



Welcome to BetterInvesting's 75th Anniversary National Convention !!



Thursday April 23, 2026					
7:30 AM	11:30 AM	Registration is Open	Main Lobby		
1:30 PM	4:30 PM				
12:00 PM	5:00 PM	BINC Lounge	Chicago A&B		
5:00 PM	8:30 PM	Cash Bar--Mix and Mingle		Outside GB 1-7	
5:30 PM	6:00 PM	Welcome to First Time Attendees	CEO, BOD, BIVAB, RMs	Salon 8-10	
6:15 PM	9:00 PM	Welcome Reception - Dinner, Opening Bell, Welcome from CEO and BOD, Sponsor, Let's Talk Stocks			GB 1-7

Friday April 24, 2026					
7:30 AM to Noon	1:30 PM to 4:30 PM	Registration is Open	Main Lobby		
7:00 AM	5:00 PM				
7:00 AM	5:00 PM	BINC Lounge	Chicago A&B		
7:30 AM	8:30 AM	Breakfast with Announcements, History, Sponsor			GB 1-7

SKILL: B = Beginner, I = Intermediate, A = Advanced, E = Everyone, PR = Pre-registered

8:45 AM - 9:35 PM

Concurrent Classes

111	PR - B	Beginner Series 1: Understanding the Jargon	Ken Kavula & Pat Donnelly	Chicago E
112	E	Economic Moats	Allen Holdsworth	Chicago F
113	E	Why Your Kid's Investing Looks Very Different Than Yours	Jackie Koski	Chicago G
114	E	Gain an Edge in Your Portfolio with Small Companies	Doug Gerlach	O'Hare T 1&2
115	E	Lessons from the Legends	Mark Robertson	Salon 8-10
116	PR-A	Enhancing Investment Tracking Capabilities with Google Sheets	David Roberts	River Room

9:45 AM - 10:35 PM

Concurrent Classes

121	PR-B	Beginner Series 2: Selecting the Best Companies	Ken Kavula & Pat Donnelly	Chicago E
122	E	Finding the Industry Leader: Smart Stock Selection Using the SCG	Carol Theine	Chicago F
123	A	Reading an Annual Report	Sofia Bitela	Chicago G
124	I	Strategic Selling	Cy Lynch	O'Hare T 1&2
125	A	AI as Your Research Assistant	Suzi Artzberger	Salon 8-10

10:50 AM - 11:35 PM

Concurrent Classes

131	PR-B	Beginner Series 3: Determining Fair Price	Ken Kavula & Pat Donnelly	Chicago E
132	I	Understanding Growth How to Develop the Story of Your Company	Kevin Gillogly	Chicago F
133	A	Using Savvy Judgment Part 1	Kathleen Richards	Chicago G
134	I	Reflections of a Lifelong Better Investor	Cy Lynch	O'Hare T 1&2
135	I	Portfolio Evaluation Review Technique (PERT)	Robin Ware	Salon 8-10
136	PR--E	Stock Comparison Guide Workshop	Carol Theine	River Room

12:00 PM - 2:20 PM

Lunch with Announcements, History, Awards, Keynote Address

GB 1-7

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2:35 PM - 3:25 PM

Concurrent Classes

141	PR-B	Beginner Series 4: Estimating Future Growth	Ken Kavula & Pat Donnelly	Chicago E
142	I	Visualizing Growth on the SSG (Looking at Growth in the Visual Analysis of Sec. 1)	Kevin Gillogly	Chicago F
143	A	Using Savvy Judgment Part 2	Kathleen Richards	Chicago G
144	E	Healthcare Stocks	Miles Putnam	O'Hare T 1&2
145	E	Love, Investment Club Style	Mark Robertson	Salon 8-10
146	PR-I	Beyond Beginner - Hands-On Investing	Susanne Koster & Kent de Jong	River Room

3:35 PM - 4:25 PM

Concurrent Classes

151	PR-B	Beginner Series 5: Estimating Future P/Es	Ken Kavula	Chicago E
152	E	Learn the Keys about Mutual Funds and Exchange Traded Funds	Craig Braemer	Chicago F
153	E	The Psychology of the Stock Selection Guide	Matt Spielman	Chicago G
154	E	BI Gals Talk Stock	Kim Butcher, Mary Enright, Betsy Wills	O'Hare T 1&2
155	E	What's Wrong with Wall Street Wisdom	Doug Gerlach	Salon 8-10
156	PR-I	Beyond Beginner - Hands-On Investing (continued)	Susanne Koster & Kent de Jong	River Room

4:35 PM

6:00 PM

BINC Cafe (aka Expo) Social Hour

Chicago C & D

Dinner On Your Own

Saturday April 25, 2026

7:30 AM to Noon	1:30 PM to 4:30 PM	Registration is Open	Main Lobby		
7:30 AM	5:00 PM				
7:30 AM	5:00 PM	BINC Lounge	Chicago A&B		
7:30 AM	8:55 AM	Breakfast, Announcements, Awards			GB 1-7

