

| Feature Comparison | CoreSSG | SSGPlus |
|------------------------------------|--|---------------------------------|
| Supported Platforms | Win, Mac, iOS, Android devices using IE, Chrome, Firefox, Safari browsers running on desktops, laptops, tablets and smart phones | |
| Stock Selection Guide | Yes - CoreSSG app | Yes - CoreSSG & SSGPlus app |
| SSG Workflow | Step-by-Step | 2-Page SSG |
| Peer Comparison | Yes - 8 Data Items | Yes - 9 Data Items |
| 10 Years Integrated Stock Data | Yes | Yes |
| PERT-A (Quarterly Data) | No | Yes – 10 years - Data and Graph |
| Max Saved Studies | 50 | 1000 |
| Member Sentiment Estimates | Yes | Yes |
| Visual Analysis (Graphs) | 12 Data Items | 19 Data Items |
| Movable Graph Lines | No | Yes |
| Bank Analysis Data - Assets, ROA | No | Yes |
| Preliminary/Final Data Indicator | Yes | Yes |
| Preferred Procedure Calculator | No | Yes |
| Growth Trend Data for EPS, Sales | No | Yes |
| Research Links by Ticker | Yes | Yes |
| Outlier Selection | By Year | By Individual Cell |
| Management/Quality Trend Indicator | No | Graph and Text |
| Save/Create Notes with Study | Yes | Yes |
| Judgment Audit | No | No |
| Low Price Options | 3 options | 5 options |
| Share Studies Online | Yes | Yes |
| Import Studies from OLT/TK | Yes | Yes |
| Lock Data | Yes – By Row | Yes – By Row |
| Automatic Ticker/Name Updates | Yes | Yes |
| Offline Usage | No | No |
| Phone/Tablet Usage | Yes | Yes |
| Portfolios | Yes - 1 Report | Yes - 4 Reports |
| Summary Report | Yes | Yes |
| PERT Report | No | Yes |
| Diversification Reports | No | Yes - 2 |
| Trend, Offense, Defense Reports | No | No |
| Challenge Function | No | No |

| Feature Comparison – Pg 2 | CoreSSG | SSGPlus |
|-----------------------------------|--|--|
| Stock Ideas | Yes | Yes |
| Pre-Defined Screens | 2 | 5 |
| Total Screening Criteria | 5 | 12 |
| Graph Preview of Stock Data | Yes | Yes |
| Morningstar Grades in Criteria | No | Yes |
| Ticker Heat Map | No | Yes |
| Save to Filtered List of Ideas | Yes | Yes |
| Stock Comparison Guide | Yes - SCGCore View | Yes - SCGCore & SCGPlus View |
| Comparison Items | 25 data items | 46 data items incl bank metrics |
| Compare to Industry Averages | Yes | Yes |
| Ability to Save Comparisons | Yes | Yes |
| Graph Data for Compared Companies | Yes | Yes |
| Individual Cell Highlights | Yes | Yes |
| Compare Without Saved Study | Yes | Yes |
| Share Comparison Guide Online | Yes | Yes |
| Help & Support | Yes | Yes |
| Quick Start Guides | Yes | Yes |
| Product Manual | No | No |
| Live Webinars | Yes | Yes |
| Recorded videos | Yes | Yes |
| Free Telephone support | Yes | Yes |
| Free Email support | Yes | Yes |
| FAQ site | Yes | Yes |
| User feature request forum | Yes | Yes |
| Pricing | \$102/year | \$120/year |
| | (Includes BI membership and Benefits) | (Includes BI membership and Benefits) |
| | Club members paying \$45 can upgrade for \$57/year | Club members paying \$45 can upgrade for \$75/year |