

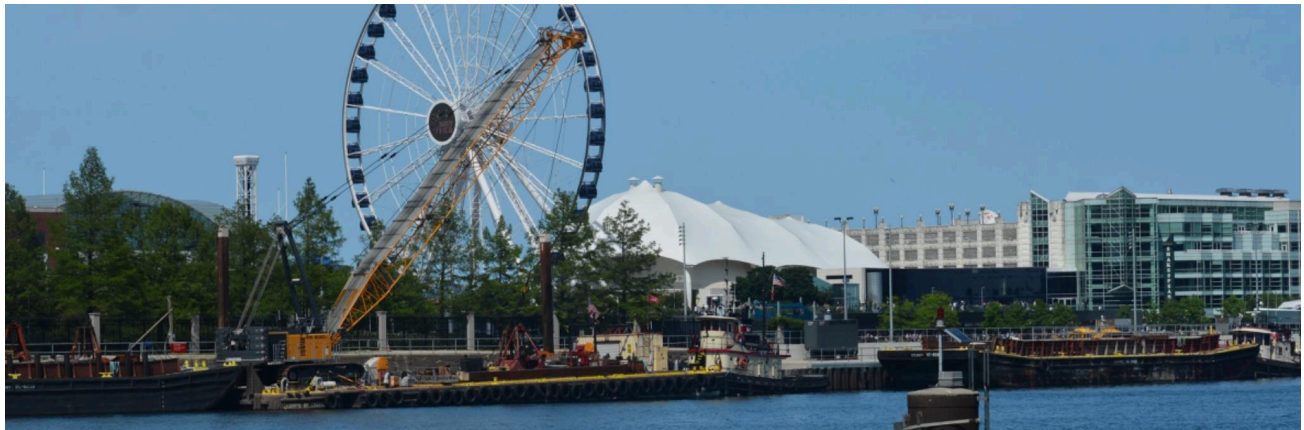
BetterInvesting's™ Online Chapter Monthly Bulletin

June 2024

Volume 4, Issue 6

What's New?

OLC Presidents' Message	Online Chapter Presidents' Committee Update
2024 BINC	Better Investing National Conference
OLC Mentoring Workshop	May Mentoring Workshop - BINC with a Bang!
Membership and Club Visits	Membership and Club Visits
Volunteers	Join us
Portfolio Challenge	OLC Annual Portfolio Contest 2023-2024
Model Investment Clubs	Model Investment Club Meetings
BI National News	Recurring Quick Access Links



Online Chapter Presidents' committee Message

Two of our Online Chapter Mentors and Members - Avi Horwitz and Bob Houle were honored with prestigious awards at the 2024 BetterInvesting National Convention.

Avi was awarded the Gretchen Hurt Leadership Skill Award and stands out as a visionary leader who drives immediate impact through strategic chapter development and invests in the long-term success of BetterInvesting™ by fostering a collaborative and empowered volunteer community with a strong focus on succession planning and development.

Bob was awarded The George A. Nicholson Jr. Distinguished Service Award. Bob was the driving force in the establishment of the Online Chapter and successful leadership of what is today the largest chapter in BetterInvesting. He mentored, encouraged, educated and guided members to share their time and talent to

help drive its early growth. Bob worked with boundless energy to write and adopt bylaws, fill officer roles and attract volunteers from a diverse group of members.



Avi Horwitz accepting Gretchen Hurt Leadership Award.



Bob Houle flanked by Chris McCarron and Susanne Koster after receiving his Award.

Please Congratulate Avi and Bob.

Presidents' Committee,

Jie Eagleson, Susanne Koster, Chris McCarron, JoAnne Obata

2024 BINC

In Chicago we were joined by over 380 attendees including over 70 first timers at BINC 2024. We enjoyed social hours, meeting other BetterInvesting members, informative seminars including a live round table, repair shop, two guys talk stock, BI Gals talk stocks, educational seminars and hands on workshops.

How exciting to be in ballroom with so many like minded fellow investors. Many thanks to the volunteers that worked tirelessly to create this special event.

BINC 2025 will be a virtual event – stay tuned for details. And if you are really into planning – look for BINC 2026 – the next in person convention. We will share details as they evolve.

