

# Investment Club Application

### Club Dues (\$1/Week Per Club. Billed Annually) Include:

- General liability insurance covering loss resulting from damage to property of others or bodily injury to others.
- The Investment Club Operations Handbook (\$25 value).
- Reduced-rate for Fidelity Bond Insurance, which covers theft of club funds.
- One-year free subscription to myICLUB.com, the accounting and club management platform of choice for the majority of U.S. investment clubs.
   (Offer valid for new myICLUB subscribers only).
- Valuable support and education from your local Chapter.
- Mentoring from a stock investment club expert.

### All Club Members (\$45/Year Per Member) Receive:

- Special BetterInvesting Membership pricing for club members.
- Subscription to BetterInvesting Magazine (available in print, online and in app).
- Members-only access to First Cut Stock Reports,
   Most Active Stocks, stocks to study and stock ideas.
- Admission to live, online, member-only classes.

- Access to educational videos in the Video Learning Library.
- Member-exclusive BetterInvesting Weekly e-newsletter delivered to your inbox.
- Local chapter training and support.
- Money-saving, member-only discounts.

#### How Is Your Club Selecting Stocks? Upgrade Club Memberships to Core or Plus to Receive:

- Access to online stock selection and analysis tools featuring the well-known and extremely effective Stock Selection Guide® (SSG®).
  - The online SSG is the foundation of the BetterInvesting stock selection approach. The SSG cuts through the clutter and organizes essential information on a company's performance in a highly visual, logical format.
  - Empowers individual investors to determine for themselves whether a company's stock reflects a quality growth company, and whether the stock is selling at a reasonable price.
  - Features a simple, intuitive interface making it easy to find, analyze and compare high-quality growth stocks.
  - Powered by Morningstar stock data, includes up-to-date information on more than 8,000 stocks.



**Core Membership** 

\$45+\$60=\$105/Year Per Club Core Member Normally \$120 before club discount

## Club Core Membership includes everything in a Club Membership plus:

- Limited access to more than 80 educational videos in the Video Learning Library.
- Use of CoreSSG<sup>™</sup>, which presents the core concepts and guidelines of the SSG methodology in an easy-touse, step-by-step format.
- Perfect for the novice investor or the investor who is new to the SSG methodology.
- Easy-to-follow visual analysis for 12 data items on the SSG graphs.
- Compare selected stocks against 25 key benchmarks using the Online Stock Comparison Guide, CoreSCG.

# Investment Club Application

Plus Membership

\$45+\$85=\$130/Year Per Club Plus Member

Normally \$145 before club discount

## Club Plus Membership includes everything in a Club and Core Membership plus:

- Full access to more than 100 educational videos in the Video Learning Library.
- Unlimited use of SSGPlus<sup>™</sup>, a more powerful tool for the experienced user of the SSG, featuring more reports, more stock screening options, ability to save more stock studies and a faster workflow.
- Easy-to-follow visual analysis for 19 data items on the SSG graphs.
- Compare selected stocks against 46 key benchmarks using the Online Stock Comparison Guide, SCGPlus.
- Access to the Ticker Heat Map displaying like-minded, community-created stock studies.
- Access to both CoreSSG and SSGPlus.

#### **New Club Contact Information**

Club Name Address

Contact Person City

Phone Number State Zip Code

Email

Check enclosed made payable to BetterInvesting

AmEx Discover Mastercard Visa

Enter the Total Amount D

Worksheet at the Bottom

Enter the Total Amount Due From the Worksheet at the Bottom of Page 4:

Name on Credit Card

Expiration Date Zip Code Secu

Security Code #

Credit Card#

(3 digit # found on the back of your CC, or 4 digit # on front if AmEx)

Please email, mail or fax all pages of this completed form with your payment to:

BetterInvesting, PO Box 220, Royal Oak, Michigan 48068 | service@betterinvesting.org I Fax: 248-583-4880 | Phone: 248-583-6242

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Club Application Price Worksheet				Select a Membership Level Below		
Full Name Address City Email Phone Number	State	Zip Code	<b>Club</b> \$45	<b>Core</b> \$105	<b>Plus</b> \$130	
Full Name Address City Email Phone Number	State	Zip Code	<b>Club</b> \$45	<b>Core</b> \$105	<b>Plus</b> \$130	
Full Name Address City Email Phone Number	State	Zip Code	<b>Club</b> \$45	<b>Core</b> \$105	<b>Plus</b> \$130	
Full Name Address City Email Phone Number	State	Zip Code	<b>Club</b> \$45	<b>Core</b> \$105	<b>Plus</b> \$130	
Full Name Address City Email Phone Number	State	Zip Code	<b>Club</b> \$45	<b>Core</b> \$105	<b>Plus</b> \$130	

Club Applica	Select a Membership Level Below			
Full Name Address City State Email Phone Number	Zip Code	<b>Club</b> \$45	<b>Core</b> \$105	<b>Plus</b> \$130
Full Name Address City State Email Phone Number	Zip Code	<b>Club</b> \$45	<b>Core</b> \$105	<b>Plus</b> \$130
Full Name Address City State Email Phone Number	Zip Code	<b>Club</b> \$45	<b>Core</b> \$105	<b>Plus</b> \$130
Full Name Address City State Email Phone Number	Zip Code	<b>Club</b> \$45	<b>Core</b> \$105	<b>Plus</b> \$130
Please select either a Club, Core, or Plus Membership for all members of	Totals:	\$	\$	\$
your club, including the club contact.  Then total club dues and member dues on the right. This will be the amount	Member Level Total:	\$		<u> </u>
you enter on page 2.  If you have additional club members members, please use pages 5–8.	Club Dues:	+\$52		
	Total Due:	\$		

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Club Application Price Worksheet for Additional Club Members			Select a Membership Level Below		
Full Name Address City Email Phone Number	State	Zip Code	<b>Club</b> \$45	<b>Core</b> \$105	<b>Plus</b> \$130
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