

## Attention Portland Investment Clubs!

### Build a Fantasy Portfolio & Win Cash for your BI Investment Club

### 2025 BI Portland Club "Fantasy Portfolio" Contest

#### Contest Rules

1. Your Investment Club has \$100,000 to invest in a portfolio consisting of a minimum of 5 stocks up to a maximum of 10 stocks.
2. No single stock can make up more than 50% of the total investment. Stocks under \$5 (penny stocks), foreign exchange stocks, cryptocurrencies, or stock funds (ETFs, index, or mutual funds) are **not** permitted. \$5k or \$10k increments, please.
3. To win, your club **MUST** be a member of the Portland Chapter throughout the contest period.
4. The contest period and portfolio **valuations begin at market open on Monday, September 22, 2025, and end at market close on Friday, September 4, 2026.**
5. Each Portland Chapter Investment Club is allowed one entry.
6. The winning club portfolios will be based entirely on stock price appreciation. Dividends will not be added to the portfolio total.
7. Shares and/or cash resulting from Mergers, splits, or spin-offs will be handled as offered.
8. **Prizes:** First, Second, and Third place prizes are awarded as follows: \$100, \$50, and \$25, respectively.
9. To enter, submit your entry online (see 10) or print and mail this completed form to:  
**Bob Smith**  
**Attn: Portland Chapter Club Portfolio Contest**  
**13160 SE 172nd Ave. #230, Happy Valley, OR 97086**
10. To submit your entries online, read and understand these rules, then go to the link below:  
<http://bit.ly/4619BO9>
11. **Deadline for entry:** Mailed entries *must be received no later than Saturday, September 20, 2025*, or entries that are submitted online must be received no later than midnight Saturday, September 20, 2025, Pacific Time.

Portland Club Name: \_\_\_\_\_

BetterInvesting Club Number: \_\_\_\_\_ (Number directly above Name on BI Magazine label)

Club Contest Contact Name: \_\_\_\_\_

Contact Address/City/Zip: \_\_\_\_\_

Contact Phone: \_\_\_\_\_ Contact Email: \_\_\_\_\_

Stock Name (print clearly) (min. 5; max. 10)	Ticker	Dollar Amount \$5k or \$10k increments
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Grand Total		_____