

*BetterInvesting's™ Online Chapter
Monthly Bulletin*

November 2022

Volume 1, Issue 10

What's New?

Welcome	Message from the Presidium
Announcement	January Workshop on: Common or Preferred Stock.
Membership and Satellites News	Latest Membership and Satellite News
Portfolio Challenge	OLC Annual Portfolio Contest 2022-2023
Recurring Quick Access Links	

OLC Webpage: [Online Chapter | Better Investing](#)

Presidents Committee Update

Welcome to the November Bulletin

We are working hard on making the Online Chapter an easy to use and easy to access resource for our members. Our goal is to provide you with exemplary member support. You may notice some changes so let us know if they are working for you and if there are additional improvements that you would like to see.

Wishing you a successful investment journey!

Presidents Committee,
Jie Eagleson, Susanne Koster, Chris McCarron, JoAnne Obata

OLC Mentoring Workshop: November Recap and January Program

The November OLC Mentoring Workshop was a great success. **Craig Braemer**, a long-time investor and a 30-year BetterInvesting (BI) member, presented **“A Dividend Growth Strategy.”**

Next up: **Common or Preferred Stock** on January 18th, 8:30 PM ET

Click this [Zoom link](#) to **Register** for the meeting. You will receive a confirmation and a link to **join the meeting**.

Recordings of past open forum sessions are about halfway down on the [chapter's webpage](#).

Chris McCarron, [Membership Training & Education Chair](#)

OLC Portfolio 2022-2023 Contest

Since October 23, the drafting of the last report on the Portfolio Contest, collectively, the Contest's portfolios beat the S & P 500 index's increase by a fraction: 6.7 percent to 6.4 percent. On average the contest portfolios are slightly lower than their initial investment (minus 1.2 percent vs the S & P 500's 1 percent gain). With a 6 percent gain since the beginning of the contest, the Let It Ride Investors of Carson Valley club has the leading portfolio. Five of their seven stocks are contributing to their well-rounded success, with Merck being their largest gainer (14.7%).

This year's contest will run through July 31, 2023. Anytime during this period the entrants, their portfolios, and their standings can be viewed by clicking on [Portfolio Summary](#) and [Portfolio Details](#). Periodic updates on the progress of the Portfolios will be published in our monthly *Bulletins*.

If you have any questions or suggestions for further improvements, please share them with us by email at contact@online.betterinvesting.net with "Portfolio Contest" in the subject line.

Dan Perlman, [Portfolio Contest Chair](#)

Membership and Satellites Operations

The Online Chapter continues to expand in 2022 with the addition of three new Satellites – your local area BetterInvesting volunteers. Check out the BetterInvesting website Satellite section for more information on your local connection.

We have volunteers available to help members reach their full investing potential. We provide mentorship to clubs and to individual members on wide range of topics:

- Forming a new club
- Club Operations
- Using The Stock Selection Guide
- Finding companies to invest in
- Club Accounting

Visit our Chapter Website for more details or email membership@online.betterinvesting.net

Last year we presented more than 10 clubs with Anniversary Certificates. Why wait until a milestone anniversary for a club visit?

- Would you like a guest speaker at an upcoming meeting?
- Could your club benefit from a question-and-answer session with someone who's "been there"?
- Could your club use some help with any of these topics?

Contact us at the above email address to arrange a volunteer visit – virtual or in person for your club today or visit the Investment Club Support section of our website.

Recurring “Quick Access Links”

BetterInvesting™ National News

Part of your membership benefit package is enrollment in *BI Weekly*. Every Thursday, BetterInvesting™ emails all members a bulletin listing national webinar registrations, StockUps, TickerTalks, First Cut Stock Reports and more. You don't want to miss it!

If you are not receiving your *BI Weekly*, go to your [BI member profile](#) and update your *Email and Product Subscription Information* selections to let BI you would like to routinely receive this valuable weekly bulletin.

Model Investment Club Meetings

Model Investment Club meetings are sponsored by the BetterInvesting Online Chapter. They are FREE and open to all.

[Yankee Model Stock Investing Club](#)

- Meets the 2nd Saturday of each month
- Next Meeting: Saturday, December 10 at 11AM ET

[International Model Stock Investing Club](#)

- Meets the 3rd Monday of each month except 2nd Monday in December
- Next Meeting: Monday, December 12 at 8:30PM ET

[South Texas Model Stock Investing Club](#)

- Meets the 2nd Wednesday of each month
- Next Meeting: Wednesday December 14 at 6:30 CT
- [Join the meeting](#) at the scheduled time via Zoom