

**BetterInvesting NW Buckeye Chapter  
Tuesday, June 24, 2025 - 48<sup>th</sup> Annual Elections and Awards Meeting  
UToledo Neff College of Business & Innovation and via GoToMeeting**

**Present In Person and Online**

**Board Members** – Marilyn Adams; Charles Bard; Dean Printy; Vicki Schade; Iris Szelagowski

**Regional Manager** Bob Houle

**Guest Speaker** Mitch Borst

**BetterInvesting Guests** – Eleven

**Meet and Greet 6:00 – 6:30 p.m.**

Directors and guests spent time getting acquainted while enjoying cookies and water. During that period, online guests viewed a scrolling PowerPoint video of chapter activities, and slides from our BetterInvesting Northwest Buckeye Chapter Facebook page.

**The Annual Meeting of the NWBC was called to order** by Dean Printy at 6:30 p.m. After sharing the BetterInvesting disclaimer, Dean shared some interesting facts about the Neff College of Business and Innovation. In 2004 John Neff demonstrated gratitude to his alma mater with a \$1 million gift that created the John & Lillian Neff Trading Room which continues to benefit students today.

**June 25, 2024 Annual Meeting Minutes – Iris Szelagowski**

The 2024 Annual Meeting minutes were posted on the NWBC’s BI webpage prior to the Annual Meeting. The meeting minutes were approved as written.

**Presentation of Service Pins** – Dean Printy

Dean presented service pins to Vicki Schade for 10-years of service to the NWBC and Iris Szelagowski for 5-years of service to the NWBC.

**Nominations and Elections of Board Members – Vicki Schade**

Marilyn Adams, Charles Bard and Dean Printy were reelected for another three-year term as directors on the NWBC Board. There were no nominations submitted for an Associate Director position.

**Recognition of Anniversary Clubs** – Dean Printy presented the following clubs with recognition awards:

- 70 Years – Wauseon Investors Club
- 30 Years – Willful Investors Club      30 Years – Women’s Investment Club of Wauseon
- 30 Years – Markettes Investment Club      25 Years – Smoky Mountain Investment Club
- 5 Years – Northwest Ohio Model Investment Club

**2024-2025 \$100,000 Dream Stock Portfolio Contest Winners – Charles Bard**

<b>Investment Clubs</b>	<b>\$100 Easy Pickin Investment Club</b>	<b>\$50 Blue Chip Investment Club</b>	<b>\$25 Shared Interest Investment Club</b>
<b>Individuals</b>	<b>\$50 Winifred R.</b>	<b>\$25 Audrey B.</b>	<b>\$15 Chuck M.</b>

**Bridging Generations: Investing Through the Ages & Today’s Market Opportunities by Mitch Borst**

Mitch Borst is a financial advisor with Priority Wealth Partners based in Maumee, Ohio. Mitch specializes in helping pre-retirees and retirees navigate financial planning and investment management. In his presentation, Mitch explained the changing face of the American Investor, generational investing

philosophies, investing along the economic cycle, and how government policy influences our investment opportunities.

**Door Prizes**

Blue Chip Club attendees, Ken Cleary and Martha Camden each won a flower planter.

Respectfully submitted,  
Vicki Schade, Secretary