial Library

Visitors are invited to attend monthly meetings to explore ideas for their investment clubs or to learn about starting an investment club. Come early and talk informally with others. **MicNOVA** was established jointly by our local chapter and the Fairfax County Public Library in order to encourage clubs—new and established. The mission is investment education. The club website (www.micnova.net) has information about upcoming meetings and the stocks and educational subjects being presented.

Calling all Marylanders! Come visit our newly formed club. Come join a working investment club, get ideas for your investments or just come to talk stocks with us. Meet other BetterInvestors. Our new Model club, **MCMC**, is here to help you become educated investors. Check us out. Visitors welcomed at all meetings.

Money Matters Financial Discussion Group: 7–8:30pm

Meets monthly on the 2nd Tuesday
 at the Fairfax County Public Library, Oakton Branch

This informal group shares information about financial matters, learning from other participants and usually focusing on pre-selected books available through the library. The group voted for titles for the coming year (see the calendar). It is not necessary to have read the books but as with most things, you will benefit more if you have. A leader usually provides an overview of the book under discussion.

The beginning of the meeting is devoted to questions, sharing and the latest economic news. Topics range from personal finance to investing. The group is open to anyone interested in expanding their knowledge of the financial world.

Support for Clubs

Directors in the DC Chapter have been using GoToMeeting that allows participants to discuss various investment topics. Email us at contact@dc.betterinvesting.net to schedule a visit from one or more of our directors. Topics could range from club operations to issues related to stock studies. Club members decide.

Learn Online at BetterInvesting

Regular webinars and classes are offered on the website (www.betterinvesting.org). You can hear nation-wide experts on all facets of investing—a great way to learn at your own pace. Unable to take the class or webinar on the date it is offered? Members have access to the recorded sessions. Join us online! Check us out also on Youtube (www.youtube.com/betterinvesting)

The Nation's Largest Non-Profit Organization Dedicated to Successful Investing

Since 1951, BetterInvesting's publications and educational resources have enabled millions of everyday people from all walks of life to take control of their own investments and make more informed financial decisions. Click on www.betterinvesting.org for information about their Open House invitation to guests.

BetterInvesting™ DC Regional Chapter Course Registration Form

Please submit one form per class at least one week before class begins, 2-day online registration deadline. No credit or refunds for missed classes. Request transfer to another course two weeks prior to course date from the Director of Education, education@naicdc.org.

Please make check payable to: **DC Regional Chapter–NAIC** and mail with form to:
BetterInvesting™ Course Registrar, 6123 Beton Court, Gainesville, VA 20155.

Tuition: \$30 per ½-day class \$50 per all-day class \$80 per 2-day class

Course name: _____ Course date _____ Amount enclosed: _____

Your name: _____ Phone number: _____

Address: _____ City: _____ State: _____ Zip: _____

E-mail address: _____ Use only in reference to this class