

Golden West Chapter Communications
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THE SUN BULLETIN

Golden West Chapter

May - June 2021

Summer is Around the Corner!

"Some old-fashioned things like fresh air and sunshine
are hard to beat." - *Laura Ingalls Wilder*



Annual Meeting and Educational Webinar

SATURDAY, JUNE 19th

1:00 PM – 3:00 PM

[REGISTER HERE](#)

BEYOND THE FIRST CUT STOCK STUDY

Join the Golden West Chapter as we begin with a First Cut stock study, then dig deeper into whether it is a stock we want to have in our portfolio. Together we will assess judgments, examine important financial indicators and look for red flags. Expect to learn some helpful tools and techniques as we consider ways to improve our decision-making process.

In addition to the Education, look for:

- *A brief chapter business report*
- *Anniversary Club recognition*
- *Attendee prizes including*
 - *1-year subscription of Smallcap Informer Newsletter*
 - *1-year subscription to MyStockProspector.com*
 - *1-year Investor Advisory Services*
 - *1-year SSGPlus membership or membership upgrade*



Club Portfolio Contest Standings

Congratulations to the *new* top performers as of March 11, 2021!!

1st place: Gelt Gals

2nd Place: SoCal MIC

3rd Place: On Target

On Target moves into the top three! Congrats!!

How is your club doing? [BIGW 2020-21 Portfolio Contest](#)



Visit a Model Investment Club



Meets 2nd Saturday

10:30 AM - 12:30 PM



Meets 1st Saturday

9:00 - 11:00 AM

- it's easy! These clubs meet virtually, so there's no traveling.
- Just send an email to contact@goldenwest.betterinvesting.net and a link will be sent to you.
- Observe a real investment club that uses Better Investing principles to invest real money.

There are several reasons to plan a visit:

1. Get help starting your own club. There are chapter directors available to help you with this.
2. Get ideas to improve the operations and administration of your own investment club.
3. Start the process of becoming a member of a model club.
4. Take advantage of the **education opportunities**. This month's topics are:
 - a. **SO CAL**: Better Investing On-Line Tools to help identify stocks to study for purchase.
 - b. **ORANGE COUNTY**: Book study - *The Stock Selection Guide (SSG) and Portfolio Management Magic* by Torbenson

Schedule your visit today!

Email contact@goldenwest.betterinvesting.net



70th Anniversary

BetterInvesting National Convention (BINC)

October 21st to 24th, 2021 - Dallas, Texas

The 70th Anniversary BINC will be an event to remember with investment education that will cover the investing universe from beginner to advanced stock investing. If you have ever thought about investing or just wanted to improve the performance of your portfolio, the 70th BINC is for you!

In addition to the 60-plus educational sessions, there are opportunities to hear about great growth companies as potential investments. Throughout the convention attendees are treated to several informative and entertaining panels of experts talking about stocks. Please join us!

[Register here!](#)



Golden West Chapter is Interested in You!

Are you interested in gaining investing knowledge, serving others and having fun at the same time? Then Golden West Chapter is interested in you! The chapter volunteer board meets monthly and we would love to have you join us to learn more about what we do and what it means to be a BI volunteer. We meet the second Thursday of every month at 3:00-4:30 pm via GoToMeeting. If you are interested in visiting our next meeting in May 13th, or just want to talk about volunteering, email us at contact@goldenwest.betterinvesting.net.

If you have skills with Google sheets and are willing to put them to work for the chapter helping with our annual Club Portfolio Contest, we'd love to talk to you!



Ongoing Better Investing Learning Opportunities

[StockUp](#) presents **A Taste of BINC on October 20th at 5:30**. This is an online event that gives you a sampling of the "courses" offered at the upcoming 70th Annual BetterInvesting National Convention (BINC). There are four courses on the menu for *Taste of BINC* and each one could be a meal in itself. Come dine with us for a night of investment education.

1. Alphabet Soup by Ken Zendel, CEO NAIC/BetterInvesting
2. What Beyond Beginners Need by Carol Theine, Director NAIC Board
3. Fear of Missing Out by Scott Horsburgh, President Provident Investment Management
4. Is It Time to Buy or Bail? by Sam Stovall, Chief Investment Strategist of CFRA

[TickerTalk](#): Investing education in bite-size pieces is offered at monthly TickerTalk sessions to help you become a successful investor. Plus "Five in Five" is a regular feature in which the panelists offer up some stock ideas that may be worthy of further study. **May 27th features: When to Sell for Profit Using Historical P/E Charts from BigCharts.com**



How Can We Help You?

If you are a member of a new club and have questions, we have experienced folks who would like to come along side you to provide support and assistance that is tailored to address your specific needs. Let us know how

we can help.

Email contact@goldenwest.betterinvesting.net



BetterInvesting Golden West Chapter

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