

BetterInvesting's™ Online Chapter Monthly Bulletin

June 2023

Volume 2, Issue 6

What's New?

Welcome	Message from the Presidium
News Flash	OLC Annual Portfolio Contest 2023-2024
OLC Mentoring Workshop	July Workshop on: Crypto and OTC
Portfolio Challenge	OLC Annual Portfolio Contest 2022-2023
Membership and Satellites News	Latest Membership and Satellite News
Recurring Quick Access Links	

OLC Webpage: [Online Chapter | Better Investing](#)

Presidents Committee Update

All members of the Online Chapter are invited to attend the monthly board meeting held on the first Monday of every month. Register once and you will receive meeting reminders for all future meetings. Wishing you a successful investment journey!

[REGISTER](#)

President's Committee,
Jie Eagleson, Susanne Koster, Chris McCarron, JoAnne Obata

OLC Portfolio 2023-2024 Contest

News Flash: The Online Chapter Board has endorsed having a September 1, 2023 to July 31, 2024 Portfolio Contest. Each virtual (i.e., not cash) portfolio must consist of 4 to 7 stocks, initially worth a total of \$100,000.

- To enter, complete the Portfolio [Contest Entry Form](#).
- For more information review the [Contest Rules](#).

OLC Mentoring Workshop: July Program

Our May Open Forum Workshop was a great success with our own Howard Johnson sharing his experience with a mistake that many clubs make: not selling stocks. He gave an excellent presentation: Knowing When to Sell. If you missed the Workshop, catch the recording on YouTube channel: [BIOLC](#)

Our next Open Forum Workshop is on Wednesday, July 19th at 8:30pm ET. Topic will be about considering Crypto and OTC as part of an investment plan.

The meeting is simulcast on the BetterInvesting Online Chapter [Facebook](#) group and then uploaded to the OLC [YouTube](#) channel, where you can find all previous episodes.

Tune in for the big reveal: OLC Annual Meeting guest speaker! Click this [Zoom link](#) to **Register** for the meeting. You will receive a confirmation and a link to **join the meeting**.

Chris McCarron, Membership Training & Education Chair

OLC Portfolio 2022-2023 Contest

Since April 24th, the drafting of the last report on the Portfolio Contest, the average of the contests' portfolios has increased nicely, 4.7%, 3% better than the S&P 500 index. Since the beginning of the contest, the average of the contests' portfolios has outperformed the S&P index 10.4% vs. 6.3%. Bravo BI approach!

Laurie Mulligan went from ranked 12th to ranked 5th; six of her seven stocks (META, MSFT, CRM, GOOG, ASML, TSLA) increased nicely between 10 and 23% during the month.

Marie Bartolotta's portfolio sprang from 10th to 1st; thanks mostly due to a \$119 (44%) jump in her largest holding, NVIDIA. It beat expectations and offered a promising forecast. Artificial intelligence (AI) is in vogue!

	6/1/2023	
<i>Club</i>	SUM of Investment	SUM of Value Now
Marie Bartolotta	\$100,000	\$130,339.27
Yuval Goldberg	\$100,000	\$129,777.98
Mihai Buciu	\$100,000	\$128,204.34
Emanon Investment Club	\$100,000	\$125,369.90
Laurie Mulligan	\$100,000	\$125,087.11
Patsy Freeman	\$100,000	\$123,398.22
Prairie Investment Partnership	\$100,000	\$122,983.54
Financial Escape Investment Club	\$100,000	\$120,176.83
Kaye Light	\$100,000	\$116,886.21
Let It Ride Investors of Carson Valley	\$100,000	\$116,144.10
Two Rivers Investment Group	\$100,000	\$114,070.79
Bob Houle	\$100,000	\$113,322.69
Barbara J Drake	\$100,000	\$111,852.56
Cincinnati Model Investment Club	\$100,000	\$96,125.62
Franklin W. Fenton	\$100,000	\$88,612.20
timur yildiz	\$100,000	\$88,571.94
ISABEL S CARRILLO	\$100,000	\$87,906.77
Yankee Model Club	\$100,000	\$86,741.06
Carolyn Odio	\$100,000	\$85,730.71
	\$0	\$0.00
Grand Total	\$1,900,000	\$2,111,301.83

This year's contest will run through July 31, 2023. The entrants, their portfolios, and their standings can be viewed by clicking on [Portfolio Summary](#) and [Portfolio Details](#).

If you have any questions or suggestions for further improvements, please share them with us by email at contact@online.betterinvesting.net with "Portfolio Contest" in the subject line.

Dan Perlman, Portfolio Contest Chair

Membership and Satellites Operations

Congratulations to our 45 clubs celebrating a milestone anniversary. Each Club has been contacted to schedule an Anniversary Certificate presentation. If your club has not yet received yours – contact us at membership@online.betterinvesting.net.

Welcome to our newest clubs – One of the Best and The Goldmine Investment Club. We have contacted all newer clubs to assist with startup, club operations and training.

We have volunteers available to help members reach their full investing potential. We provide mentorship to clubs and to individual members on wide range of topics:

- Forming a new club
- Club Operations
- Using The Stock Selection Guide
- Finding companies to invest in
- Club Accounting

The content, duration and timing of the visit is at the club's discretion.

Visit our Chapter Website for more details or email membership@online.betterinvesting.net.

Why wait until a milestone anniversary for a club visit?

- Would you like a guest speaker at an upcoming meeting?
- Could your club benefit from a question-and-answer session with someone who's "been there"?
- Could your club use some help with any of these topics?

Contact us at the above email address to arrange a volunteer visit – virtual or in person for your club today or visit the Investment Club Support section of our website.

Volunteers - if you have signed up and have not done a club visit yet contact Susanne Koster ASAP at membership@online.betterinvesting.net

Susanne Koster, [Director of Satellite Operations](#)

Recurring "Quick Access Links"

BetterInvesting™ National News

Part of your membership benefit package is enrollment in *BI Weekly*. Every Thursday, BetterInvesting™ emails all members a bulletin listing national webinar registrations, StockUps, TickerTalks, First Cut Stock Reports and more. You don't want to miss it!

If you are not receiving your *BI Weekly*, go to your [BI member profile](#) and update your *Email and Product Subscription Information* selections to let BI you would like to routinely receive this valuable weekly bulletin.

Model Investment Club Meetings

Model Investment Club meetings are sponsored by the BetterInvesting Online Chapter. They are FREE and open to all.

[Yankee Model Stock Investing Club - REGISTER](#)

- Meets the 2nd Saturday of each month
- Next Meeting: **Saturday, June 10** at 11:00 AM ET

[International Model Stock Investing Club - REGISTER](#)

- Meets the 3rd Monday of each month except 2nd Monday in December
- Next Meeting: **Monday, June 19** at 8:30 PM ET

June, 2023

Editor: Sriram Madabhushi

Volume 2, Issue 6