

Individual	Company	Symbol	Investment	Initial Shares	Initial Price	Value 12/31/24	Price 4/30/25	Value 4/30/25	Price 5/30/25	Value 5/30/25
D. FRIEDMAN	NVIDIA*	NVDA	\$20,000.00	148.9314	\$134.29	\$20,000.00	\$108.92	\$16,221.61	\$135.13	\$20,125.10
	T-MOBILE	TMUS	\$10,000.00	45.3042	\$220.73	\$10,000.00	\$246.95	\$11,187.88	\$242.20	\$10,972.68
	FIRST SOLAR	FSLR	\$5,000.00	28.3704	\$176.24	\$5,000.00	\$125.82	\$3,569.56	\$158.08	\$4,484.79
	COSTCO*	COST	\$5,000.00	5.4569	\$916.27	\$5,000.00	\$994.50	\$5,426.89	\$1,040.18	\$5,676.17
	TAIWAN SEMICONDUCTOR*	TSM	\$10,000.00	50.6355	\$197.49	\$10,000.00	\$166.69	\$8,440.43	\$193.32	\$9,788.85
	VANGUARD IT	VGT	\$10,000.00	16.0308	\$623.80	\$10,000.00	\$549.45	\$8,808.11	\$606.37	\$9,720.58
	ALPHABET*	GOOGL	\$10,000.00	52.8262	\$189.30	\$10,000.00	\$158.80	\$8,388.80	\$171.74	\$9,072.37
	GO DADDY	GDDY	\$10,000.00	50.6663	\$197.37	\$10,000.00	\$188.33	\$9,541.98	\$182.15	\$9,228.86
	BERKSHIRE HATHAWAY	BRKB	\$10,000.00	22.0614	\$453.28	\$10,000.00	\$533.25	\$11,764.25	\$503.96	\$11,118.07
	META PLATFORMS*	META	\$10,000.00	17.0791	\$585.51	\$10,000.00	\$549.00	\$9,376.44	\$647.49	\$11,058.56
			\$100,000.00			\$100,000.00		\$92,725.95		\$101,246.04
T.DIXON	CAVA GROUP	CAVA	\$13,000.00	115.2482	\$112.80	\$13,000.00	\$92.43	\$10,652.39	\$81.27	\$9,366.22
	CHIPOLTE MEXICAN	CMG	\$21,000.00	348.2587	\$60.30	\$21,000.00	\$50.52	\$17,594.03	\$50.08	\$17,440.80
	SHIFT4 PAYMENTS*	FOUR	\$14,000.00	134.9008	\$103.78	\$14,000.00	\$81.80	\$11,034.88	\$94.79	\$12,787.24
	M-TRON	MPTI	\$24,000.00	495.5606	\$48.43	\$24,000.00	\$55.47	\$27,488.75	\$46.27	\$22,929.59
	NVIDIA*	NVDA	\$17,000.00	126.5917	\$134.29	\$17,000.00	\$108.92	\$13,788.37	\$135.13	\$17,106.34
	TESLA	TSLA	\$11,000.00	27.2385	\$403.84	\$11,000.00	\$282.16	\$7,685.62	\$346.46	\$9,437.05
			\$100,000.00			\$100,000.00		\$88,244.04		\$89,067.24
J. PARKS	AST SPACE MOBILE	ASTS	\$10,000.00	473.9336	\$21.10	\$10,000.00	\$23.21	\$11,000.00	\$23.07	\$10,933.65
	BLACKSTONE	BX	\$10,000.00	57.9979	\$172.42	\$10,000.00	\$131.71	\$7,638.90	\$138.76	\$8,047.79
	SHIFT4 PAYMENTS*	FOUR	\$10,000.00	96.3577	\$103.78	\$10,000.00	\$81.80	\$7,882.06	\$94.79	\$9,133.74
	ALPHABET*	GOOG	\$10,000.00	52.5100	\$190.44	\$10,000.00	\$160.89	\$8,448.33	\$172.85	\$9,076.35
