

## **CHAPTER V**

### **CHAPTER OPERATIONS: VOLUNTEERS**

#### **SECTION A: A BetterInvesting Volunteer – the Heart of the Community**

One of the most important and valuable benefits of becoming a member of the BetterInvesting community is the opportunity to become a BetterInvesting Volunteer – the Heart of the Community. Since the organization’s inception in 1951, BetterInvesting appreciates and needs each volunteer to support its mission of investment education through local chapter programs, educational opportunities, and service on NAIC’s national boards.

Chapters are brought to life by hundreds of experienced members who are an invaluable resource of dedicated, experienced investors who volunteer their time and expertise to serve as instructors and mentors. Volunteers facilitate a variety of programs, seminars, workshops, and events. Volunteers are the local face of BetterInvesting; without them, there would not be anybody to help people learn about successful investing in the stock market.

Volunteers are rewarded with valuable perks to show appreciation for their willingness to serve. Many Volunteers are shown appreciation through nominations for awards, which are given out semi-annually and annually, and recognized by the BetterInvesting community at the BetterInvesting National Convention (BINC).

Committed Volunteers play a vital role in helping members develop as informed, confident, and capable investors. Thank you for becoming a BetterInvesting Volunteer!

#### **SECTION B: Volunteer Responsibilities**

1. Pay membership fee/annual renewal at basic club level.
2. Accept BetterInvesting Standard of Conduct (watch your email for message from Home Office.)
3. Review BetterInvesting Policies and Guidelines found in the BetterInvesting Overview section of Volunteer Resources.
4. Read BetterInvesting volunteer emails from Home Office including the weekly “Chapter Advance” and other occasional special messages.
5. Participate in chapter administration.
6. Attend your Chapter's annual election and annual planning meetings.
7. Attend at least 2/3 of your Chapter's board meetings in-person or online.
8. Attend at least one live or recorded BetterInvesting Volunteer Training webinar per year (or BINC Volunteer Training)

9. Attend at least one live or recorded BetterInvesting education webinar per year (StockUp, TickerTalk, Tools Tutorials, etc.) or BINC

## SECTION C: Volunteer Benefits

1. Discounted annual membership renewal fee - (annual value of SSGPlus)
2. Discounted BINC registration with Volunteer Training attendance
3. Discount on ICLUBcentral products:
  - **Investor Advisory Service**; Promo Code: VOLUNTEER
  - **SmallCap Informer** – if currently open to new subscribers as subscriptions are capped to maintain the newsletter’s exclusive nature, etc.; Promo Code: CHARTER99
  - Teachers of BetterInvesting-endorsed ICLUBcentral software programs (e.g. **myICLUB**) receive free software programs for teaching use
  - Model Clubs: Free **myICLUB** subscription & club tax printers
4. Access to Volunteer Resources on BetterInvesting Website
5. Volunteer Recognition Pins
6. Free e-book access to BetterInvesting Handbooks (Go to My Account>My Downloads)
7. All membership benefits:
  - Unlimited use of all BetterInvesting online stock selection and analysis tools which make it easy to find, analyze and compare quality growth stocks on your computer, smartphone or tablet.
    - Featuring the well-known and effective Stock Selection Guide® (SSGPlus™).
    - Access to both CoreSSG™ and SSGPlus™
    - Includes unlimited use of the online Stock Comparison Guide® (SCGPlus).
  - Subscription to *BetterInvesting Magazine* (available in print, online and in app)
  - Member-only access to First Cut Stock Reports, Most Active Stocks, stocks to study and stock ideas.
  - Admission to live online member-only classes.
  - Member-exclusive BetterInvesting Weekly newsletter delivered to your inbox.
  - Full access to over 100 educational videos in the Video Learning Library.
    - including Introduction to SSG (5-part series), SSG Judgment (5-part series), and other selected webinars which are included as part of the Plus Membership
  - Member Discounts on Software, Books, Events
  - Office Max/Depot Discount Card
  - Money-saving member-only discounts.
    - Car rental discounts, hotel discounts, insurance discounts, etc.