

BetterInvesting's™ Online Chapter Monthly Bulletin

November 2023

Volume 3, Issue 1

What's New?

OLC Presidents' Message	Online Chapter Presidents' Committee Update
OLC Mentoring Workshop	November Mentoring Workshop - Options Trading
Membership and Club Visits	Membership and Club Visits
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Portfolio Challenge	OLC Annual Portfolio Contest 2023-2024
Model Investment Clubs	Model Investment Club Meetings
BI National News	Recurring Quick Access Links

Online Chapter Presidents' committee Message

Presidents' Committee message

Do we want to say anything about our Goals meetings and Planning for the year summary?

Presidents Committee,

Jie Eagleson, Susanne Koster, Chris McCarron, JoAnne Obata

OLC Mentoring Workshop

The November Open Forum Workshop will feature Sanjib Saha talking about Options Trading. After that, the floor will be open to your questions on any investing topic.

If you missed any of our past workshops, catch the recordings on YouTube channel: [BIOLC](#)

Next Forum: Wednesday, November 15, 8:30 PM (ET)

Topic: Options trading

How: Register for the [Zoom](#) meeting. You will receive a confirmation and a link to join the meeting.

The meeting will also be simulcast on the BetterInvesting Online Chapter (OLC) [Facebook](#) and uploaded to the chapter's [YouTube](#) channel. You can also find all previous workshop programs on the YouTube channel and the [chapter's webpage](#) under EDUCATION COMMITTEE OPEN FORUMS.

Contact [Chris McCarron](#), Membership Training & Education Chair if you have any feedback or ideas for future workshops.

Chris McCarron, [Membership Training & Education Chair](#)

Membership and Club Visits

Congratulations to the Online Chapter for successfully supporting our clubs with a record 22 Club visit this past year. Our volunteers have presented milestone anniversary certificates and short educational programs and portfolio discussions. Connecting with our members is a priority.

We are now scheduling 2023-2024 visits - for milestone anniversaries and general education and information.

Your club visit may be tailored to your club. The visit is a chat among colleagues. The volunteer shares how their clubs operate. Many clubs we visited enjoy a short presentation on researching companies or a review of Stock Selection Guide – or an introduction to how to begin. There are new, rich features on the BetterInvesting Website included in your membership. I have done a review for my club – the session enhanced their understanding and usability of the tools.

Visit our [Chapter Website](#) for more details or email membership@online.betterinvesting.net.

And – our club visits have become so popular we are actively seeking volunteers. Training will be provided. Please contact us at membership@online.betterinvesting.net

NEW! NEW! NEW! Looking for a Club to Join? Does your Club need new members?

NAIC/BetterInvesting has rolled out a new member-driven program designed to better connect individual investors with stock investment clubs. [Investment Club Connect](#) helps clubs who desire to add new members to find like-minded BetterInvesting members interested in joining an existing investment club.

Here's how it works:

1. Individual members express their interest in joining a club, and we maintain a confidential list of these individuals, along with clubs open to adding new members.
2. Our custom matching technology considers factors like gender, distance, and other preferences to present individual member information to existing clubs.
3. Clubs can then decide whether they wish to connect with a prospective new member, and if interested, they can reach out directly.
4. There's no obligation for either party – think of it as investment club dating!
5. Best of all, this service is entirely free for BetterInvesting members!

Visit our [Chapter Website](#) for more details or email membership@online.betterinvesting.net.

And – our club visits have become so popular we are actively seeking volunteers. Training will be provided. Please contact us at membership@online.betterinvesting.net

Volunteers

Interested in volunteering with our chapter? Not sure how to get started? Training is provided and your contribution can be as large or small as your time permits. Please contact us at membership@online.betterinvesting.net for more information.

For our current volunteers – THANK YOU! Our Chapter runs on your valuable contribution.

OLC Portfolio 2023-2024 Contest

October: Another Bad Month for Investors

September was a bad month for the market and for the Portfolio contestants. October was bad for the S & P 500 and even worse for the Portfolio contestants, now down approximately 6 and 12.8 percent respectively. [Click here](#) for Portfolio standings.

On the positive side, Let It Ride Investors of Carson Valley's T-Mobile holding is the best performing stock so far, up 6.5 percent since September 1. Three entrants: Let It Ride, Emanon Investment Club, and Financial Escape Investment Club are outperforming the BI Magazine pick's for August and September. Hopefully November will be a better month for the Portfolio contestants and they will have rebounds for which to be thankful by November 23rd.

Dan Perlman, Portfolio Contest Chair

Recurring "Quick Access Links"

BetterInvesting™ National News

Part of your membership benefit package is enrollment in *BI Weekly*. Every Thursday, BetterInvesting™ emails all members a bulletin listing national webinar registrations, StockUps, TickerTalks, First Cut Stock Reports and more. You don't want to miss it!

If you are not receiving your *BI Weekly*, go to your [BI member profile](#) and update your *Email and Product Subscription Information* selections to let BI you would like to routinely receive this valuable weekly bulletin.

Model Investment Club Meetings

Model Investment Club meetings are sponsored by the BetterInvesting Online Chapter. They are FREE and open to all.

[Yankee Model Stock Investing Club - REGISTER](#)

- Meets the 2nd Saturday of each month
- Next Meeting: **Saturday, November 11** at 11:00 AM ET

[International Model Stock Investing Club - REGISTER](#)

- Meets the 3rd Monday of each month except 2nd Monday in December
- Next Meeting: **Monday, November 20** at 8:30 PM ET

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