

**North Florida Chapter Communications**  
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# CHAPTER NEWS

## WINTER 2024 NEWSLETTER

### PRESIDENT'S MESSAGE (by Robin Ware)

Welcome to the Winter 2024 newsletter for the North Florida Chapter of BetterInvesting! We hope you had a fantastic holiday season and that your investing journey is going well. The North Florida Chapter has a great group of dedicated volunteers and we make ourselves available to mentor, educate and encourage you along your investment journey. We have several exciting educational events occurring monthly. Our Space Coast Model Investment club meets the first Monday of the month and you can always join the meetings or potentially join the club. Join us for education on the first Tuesday of each month at our Tuesday Training Workshop...and we are adding a new First Cut Mentoring workshop which will be held the third Wednesday of the month. We also conduct club visits, and if you don't belong to a club and are interested in finding one read about Club Connect in this newsletter. Find out more about what your chapter offers below. We hope you join us and look forward to seeing you online.

### VIRTUAL FLORIDA CHAPTER INVESTOR FAIR, SAVE THE DATE Saturday, 3/23/2024 (by Robin Ware)

The BetterInvesting Florida Chapters are hosting a virtual education fair on Saturday, March 23rd. Please join us for this exciting 'free' event. We will have multiple education sessions with fantastic speakers. Please mark your calendars, keep an eye out for further announcements, and join us.

### NORTH FLORIDA CHAPTER FIRST CUT WEDNESDAY MENTORING WORKSHOP (by Jim Gallagher)

We will be hosting a First Cut (FC) Mentoring Workshop every third Wednesday of the month at 7pm ET. The first FC workshop is scheduled for **February 21st**. We will do a step-by-step walkthrough of a First Cut for ExService Holdings (EXLS). Our goal is to educate all attendees on the process of putting a First Cut together. We believe the FC process helps investors create better Stock Studies resulting in better individual investment decisions. These workshops are interactive. We will be asking for input and suggestions while we complete the First Cut. Please prepare your own SSG For EXLS prior to the workshop and join a lively discussion about the stock and the First Cut process.

Signup information: NFC First Cut Mentoring Workshop, 3rd Wednesdays: Please join this meeting from your computer, tablet or smartphone: <https://meet.goto.com/870441525>

You can also dial in using your phone: Access Code: 870-441-525 United States: +1 (786) 535-3211 Get the app now and be ready when your first meeting starts:  
<https://meet.goto.com/install>

### NORTH FLORIDA CHAPTER--SPACE COAST MODEL INVESTMENT CLUB (by Thomas Brooks)

Our Model Investment Club is celebrating its 10 year anniversary in 2024! The club meets online the first Monday of each month. We are always looking for new members and welcome visitors to see the club in action with a stock study, education piece of training, and portfolio review. Please get all the information by visiting us at:  
<https://sites.google.com/view/biscmie/home> and  
<https://www.betterinvesting.org/chapters/north-florida/model-investment-club>

### TUESDAY TRAINING WORKSHOPS-UPCOMING TOPICS (by Dan Harter)

Join Robin Ware and Dan Harter for their Tuesday Training Workshops. The workshops occur the first Tuesday of each month at 7:30pm using GoToWebinar. You can register for all future sessions at: <https://register.gotowebinar.com/register/6719498598892112651> Below are the topics for the next six months: February – SSGPlus Portfolios This month we'll cover creating and manipulating portfolios in the SSGPlus tool. We'll demonstrate how to: create or delete portfolios, add or delete companies in a portfolio, add cash to a portfolio, make a portfolio available publicly via a link, update all companies in a portfolio, and generate portfolio reports.