

What is your level of Understanding of the Stock Selection Guide (SSG)?

1. I **don't know anything** about this form. First I am hearing about the Stock Selection Guide (SSG). What's the purpose of it.
2. I **know the basics** of the SSG but I have little confidence in my skill. It is all a bunch of lines and numbers to me.
3. I **lack confidence in making my judgments** on the SSG even though I have taken classes or watched instructional videos
4. **Not always sure I am doing things correctly.** I can complete an SSG and I may have presented an SSG to my club but I still can get confused.
5. **I know I can do better.** I have completed several SSGs and have purchased a stock or two based on my judgments. More to learn.
6. **I got this.** I can teach the SSG and have taught it to others in my club or to a group of newcomers. I always complete a SSG before I purchase a stock. Show me something I don't know.

Name: _____

Club Name: _____

Skill Level (1 Thru 6): _____

Stock Ideas

Using the Pre-Defined Screens

Pick up to three companies that look the most promising from each pre-defined screen.

Growth Screen:

1. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
2. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
3. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____

Stock Ideas -- Using Pre-defined Screens

Value Screen:

1. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
2. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
3. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____

Quality + Dividend Yield Screen:

1. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
2. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
3. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____

Stock Ideas -- Using Pre-defined Screens

Small Company Screen:

1. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
2. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
3. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____

Roster of Quality Companies Screen:

1. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
2. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
3. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____

Stock Ideas -- Using Pre-defined Screens

A-List Company Screen:

1. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
2. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
3. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____

RightStock (new) Company Screen:

1. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
2. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____
3. _____
 - a. What Do You Like About?: _____
 - b. Explain the Growth Between the Lines: _____
 - c. Is there a Value Component?: _____