	INTUITIVE MACHINES	LUNR	\$10,000.00	550.6608	\$18.16	\$10,000.00	\$8.20	\$4,515.42	\$11.41	\$6,283.04
	MERCADILIBRE*	MELI	\$15,000.00	8.8212	\$1,700.44	\$15,000.00	\$2,330.85	\$20,561.00	\$2,563.29	\$22,611.41
	META PLATFORMS*	META	\$10,000.00	17.0791	\$585.51	\$10,000.00	\$549.00	\$9,376.44	\$647.49	\$11,058.56
	NVIDIA*	NVDA	\$15,000.00	111.6986	\$134.29	\$15,000.00	\$108.92	\$12,166.21	\$135.13	\$15,093.83
	TAIWAN SEMICONDUCTOR*	TSM	\$10,000.00	50.6355	\$197.49	\$10,000.00	\$166.69	\$8,440.43	\$193.32	\$9,788.85
			\$100,000.00			\$100,000.00		\$90,028.79		\$102,027.23
T. HOWELL	Texas Pacific Land Corp.	TPL	\$40,000.00	36.1677	\$1,105.96	\$40,000.00	\$1,288.87	\$46,615.43	\$1,114.03	\$40,291.87
	Semtech Corporation	SMTX	\$20,000.00	323.3630	\$61.85	\$20,000.00	\$31.25	\$10,105.09	\$37.33	\$12,071.14
	Technoglass Inc.	TGLS	\$20,000.00	252.1432	\$79.32	\$20,000.00	\$71.27	\$17,970.25	\$85.63	\$21,591.02
	Palantir Technologies*	PLTR	\$20,000.00	264.4453	\$75.63	\$20,000.00	\$118.44	\$31,320.90	\$131.78	\$34,848.61
			\$100,000.00			\$100,000.00		\$106,011.67		\$108,802.64
O. BROWN	ALPHABET*	GOOG	\$10,000.00	52.5100	\$190.44	\$10,000.00	\$160.89	\$8,448.33	\$172.85	\$9,076.35
	COSTCO*	COST	\$10,000.00	10.9138	\$916.27	\$10,000.00	\$994.50	\$10,853.79	\$1,040.18	\$11,352.33
	NETFLIX*	NFLX	\$10,000.00	11.2193	\$891.32	\$10,000.00	\$1,121.72	\$12,584.93	\$1,207.23	\$13,544.29
	VISA	V	\$10,000.00	31.6416	\$316.04	\$10,000.00	\$345.50	\$10,932.16	\$365.19	\$11,555.18
	MERCADILIBRE*	MELI	\$10,000.00	5.8808	\$1,700.44	\$10,000.00	\$2,330.85	\$13,707.33	\$2,563.29	\$15,074.27
	APPLE*	AAPL	\$10,000.00	39.9329	\$250.42	\$10,000.00	\$212.50	\$8,485.74	\$200.85	\$8,020.53
	UNITED RENTALS	URI	\$10,000.00	14.1957	\$704.44	\$10,000.00	\$631.45	\$8,963.86	\$708.38	\$10,055.93
	STRYKER	SYK	\$10,000.00	27.7739	\$360.05	\$10,000.00	\$373.92	\$10,385.22	\$382.64	\$10,627.41
	ARISTA NETWORKS*	ANET	\$10,000.00	90.4732	\$110.53	\$10,000.00	\$82.27	\$7,443.23	\$86.64	\$7,838.60
	BROADCOM*	AVGO	\$10,000.00	43.1332	\$231.84	\$10,000.00	\$192.47	\$8,301.85	\$242.07	\$10,441.25
			\$100,000.00			\$100,000.00		\$100,106.44		\$107,586.15
K. PILLETTE	QUALYS	QLYS	\$20,000.00	142.6330	\$140.22	\$20,000.00	\$125.71	\$17,930.40	\$138.55	\$19,761.80
	TRACTOR SUPPLY	TSCO	\$20,000.00	376.9318	\$53.06	\$20,000.00	\$50.62	\$19,080.29	\$48.40	\$18,243.50
