



Newsletter Winter/Spring 2026

The Philadelphia Area Chapter

Newsletter for the Philadelphia Area Chapter of BetterInvesting - Volume 6 Issue 1

President's Corner, Winter/Spring 2026:

"As we begin the new year the markets continue to be volatile. The recent developments in the oil markets, the seizure of foreign ships cause us to wonder whether the stock can sustain their continued gains. The challenge for the BI community to remain focused on the basic principles. The educational opportunities for the members grow each year, with new classes, webinars and in person workshops. Better Investing has 75 years of proven track record of teaching members to become successful investors out of day-to-day people."

**Sharon Harvey, President
K-21 Chapter of BetterInvesting**

Philadelphia Area Model Investment Club

PAMIC

The Philadelphia Area Model Investment Club is open to guest and opened to you becoming a member of the club. The meetings are held the second Saturday of each month from 9:30am-12:00pm. The meetings are held virtually and in April it will be held in person at the Giant Super Store at 315 York Rd, Willow Grove as well as Virtually. To join virtually the link is below.

Philadelphia Area Model Investment Club

Please join my meeting from your computer, tablet or smartphone.

<https://meet.goto.com/461688397>

You can also dial in using your phone.

Access Code: 461-688-397

United States: [+1 \(646\) 749-3122](tel:+16467493122)

Get the app now and be ready when your first meeting starts:

<https://meet.goto.com/install>

Introduction of Investing with Fundamentals of the BetterInvesting

Stock Analysis Methodology

May 16, 2026, from 9:30am-3:30pm at the Community Center at Giant in Willow Grove, 315 York Rd. Willow Grove

This Class is an introduction to investing and the BetterInvesting Stock Analysis methodology. You will learn to complete a Stock Selection Guide (SSG) while increasing your knowledge of investment and financial terminology. You will learn to analyze a company to determine whether to buy, sell, or hold, and how to use data produced by independent analysts such as Morning Star and Value Line. You will obtain a basic knowledge of stock analysis using the on-line SSG Core and the SSG Plus. Fee: \$20

To register by Eventbrite, go to: [Eventbrite registration](#)

OR Make check payable to: NAIC Philadelphia Area Chapter and mail to Gloria Mankonen at 1106 Cowpath Rd. Hatfield, PA ,19440

WEBINARS

(Investing In Retirement)

Free Webinar

(February 18, 2026, from 7:30pm - 8:30pm)

Rajeev Vaidya - Is a retired senior executive from a Fortune 100 company, has been active in investor education for over two decades. He was the founding President of the Delaware Chapter of the National Association of Investment Clubs and is now on the board of the Philadelphia Area Chapter of BetterInvesting. Rajeev also teaches courses on investment at the University of Delaware Lifelong Learning Institute. He also teaches at the Bronxville Adult school in Bronxville, NY.

Description - How is investing for a Successful retirement different from investing earlier in life when you are accumulating your nest egg?

To Register: <https://attendee.gotowebinar.com/register/146866618880437851>

(Jump Start Your 2026 Finances)
Free Webinar
(March 18, 2026, from 7:30pm - 8:30pm)

Christy Powell - Christi, a BetterInvesting member since 2000, currently serves as a Director with the Oklahoma Chapter where she has held several offices. In 2020, she received the Dick Dwyer Service Award for Chapter Education. She served on the BIVA Board, helping to develop the Retirement Track for BINC. She has taught at BINC since 2008, as well as BI Chapter and Region events around the country. After investing personally for thirty years, Christi became a CERTIFIED FINANCIAL PLANNER™ in 2007. She owns Falcon Financial of Oklahoma, LLC a subsidiary of Perissos Private Wealth Management, LLC, an SEC registered investment advisory firm specializing in retirement and estate planning. She serves on the board of the Financial Planning Association of Central Oklahoma. Christi is an alumna of the University of Oklahoma, with a bachelor's in Dental Hygiene. She and her husband, Steve, enjoy traveling, reading and photography. They have 5 grandchildren and live in Edmond, OK.

Description- We'll review tax, asset, debt, cash flow, insurance, estate, and personal issues we may need to address this year.

To register: <https://attendee.gotowebinar.com/register/655906417682516053>

Learn how to start or grow your own stock portfolio with a small amount of cash!



Date: Saturday, May 2, 2026, from 2:00-3:30
Location: Northeast Regional Library (Philadelphia Library)
2228 Cottman Ave, Philadelphia, PA 19149

Who: Workshop will be led by volunteer members of the Philadelphia Area Chapter of Better Investing.

Event is FREE. Please register by calling [215-685-0500](tel:215-685-0500) or text [215-796-1214](tel:215-796-1214) and leave your name and that you are registering for the event.

Through time-tested, common sense investing principles, BetterInvesting teaches investors how to make sense of company information and choose smart stocks. You'll learn to focus on what really matters. Since 1951, **BetterInvesting** has been the voice of the Individual investor – uniting everyday people from all walks of life with a common interest in improving their financial futures. You can begin investing for as little as \$10/month. In this workshop we will cover:

- How to get started investing in stocks.
- Understanding the principles for choosing a good stock
- What tools you need to start selecting stocks and building your portfolio
- Information about local investment clubs that you can attend, and ways to learn more about investing.

www.betterinvesting.org