





Renewal Notice

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Thank You for Your BetterInvesting Membership. Now It's Time for Your Club to Renew.

You can now fully process your club's renewal and payment online with the Club Renewal Calculator at: www.betterinvesting.org/clubrenewal. You may also use the provided worksheet on the back of this page.

Step One – Pay Your Club Dues (Required)

Club Dues Only: **\$52** **\$100** **\$150**
1 Year 2 Years 3 Years

Includes:

- Valuable support and education from your local Chapter.
- General liability Insurance covering loss resulting from from damage to property of others or bodily injury to others.
- A FREE helpful handbook (\$25 value).
- Reduced-rate for Fidelity Bond Insurance, which covers theft of club funds.

Step Two – Pay Your Club Membership Fee for Each Club Member (Required)

Club Membership Only: **\$45** **\$86** **\$128**
1 Year 2 Years 3 Years

Includes:

- Special BetterInvesting membership pricing for club members
- Subscription to **BetterInvesting Magazine** (print, online, app).
- Member-only access to exclusive content and education.
- Admission to live online member-only classes.
- Access to educational videos in the Video Learning Library.
- Member-exclusive BetterInvesting Weekly e-newsletter.
- Local Chapter training and support.
- Money-saving member-only discounts.

Step Three – Don't Miss Out on the Stock Selection Guide® (SSG®)

The online SSG is the foundation of the BetterInvesting stock selection approach, organizing essential information on a company's performance in a highly visual, logical format. Powered by Morningstar stock data.

Core Membership: \$45 + \$60 = \$105/Yr.
(Per Club Core Members)

Plus Membership: \$45 + \$85 = \$130/Yr.
(Per Club Plus Members)

Club Core membership also includes everything in Club membership plus CoreSSG™. CoreSSG presents the core concepts and guidelines of the SSG in an easy-to-use, step-by-step format. Perfect for the novice investor or the investor new to the SSG methodology.

Club Plus membership includes everything in Club Core membership plus unlimited use of SSGPlus™, a more powerful tool for the experienced user of the SSG. Plus membership features more reports, more stock screening options, ability to save more stock studies and a faster workflow.

Learn more about BetterInvesting's stock analysis tools at www.BetterInvesting.org/OnlineTools

Grow and Save! Enjoy Great Benefits When You Enroll 3 or More New Club Members – Enroll 3 or more additional new members and we'll WAIVE one year of club dues (a \$52 value)! Enroll 5 or more additional new members and enjoy waived club dues plus a 44% savings on an upgrade to our Core Membership for the first year, which includes BetterInvesting's invaluable CoreSSG online analysis tool and data service for only an additional \$14 per member. If you have any questions please contact Member Services at 877-275-6242 or service@betterinvesting.org.

You can now fully process your club's renewal and payment online with the **Club Renewal Calculator** at: www.betterinvesting.org/clubrenewal. You may also use this provided worksheet.

Renewal Worksheet

Club Renewal Date:

Club Dues	1 Year	2 Years	3 Years		
Club dues must be the same term as Club Memberships (below)	\$52	\$100	\$150		
Special Club Dues Grow & Save Discount Offer					
If your Club grew by 3 or more new members, we'll waive your Club dues for the first year.					
If your club grew by 3 or more subtract \$52.00					
Club Membership (Per Member)	1 Year	2 Years	3 Years		
All members must select the same term as Club Dues above	\$45	\$86	\$128		
Optional Upgrades for Club Memberships					
Plus Membership Upgrade					
Includes CoreSSG, SSGPlus and more				@ \$85.00/member	
Core Membership Upgrade					
Includes CoreSSG and other benefits				@ \$60.00/member	
Do not select this option if you're selecting the Grow & Save Membership offer (below)					
Grow & Save Core Membership Offer				x Qty.	
If your club increased by 5 or more additional new members, take advantage of: \$59 Core Memberships (Save \$46 Each). Includes Core Membership and CoreSSG for the first year.					
For an additional \$14.00/member					
International Postage	Canada	@ \$45.00/member			
For international delivery of BetterInvesting Magazine	All Other	@ \$45.00/member			
TOTAL PAID: \$					
<input type="checkbox"/> Check Enclosed Payable to BetterInvesting <input type="checkbox"/> Bill my VISA / MC / Discover / AMEX Card No. _____ Exp. _____ Cardholder Name _____ Phone () _____ Email _____					

