## **Dream Stock Portfolio Contest 2022-23**

## Portfolios must be entered online by August 2, 2022

## Northwest Buckeye Chapter of BetterInvesting™

## **Rules**

- 1. Dream Portfolios may be submitted by clubs or individuals who are members of the NW Buckeye Chapter of BetterInvesting. BI Members not in the NW Buckeye chapter must be a member of a NW Buckeye club. A member entry may include a student entering grades 7-12 or an adult.
- 2. Each Dream Portfolio must be worth a total of \$100,000 and include three to five stocks of different companies with no single stock comprising more than 50% of the total portfolio. Minimum stock quote at contest beginning is \$5.00 per share.
- 3. Portfolios must be entered electronically at Entry Form by Monday, August 2, 2022.
- 4. A maximum of one portfolio entry will be accepted from each club or from any member.
- 5. The contest will proceed if a minimum of 10 entries are received.
- 6. Portfolio valuations begin with closing prices on Friday, August 5, 2022, and end with closing prices Friday, May 26, 2023.
- 7. The number of shares initially included or resulting from a split or spin-off will be rounded to the nearest hundredth of a share.
- 8. Winning Dream Portfolios will be based solely on stock price appreciation, including splits and spin-offs. Dividends will not be included in portfolio totals.
- 9. The club submitting the winning portfolio will receive \$100, second place will receive \$50, third will receive \$25. The winning individual portfolio will receive \$50, second place \$25 and third \$15. If at least six individual plus student entries are submitted, winning students will receive prizes of \$30, 20 and 10 for first, second and third among the joint entries.
- 10. The winning clubs and individuals must be members of the Northwest Buckeye Chapter or a chapter club throughout the contest period, August 5, 2022 May 26, 2023.
- 11. Entries must be submitted electronically at Entry Form.
- 12. Contest entrants will have access to a list of all stocks submitted by participants as well as monthly portfolio updates.