OLC Mentoring Workshop

May 2025 Mentoring Workshop was a great success. On the 15th several upcoming presentations and presenters at the BINC 2024 were discussed. Four of the participants were getting ready to travel to Chicago for the meeting.

Our next Mentoring Workshop will be on July 17, 2024. Mark your calendar for the upcoming tuned for

When: Wednesday, July 17th, 8:30 PM (ET)

Topic: TBD

How: Register for the [Zoom](#) meeting. You will receive a confirmation and a link to join the meeting.

The meeting will also be simulcast on the BetterInvesting Online Chapter [Facebook](#).

Recordings of all past workshops are available on the chapter YouTube channel [here](#) and the [chapter's webpage](#) under News and Articles.

Contact [Chris McCarron](#), Membership Training & Education Chair if you have any feedback or ideas for future workshops.

[REGISTER](#)

. *Chris McCarron, [Membership Training & Education Chair](#)*

Membership and Club Visits

Our club visit schedule is robust. Congratulation to the clubs we have in the past month:

- Shamrock Investment Club
- Profits Associated

Has your club set a date for a club visit? Visits are done via Zoom or other virtual meeting software.

The cost – FREE! The energy and information that comes along with the visit – priceless. Your club visit will be tailored to your club. Need help navigating the BetterInvesting Website? How to study a stock? A portfolio discussion? Club best practices?

Visit our [Chapter Website](#) for more details or email: membership@online.betterinvesting.net.

Volunteers

Interested in volunteering with our chapter? Not sure how to get started? Training is provided and your contribution can be as large or small as your time permits. Please contact us at membership@online.betterinvesting.net for more information.

The next 4-BITS volunteer training will be on July 22 at 8:30 PM EST. Please check the website for more information.

There will also be 4-BITS training sessions on August 27 and September 18. Mark your calendars.

For all our current volunteers – THANK YOU! Our Chapter runs on your valuable contribution.

OLC Portfolio 2023-2024 Contest

May 2024: Another See-Saw Battle

For the period April 26 to May 31, all the three major indices DOW, S & P, and NASDAQ hit their highest ever levels.

The average portfolio value dropped by 2 and 2.2 percent, respectively. Since the September 1 start of the contest, this left the average portfolio and the S&P in a dead heat, both up 13.1 percent. The two top-gaining portfolios reversed positions during April: Let It Ride Investors of Carson Valley, is now second, and the Emanon Investment Club, is now first. Six of Let It Ride's 7 stocks declined vs only 2 of Emanon's 6.

Furthermore, Emanon had the month's best-gaining holding, Google, up 14 percent. Google announced strong quarterly results, it will start paying a small dividend, and buy back 70 billion worth of shares. I'd call that a triple play, even if it isn't what Nicholson had in mind.

New Contest Coming in 2024-2025: The Chapter Directors have voted to have a third annual Portfolio Contest starting September 1st. All are invited to enter. Stay tuned for more details.

You can see information about the portfolios by clicking on [Portfolio Summary](#) and/or [Portfolio Details](#). For other questions or comments, please email contact@online.betterinvesting.net with "Portfolio Contest" in the subject line.

Dan Perlman, Portfolio Contest Chair

Recurring "Quick Access Links"

BetterInvesting™ National News

Part of your membership benefit package is enrollment in *BI Weekly*. Every Thursday, BetterInvesting™ emails all members a bulletin listing national webinar registrations, StockUps, TickerTalks, First Cut Stock Reports and more. You don't want to miss it!

If you are not receiving your *BI Weekly*, go to your [BI member profile](#) and update your *Email and Product Subscription Information* selections to let BI you would like to routinely receive this valuable weekly bulletin.

Model Investment Club Meetings

Model Investment Club meetings are sponsored by the BetterInvesting Online Chapter. They are FREE and open to all.

[Yankee Model Stock Investing Club - REGISTER](#)

- Meets the 2nd Saturday of each month
- Next Meeting: Saturday, June 8 at 11:00 AM ET

[International Model Stock Investing Club - REGISTER](#)

- Meets the 3rd Monday of each month except 2nd Monday in December
- Next Meeting: Monday, June 17 at 8:30 PM ET

Few of our OLC Members at the BINC 2024