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9:10 AM - 10:00 AM

Concurrent Classes

211	PR-B	Beginner Series Lab 1	Ken Kavula	Chicago E
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212	E	Finding Great Stocks	Robin Ware	Chicago F
213	E	All About Bonds	Ray Giese	Chicago G
214	E	Value Line Checklist	Kim Butcher	O'Hare T 1&2
215	E	Capitalize Your Future	Bob Wynn	Salon 8-10
216	B	What's BI All About Anyway	Pat Donnelly	River Room

10:10 AM - 10:35 AM

Sponsor Presentation

10:10 AM	10:35 AM	Options Council	Options Council	GB 1-7
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10:50 AM - 11:50 AM

BINC Café Social Hour

12:00 PM 1:35 PM

Lunch with Awards and Keynote

GB 1-7

1:50 PM 2:40 PM

Concurrent Classes

221	E	Jumpstart Stock Selection with Investor Advisory Service (IAS))	Dan Boyle	Chicago E
222	A	Are High P/Es Rational?	Joan Loken	Chicago F
223	E	Know the Risks: Anatomy of a Scam	Christine Kieffer	Chicago G
224	E	What's New in BI Online Tools	Suzi Artzberger	O'Hare T 1&2
225	E	Roundtable at BINC	Ken Kavula & Panel	Salon 8-10
226	PR-A	High Net Worth Discussion 1	Christi Powell	River Room

2:50 PM 3:40 PM

Concurrent Classes

231	E	Live Repair Shop	Dan Boyle	Chicago E
232	A	Using NotebookLM to Facilitate Company Analysis	Mel Crotzer	Chicago F
233	E	SEC Update: Innovation and Enduring Principles	John Moses	Chicago G
234	I	Helping the Next Generation Set Goals, Manage Risk & Begin Investing	Charles Rotblut CFA	O'Hare T 1&2
235	E	Chat with a Rule Breaker	David Gardner	GB 1-7

3:50 PM 4:40 PM

Concurrent Classes

241	A	Rare Earths, Rockets & Reactors: Small Stocks Powering the Future	Betsy Wills	Chicago E
242	I	Dividends and Total Return	Miles Putnam	Chicago F
243	I	How Great Investors Narrow the Market: From 6,000 Stocks to a Winning Watchlist	John Bajkowski	Chicago G
244	E	The Good, the Bad, and the Ugly of Club Portfolios	Allen Holdsworth	O'Hare T 1&2
245	E	Mastering the BetterInvesting Website: Tools, Tips & Resources	Carol Theine	Salon 8-10
246	PR	High Net Worth Discussion 2 (continuation)	Christi Powell	River Room

5:15 PM 8:00 PM

Social Hour with Cash Bar

GB 1-7

5:45 PM 8:00 PM h Anniversary Banquet: History, CEO Address, Keynote Spea

GB 1-7

Sunday, April 26, 2026

7:30 AM	10:00 AM	Registration is Open		Main Lobby
7:30 AM	1:00 PM	Luggage Hold Room		Chicago C
8:00 AM	11:00 AM	BINC Lounge		Chicago A&B

7:30 AM 8:30 AM

Breakfast with Announcements

GB 1-7

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8:35 AM - 9:25 AM

Concurrent Classes

311	B	Beginner Series Lab 2	Ken Kavula & Pat Donnelly	Chicago E
312	E	Estate Planning 101	Ray Giese	Chicago F
313	I	Is the Cash Flow Statement That Important – Yes It Is!	Craig Braemer	Chicago G
314	I	Know when Sell, Wait, Hold, or Buy	Doug Gerlach	O'Hare T 1&2
315	I	Projected Return on Value (PROVE): 30-Second Stock Analysis & Early-Stage Investing	Mark Robertson	Salon 8-10
316	PR	High Net Worth Discussion 3	Christi Powell	River Room

9:35 AM 10:25 AM

Concurrent Classes

321	A	Tariffs and Your SSG	Sofia Bitela	O'Hare T 1&2
322	E	The Great 401(k) Clean-Up	Jackie Koski	Chicago F
323	A	Strategies for Analyzing Speculative Stocks	Joan Loken	Chicago G
324	E	Investing in Stocks for 2031	Doug Gerlach	Chicago E
325	E	The Psychology of Investment Clubs	Matt Spielman	Salon 8-10
326	PR-I	Advanced Portfolio Evaluation Review Technique (PERT) Workshop	Robin Ware	River Room

10:35 AM 11:25 AM

Concurrent Classes

331	I	Can You Invest in AI? A BetterInvesting Approach	Suzi Artzberger	Chicago E
332	E	Tax Planning Opportunities in the 2025 Tax Reconciliation Bill	Christi Powell	Chicago F
333	I	Trim or Sell? Which Is Better for Your Portfolio?	Craig Braemer	Chicago G
334	E	Preferred Procedure	Cy Lynch	O'Hare T 1&2
335	E	Two Guys Talk Stocks	Ken Kavula, Mark Robertson	Salon 8-10
336	A	Bridging the Gap: Using Options to Power Your SSG for Income, Flexibility, and Control	Pat Donnelly	River Room

11:30 AM 12:00 PM

Closing Bell with Wrap-Up & Door Prizes & Grand Prize