	UNITED HEALTHCARE	UNH	\$20,000.00	39.5366	\$505.86	\$20,000.00	\$411.41	\$16,265.77	\$301.91	\$11,936.50
	ALPHABET*	GOOGL	\$20,000.00	105.6524	\$189.30	\$20,000.00	\$158.80	\$16,777.60	\$171.74	\$18,144.74
	POWELL INDUSTRIES	POWL	\$20,000.00	90.2323	\$221.65	\$20,000.00	\$183.11	\$16,522.45	\$159.69	\$14,409.20
			\$100,000.00			\$100,000.00		\$86,576.49		\$82,495.75
W. MOORE	APPLE*	AAPL	\$15,000.00	59.8994	\$250.42	\$15,000.00	\$212.50	\$12,728.62	\$200.85	\$12,030.79
	ADOBE	ADBE	\$10,000.00	22.4881	\$444.68	\$10,000.00	\$374.98	\$8,432.58	\$415.09	\$9,334.58
	AMAZON	AMZN	\$10,000.00	46.8626	\$213.39	\$10,000.00	\$184.42	\$8,642.39	\$205.01	\$9,607.29
	ALPHABET*	GOOGL	\$8,500.00	44.9023	\$189.30	\$8,500.00	\$158.80	\$7,130.48	\$171.74	\$7,711.52
	META PLATFORMS*	META	\$8,500.00	14.5173	\$585.51	\$8,500.00	\$549.00	\$7,969.97	\$647.49	\$9,399.78
	MONOLITHIC POWER	MPWR	\$10,000.00	16.9005	\$591.70	\$10,000.00	\$593.10	\$10,023.66	\$661.90	\$11,186.41
	RANGE NUCLEAR	NUKZ	\$8,000.00	195.5034	\$40.92	\$8,000.00	\$40.86	\$7,988.27	\$50.66	\$9,904.20
	NVIDIA*	NVDA	\$10,000.00	74.4657	\$134.29	\$10,000.00	\$108.92	\$8,110.80	\$135.13	\$10,062.55
	VERTIV HOLDING	VRT	\$10,000.00	88.0204	\$113.61	\$10,000.00	\$85.38	\$7,515.18	\$107.93	\$9,500.04
	WALMART	WMT	\$10,000.00	110.6807	\$90.35	\$10,000.00	\$97.25	\$10,763.70	\$98.72	\$10,926.40
			\$100,000.00			\$100,000.00		\$89,305.66		\$99,663.56
J. PARKS	WOW INVESTMENT CLUB									
	ARISTA NETWORKS*	ANET	\$12,500.00	113.0915	\$110.53	\$12,500.00	\$82.27	\$9,304.04	\$86.64	\$9,798.24
	BROADCOM*	AVGO	\$12,500.00	53.9165	\$231.84	\$12,500.00	\$192.47	\$10,377.31	\$242.07	\$13,051.57
	COSTCO*	COST	\$12,500.00	13.6423	\$916.27	\$12,500.00	\$994.50	\$13,567.23	\$1,040.18	\$14,190.41
	ALPHABET*	GOOG	\$12,500.00	65.6375	\$190.44	\$12,500.00	\$160.89	\$10,560.41	\$172.85	\$11,345.44
	NETFLIX*	NFLX	\$12,500.00	14.0241	\$891.32	\$12,500.00	\$1,121.72	\$15,731.16	\$1,207.23	\$16,930.37
	NVIDIA*	NVDA	\$12,500.00	93.0821	\$134.29	\$12,500.00	\$108.92	\$10,138.51	\$135.13	\$12,578.19
	PALANTIR*	PLTR	\$12,500.00	165.2783	\$75.63	\$12,500.00	\$118.44	\$19,575.57	\$131.78	\$21,780.38
	TAIWAN SEMICONDUCTOR*	TSM	\$12,500.00	63.2943	\$197.49	\$12,500.00	\$166.69	\$10,550.53	\$193.32	\$12,236.06
			\$100,000.00			\$100,000.00		\$99,804.76		\$111,910.66