

# BetterInvesting's™ Online Chapter Monthly Bulletin

March 2024

Volume 3, Issue 3

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## Online Chapter Presidents' committee Message

Wow! What a February – the S&P 500 creeps higher and higher as AI boom takes over. Even Japan's Nikkei Index has made its first all-time high since 1989! The story is much about NVIDIA, but companies across all industries are making AI investments – trying to wring cost savings and increased sales. And the Federal Reserve? Who knows – the bet is on if they will cut or not.

Have you looked at how AI might boost the holdings in your portfolio?

**Presidents' Committee,**  
**Jie Eagleson, Susanne Koster, Chris McCarron, JoAnne Obata**

## 2024 BINC

### BetterInvesting National Convention

**May 16-19 at the Marriott Chicago O'Hare**

[Register NOW!!!](#)

The National Convention is BetterInvesting's largest premier event designed to educate individuals with a wide array of financial information.

Attendees from across the nation. can experience basic financial education, beginning investors can experience a disciplined approach to stock analysis and experienced investors can sharpen their skills with a goal to increase their net worth.

Held in a different city each year, the four-day convention features nationally known speakers, plus seminars, tours, social events and one of the largest displays of investment information, education and ideas in the country.

## OLC Mentoring Workshop

We are looking forward to our next open forum meeting on March 20th, Mel Crotzer will give a presentation on Discount Cash Flow Analysis. Register and join us live on.

Past recordings of all past workshops are available on the chapter YouTube channel [here](#) and the [chapter's webpage](#) under News and Articles.

Register for the next workshop using the link below.

**When:** Wednesday, March 20th, 8:30 PM (ET)

**Topic:** What is a Discounted Cash Flow Analysis?

**How:** Register for the [Zoom](#) meeting. You will receive a confirmation and a link to join the meeting.

The meeting will also be simulcast on the BetterInvesting Online Chapter [Facebook](#).

Contact [Chris McCarron](#), Membership Training & Education Chair if you have any feedback or ideas for future workshops.

*Chris McCarron, [Membership Training & Education Chair](#)*

## Membership and Club Visits

Membership

Our club visit schedule is robust – we're visiting with new clubs, clubs celebrating a milestone anniversary and clubs interested in a short education topic. Is your club interested in a visit? We have new volunteers ready to assist. Visit our [Chapter Website](#) for more details or email [membership@online.betterinvesting.net](mailto:membership@online.betterinvesting.net)

Visits generate buzz and create interest with educational programs or a simple chat with one of our volunteers. The cost – FREE! The energy and information that comes along with the visit – priceless. Your club visit may be tailored to your club. Many clubs we visited enjoy a short presentation on researching companies or a review of Stock Selection Guide – or an introduction to how to begin. Perhaps a review of the new, rich features on the BetterInvesting Website included in your membership.

**Introducing Investment Club Connect – a member-exclusive program designed to help individuals and investment clubs connect seamlessly.**

Are you looking for a Club to Join? Does your Club need new members? Check out Investment [Club Connect](#) – it helps clubs who desire to add new members to find like-minded BetterInvesting members interested in joining an existing investment club.

And – our club visits have become so popular we are actively seeking volunteers. Training will be provided. Please contact us at [membership@online.betterinvesting.net](mailto:membership@online.betterinvesting.net)

## Volunteers

Interested in volunteering with our chapter? Not sure how to get started? Training is provided and your contribution can be as large or small as your time permits. Please contact us at [membership@online.betterinvesting.net](mailto:membership@online.betterinvesting.net) for more information.

For all our current volunteers – THANK YOU! Our Chapter runs on your valuable contribution.

## OLC Portfolio 2023-2024 Contest

February was a positive month for the stock market and entrants in the OLC portfolio contest.

The S & P 500 increased 2.9 percent while the average portfolio was up fractionally more, 3 percent. The two highest gaining stocks this month in the contest were Bob Houle’s Medpace (MEDP), up 38 percent, and Let It Ride Investors’ Elf Beauty (ELF), up 29 percent. Medpace helps biotechnology, pharmaceutical and medical companies in their late-stage steps to bring products to market. Elf is a cosmetics manufacturer. With both Elf and NVIDIA up more than 45 percent since August, the Let It Ride Investors of Carson Valley currently continue having the best-performing portfolio.

You can see information about the portfolios by clicking on [Portfolio Summary](#) and/or [Portfolio Details](#). For other questions or comments, please email [contact@online.betterinvesting.net](mailto:contact@online.betterinvesting.net) with “Portfolio Contest” in the subject line.

*Dan Perlman, [Portfolio Contest Chair](#)*

## Recurring “Quick Access Links”

### BetterInvesting™ National News

Part of your membership benefit package is enrollment in *BI Weekly*. Every Thursday, BetterInvesting™ emails all members a bulletin listing national webinar registrations, StockUps, TickerTalks, First Cut Stock Reports and more. You don’t want to miss it!

If you are not receiving your *BI Weekly*, go to your [BI member profile](#) and update your *Email and Product Subscription Information* selections to let BI you would like to routinely receive this valuable weekly bulletin.

## Model Investment Club Meetings

Model Investment Club meetings are sponsored by the BetterInvesting Online Chapter. They are FREE and open to all.

### [Yankee Model Stock Investing Club - REGISTER](#)

- Meets the 2nd Saturday of each month
- Next Meeting: **Saturday, March 9** at 11:00 AM ET

### [International Model Stock Investing Club - REGISTER](#)

- Meets the 3rd Monday of each month except 2nd Monday in December
- Next Meeting: **Monday, March 18** at 8:30 PM ET

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