Choose a FREE Handbook Below
 Please Place a ✓ Next to Your Selection
 (Default is ST2200)

- ST1000E - Stock Selection eHandbook
- ST2100E - Club Operations eBook
- ST2200 - Portfolio Management Wisdom
- No Thank You

Instructions

Before Getting Started:

- You can now fully process your club's renewal and payment online with the Club Renewal Calculator at: www.betterinvesting.org/clubrenewal. You may also use this provided worksheet. Please also ensure you verify the name/address of the club contact. Update as necessary.
- Refer to the Club Roster. Verify current club members. Cross out names of persons no longer in the club. Verify and update all member information with current address, phone number and email address. Please include valid email addresses so club members will receive educational and other communications from BetterInvesting.
- Add new club members in the spaces provided or attach a separate sheet listing all new member information.
- Check the Renewal Worksheet for any optional upgrades. If the upgrade was purchased through the club, add it to the total. If the member is paying on their own, cross it out. Note: the member will receive a separate upgrade renewal notice and can visit www.betterinvesting.org or call us at 877-275-6242 with any questions.

Renewal Worksheet Instructions:

Step 1: Calculate Club Dues. Determine whether the club is renewing for 1, 2 or 3 years. The club dues renewal term must be the same as the club membership term for all members. Enter the appropriate amount.

Step 2: Calculate Club Membership Fees. Indicate the number of years that the club is renewing (see Step 1). The Club Memberships renewal term must be the same as the Club Dues term for all members. Enter the number of members in the club. Multiply the Club Membership Fee by the number of club members. Enter the appropriate amount.

Step 3: Select Membership Upgrades. Refer to Club Member Roster. For each Core or Plus upgrade, determine the total number of members that the club will submit payment for and enter that amount. Multiply the appropriate upgrade fee by the number of members getting the upgrade. Enter the total for each upgrade category.

Step 4: Calculate Grow & Save Discount. A) if your club grew by 3 or more total members on the Club Member Roster, we'll waive your club dues for one year (the first year if renewing for multiple years). Subtract \$52 as instructed. B) If your club also grew by 5 or more total members on the Club Member Roster, indicate the total number of club members who wish to take advantage of the \$59 Grow & Save Core Upgrade Special Offer for one year (the first year if renewing for multiple years). Multiply that number by \$14 per member.

Step 5: Calculate extra postage required for international delivery of BetterInvesting Magazine. Indicate the number of club members living in Canada or other countries and multiply each number by \$45.

BetterInvesting Club Member Roster

Club Renewal Date:

Member ID Number	Name, Address, Email, Phone	Current Membership Level	Renewal Level (Director=Dir)					Club Total
			Club Membership All Members Must Select Same Term			Optional Upgrade (Renewal Date)		
			1 Year \$45	2 Years \$86	3 Years \$128	Plus Upgrade +\$85	Core Upgrade +\$60	
<p>Clubs can now fully process their renewal and payment online with the Club Renewal Calculator at: www.betterinvesting.org/clubrenewal You can also use this provided worksheet.</p>			Club Membership Total:					
			Add Club Dues: Must be the same as Club Membership (above)	1 Year \$52	2 Years \$100	3 Years \$150	Apply club discounts if applicable. Increase roster size by 3 or more members, waive dues for 1 year – subtract \$52	Club Dues:
							Grand Total:	

BetterInvesting Club Member Roster

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			Club Membership All Members Must Select Same Term			Optional Upgrade (Renewal Date)		
			1 Year \$45	2 Years \$86	3 Years \$128	Plus Upgrade +\$85	Core Upgrade +\$60	