

North Carolina Chapter of BetterInvesting 2019-2020 Club Portfolio Contest Rules

1. Club Portfolios may be submitted by NC Chapter BetterInvesting (BI) clubs who must be BI affiliated clubs throughout the contest period.
2. Each virtual (not cash) Club Portfolio must initially be worth a total of \$10,000.
3. Each Club Portfolio must include a minimum of three and a maximum of five different stocks, with the initial dollar amount allocated to each equity specified. In the event that information about one or more stocks submitted is not obtainable via the contest's data management system, you will be requested to submit an alternate.
4. Entries must be submitted on the contest entry form by clicking [here](#) or emailing the information requested in the form below to president@northcarolina.betterinvesting.net.
5. Entries must be received by midnight Friday, August 30, 2019.
6. A maximum of one portfolio entry will be accepted from each club.
7. The contest will proceed if a minimum of 8 entries are received.
8. Portfolio valuations begin with closing prices on Friday, August 30, 2019 and end with closing prices Friday, July 31, 2020.
9. The number of shares initially included or resulting from a split or spin-off will be rounded to the nearest hundredth of a share.
10. Clubs will be allowed to trade at two points during the contest. The dates and method of placing trades will be communicated to the entrants in December and April.
11. Winning Club Portfolios will be based solely on stock price appreciation, including splits and spin-offs. Dividends will not be included in portfolio totals.
12. The current value of each portfolio will be publicly available throughout the contest.
13. The club submitting the winning portfolio will receive \$100, and the second place entry will receive \$75.

North Carolina Chapter of BetterInvesting 2019-20 Club Portfolio Contest Entry Form

Submit the information via email to
president@northcarolina.betterinvesting.net

This entry is from a BI Club Name _____

Club Contact (Name + Email) _____

Stock	Symbol	Dollar amount allocated
		Total Value