

*BetterInvesting's™ Online Chapter
Monthly Bulletin*

March 2023

Volume 2, Issue 3

What's New?

Welcome	Message from the Presidium
Announcement	March Workshop on: ETFs.
Membership and Satellites News	Latest Membership and Satellite News
Portfolio Challenge	OLC Annual Portfolio Contest 2022-2023
Recurring Quick Access Links	

OLC Webpage: [Online Chapter | Better Investing](#)

Presidents Committee Update

All members of the Online Chapter are invited to attend the monthly board meeting held on the first Monday of every month. Register once and you will receive meeting reminders for all future meetings. Wishing you a successful investment journey!

[REGISTER](#)

Presidents Committee,
Jie Eagleson, Susanne Koster, Chris McCarron, JoAnne Obata

OLC Mentoring Workshop: March Program

Our next Open Forum Workshop is March 15th 8:30pm. The topic is **Investing in ETFs**. Click this [Zoom link](#) to **Register** for the meeting. You will receive a confirmation and a link to **join the meeting**.

Coming up on May 17th, Allen Holdsworth, who has done over 100 portfolio reviews, will share examples of mistakes and best practices to improve your portfolio health.

Chris McCarron, [Membership Training & Education Chair](#)

OLC Portfolio 2022-2023 Contest

Since February 10th, the drafting of the last report on the Portfolio Contest, the market has dropped 4.5 percent and the average of the contests' portfolios has dropped somewhat more, 6 percent. For the second month in a row, the Prairie Investment Partnership has the leading portfolio with the Two Rivers Club moving from sixth to second in the rankings. Five of the Two Rivers Club's six stocks gained during the month (Enghouse Systems Ltd, Topgolf Callaway Brands Corp, GFL Environmental Inc, Maximus Inc, Skechers USA Inc, Encore Wire Corp) and the share price of the sixth dropped only minimally (1 percent = 25 cents). In terms of individual stocks, the biggest gainers were XLMedia PLC, up 34 percent, held in Timur Yildiz' portfolio, and Zynex, up 32 percent, held by the Yankee Investment Club.

3/11/2023		
<i>Club</i>	<i>SUM of Investment</i>	<i>SUM of Value Now</i>
Prairie Investment Partnership	\$100,000	\$116,071.27
Two Rivers Investment Group	\$100,000	\$108,709.45
Yuval Goldberg	\$100,000	\$106,017.77
Financial Escape Investment Club	\$100,000	\$105,812.20
Let It Ride Investors of Carson Valley	\$100,000	\$105,574.69
Emanon Investment Club	\$100,000	\$105,252.90
Patsy Freeman	\$100,000	\$104,542.58
Bob Houle	\$100,000	\$103,843.12
Yankee Model Club	\$100,000	\$100,678.65
Kaye Light	\$100,000	\$98,964.92
Mihai Buciu	\$100,000	\$98,630.40
Marie Bartolotta	\$100,000	\$98,002.23
Barbara J Drake	\$100,000	\$97,838.79
Laurie Mulligan	\$100,000	\$96,803.76
Carolyn Odio	\$100,000	\$95,025.19
Cincinnati Model Investment Club	\$100,000	\$87,371.76
ISABEL S CARRILLO	\$100,000	\$86,131.78
timur yildiz	\$100,000	\$83,001.91
Franklin W. Fenton	\$100,000	\$82,514.20
Grand Total	\$1,900,000	\$1,880,787.57

This year's contest will run through July 31, 2023. Anytime during this period the entrants, their portfolios, and their standings can be viewed by clicking on [Portfolio Summary](#) and [Portfolio Details](#). Periodic updates on the progress of the Portfolios will be published in our monthly *Bulletins*.

If you have any questions or suggestions for further improvements, please share them with us by email at contact@online.betterinvesting.net with "Portfolio Contest" in the subject line.

Dan Perlman, Portfolio Contest Chair

Membership and Satellites Operations

The Online Chapter has over 45 Clubs with milestone anniversaries this year. To date, we have presented or are scheduled to present 9 clubs with Anniversary Certificates. We have a few presentations in person – and can provide in person visits if we have a local volunteer in your area.

All clubs have been contacted via their designated club contact for a celebratory anniversary certificate presentation. If we have not heard back from your club contact, all members of the club will be contacted in March.

We have volunteers available to help members reach their full investing potential. We provide mentorship to clubs and to individual members on wide range of topics:

- Forming a new club
- Club Operations
- Using The Stock Selection Guide
- Finding companies to invest in
- Club Accounting

The content, duration and timing of the visit is at the club's discretion. Our volunteers are looking forward to celebrating with you. Visit our Chapter Website for more details or email membership@online.betterinvesting.net.

Why wait until a milestone anniversary for a club visit?

- Would you like a guest speaker at an upcoming meeting?
- Could your club benefit from a question-and-answer session with someone who's "been there"?
- Could your club use some help with any of these topics?

Contact us at the above email address to arrange a volunteer visit – virtual or in person for your club today or visit the Investment Club Support section of our website.

Visit our [Chapter Website](#) for more details or email membership@online.betterinvesting.net.

Susanne Koster, [Director of Satellite Operations](#)

Recurring “Quick Access Links”

BetterInvesting™ National News

Part of your membership benefit package is enrollment in *BI Weekly*. Every Thursday, BetterInvesting™ emails all members a bulletin listing national webinar registrations, StockUps, TickerTalks, First Cut Stock Reports and more. You don't want to miss it!

If you are not receiving your *BI Weekly*, go to your [BI member profile](#) and update your *Email and Product Subscription Information* selections to let BI you would like to routinely receive this valuable weekly bulletin.

Model Investment Club Meetings

Model Investment Club meetings are sponsored by the BetterInvesting Online Chapter. They are FREE and open to all.

[International Model Stock Investing Club - REGISTER](#)

- Meets the 3rd Monday of each month except 2nd Monday in December
- Next Meeting: **Monday, March 20** at 8:30PM ET

[Yankee Model Stock Investing Club - REGISTER](#)

- Meets the 2nd Saturday of each month
- Next Meeting: **Saturday, April 8** at 11 AM ET

[South Texas Model Stock Investing Club](#)

- Meets the 2nd Wednesday of each month
- Next Meeting: **Wednesday April 12** at 6:30 CT
- **[Join the meeting](#)** at the scheduled time via Zoom

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