**BetterInvesting NW Buckeye Chapter**

**Tuesday, June 28, 2022, 45th Annual Elections & Awards Meeting**

**Meeting rooms A & B at Way Public Library, 101 E Indiana Avenue, Perrysburg, Ohio**

**6:00 p.m. – 7:30 p.m.**

**Present:** Marilyn Adams; Charles Bard; Dean Printy; Vicki Schade; Iris Szelagowski; Jane Sullivan and ten guests. Due to an internet connection issue on the library’s end, two online registrants were unable to attend.

**6:00 p.m. – 6:30 p.m. In-person “Meet and Greet” –** Attendees mingled while enjoying cake and coffee.

**The June Annual Meeting was called to order at 6:30 p.m.** byPresident Vicki Schade. Following BetterInvesting’s Disclaimer Statement, Vicki introduced each chapter board member, including the late Donna Bardis, and shared a bit about each member.

**2021 Annual Election and Awards Meeting Minutes by Secretary, Donna Bardis**

Iris Szelagowski read the meeting minutes from the June 22, 2021, Annual Elections and Awards Meeting. A motion was made by Charles Bard, seconded by Marilyn Adams to accept the minutes after striking out the sentence, “Iris from Gold Diggers spoke about their choices.” and inserting the following sentence, “Members of the Gold Diggers Investment Club shared how they made their stock choices for the 2020-2021 Dream Portfolio Contest.” Motion carried.

**Nomination & Elections – Marilyn Adams**

Marilyn praised Dean Printy for his hard work and made a motion to nominate him to the position of Director. Iris Szelagowski seconded the motion. Motion carried.

Parm Boyer entertained a motion to re-elect directors, Charles Bard, and Marilyn Adams to the board for another three-year term. Dean Printy seconded the motion. Motion carried.

Marilyn extended an invitation to all to attend the NWBC’s July 26th online planning meeting.

**Recognition of Anniversary Clubs** - Jane Sullivan

Jane presented the Gold Diggers Investment Club with an anniversary certificate in recognition of their

35 years as an investment club. Reporter, Sheri Trusty, interviewed Gold Digger club members for an article to appear in the Fremont-News Messenger. Jane will mail anniversary certificates to I Opener Investment Club (25-years) and RIP Investment Club (35-years).

**“The BetterInvesting Learning Library” Charles Bard**

Charles gave an informative tour of BetterInvesting’s extensive video learning library.

**2021-2022 $100,000 Dream Portfolio Contest Winners – Charles Bard**

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| --- | --- | --- | --- |
| **INVESTMENT CLUBS** | $100 Shared Interest  | $50 Gold Diggers | $25 Blue Chip |
| **INDIVIDUALS** | $ 50 Larry Miles | $25 Wilfred Roudebush | **$**15 John Forsyth |

Members from the Blue Chip Investment Club and the Gold Diggers Investment Club were on hand to accept their awards. Charles will be coordinating the 2022-2023 Dream Portfolio Contest.

**BetterInvesting Service Pins**

Marilyn Adams presented Dean Printy and Iris Szelagowski with their BetterInvesting Chapter Volunteer pins.

Vicki Schade thanked Jane Sullivan for her 25 years of service and honored her with an outdoor sprinkling can planter and a 25-year service pin.

**$300.00 Scholarship Announcement – Dean Printy**

Dean Printy announced that a $300.00 scholarship will be awarded by the NWBC to a 2023 high school graduate who is seeking higher education or entering military service. The applicant must be a relative or friend of a current NWBC member of BetterInvesting. Chapter board members may not be sponsors. The scholarship application will be posted on the NWBC’s BI webpage sometime in 2023.

**NWBC Updates – Dean Printy & Charles Bard**

**1)** Invited annual meeting attendees to visit the Northwest Ohio Model Investment Club’s online meetings. The model club recently switched from virtual investing to investing with physical funds.

**2)** Reminded everyone that chapter directors are always available for club Visits. Charles shared about his enjoyable visit with the Blue Chip Investment Club and said that the Blue Chip members are a fun group of investors.

**3)** Encouraged everyone to check out and “LIKE” the chapter’s BetterInvesting Northwest Buckeye Chapter Facebook page.

**4)** Extended an invitation to all to join the NWBC’s board of volunteers.

**Door Prize Winners**

$25.00 gift certificate to Chris Seferian of the Wise Investment Club

Outdoor sprinkling can planter to Dan Laity, member of the Northwest Ohio Model Investment Club

**Meeting adjourned at 7:30**

Respectfully submitted,

Vicki Schade, Secretary Pro tem