

## **CHAPTER V**

### **CHAPTER OPERATIONS: VOLUNTEERS**

#### **SECTION A: A BetterInvesting Volunteer – the Heart of the Community**

One of the most important and valuable benefits of becoming a member of the BetterInvesting (BI) community is the opportunity to become a BetterInvesting Volunteer – the Heart of the Community. Since our inception in 1951, BetterInvesting appreciates and needs each volunteer to support its mission of investment education through local chapter programs, educational opportunities, and service on BI's national boards.

Chapters are brought to life by hundreds of experienced members who are an invaluable resource of dedicated, experienced investors who volunteer their time and expertise to serve as instructors and mentors. Volunteers facilitate a variety of programs, seminars, workshops, and events. Volunteers are the local face of BetterInvesting; ~ without them, there would not be a body to help people learn about successful investing in the stock market.

Volunteers are rewarded with valuable perks to show appreciation for their willingness to serve. Many Volunteers are shown appreciation through nominations for awards, which are given out semi-annually and annually, and recognized by the BetterInvesting community at the BetterInvesting National Convention (BINC).

Committed Volunteers play a vital role in helping members develop as informed, confident, and capable investors. Thank you for becoming a BetterInvesting Volunteer!

#### **SECTION B: Volunteer Responsibilities**

1. Pay membership fee/annual renewal at basic club level
2. Accept BetterInvesting Standard of Conduct (watch your email for message from Home Office.)
3. Review BetterInvesting Policies found in the Organization Overview Section of Volunteer Resources.
4. Read BetterInvesting volunteer emails from Home Office including the weekly "Chapter Advance" and other occasional special messages.
5. Participate in chapter administration
6. Attend Chapter's annual election and annual planning meetings.
7. Attend at least 2/3 of Chapter's board meetings in-person or online

8. Attend at least one live or recorded BI Volunteer Training webinar per year (or BINC Volunteer Training)
9. Attend at least one live or recorded BI education webinar per year (StockUp, TickerTalk, Tools Tutorials, etc.) or BINC

### **SECTION C: Volunteer Benefits**

1. Discounted annual membership renewal fee - (annual value of SSGPlus)
2. Discounted BINC registration with Volunteer Training attendance
3. Discount on ICLUBcentral products
  - Investor Advisory Service; Promo Code: VOLUNTEER
  - SmallCap Informer; Promo Code: CHARTER99
  - Teachers of BetterInvesting-endorsed ICLUBcentral software programs (e.g. Toolkit and myICLUB) receive free software programs for teaching use.
  - Model Clubs: Free myICLUB.com subscription & club tax printers
4. Access to Volunteer Resources on BI Website
5. Volunteer Recognition Pins
6. Free e-book access to BetterInvesting Handbooks (Go to Store>My Downloads)
7. All membership benefits:
  - Online Tools – CoreSSG and SSGPlus
  - Stock Comparison Guide (Online)
  - Stock Data Service - Morningstar Data for online tools or Toolkit
  - *BetterInvesting* Magazine
  - Member Only BI Website Content: First Cut, StockUp, TickerTalk
  - Free Webinar Recordings: Introduction to SSG (5-part series), SSG Judgment (5-part webinar series), and other selected webinars which are included as part of the SSGPlus Membership
  - Member Discounts on Software, Books, Events
  - Office Max/Depot Discount Card
  - Other money-saving benefits as outlined in BetterInvesting Member Benefits Handbook (BR-45 under Store>My Downloads):
    - Car Rental discounts
    - Funjet vacations
    - Wyndham Hotel discounts
    - MetLife Insurance discounts
    - Visa Credit card