

## MODEL CLUB

### Sioux Empire Model Club

Want to learn about investing.  
Looking for a club to visit?

Our Model Cub meets on the **second Thursday** of every month at 7 PM. Join our Model Club meeting at:

<https://global.gotomeeting.com/join/174292250>

If you are within driving distance of Sioux Falls you can join some of the members in person at the Prairie West Branch Library in Sioux Falls.

A model investment club is sponsored by a Chapter to demonstrate best practices for an investment club.

The members of the club are all BetterInvesting members; they invest real money and use the Stock Selection Guide to determine when to buy a stock sell a stock and to build a portfolio.

This is an opportunity to observe a working club in action, have a chance to ask questions about club activities and get to know other Heartland Chapter members. And perhaps get some ideas for your future stock study.

Consider visiting the chapter model club.

Please sharing this information with family and friends who may be interested in seeing how an investment club operates and learn about investing using the BetterInvesting methodologies.

Rev 2/2021

## EDUCATIONAL OPPORTUNITIES:

### MONTHLY CHAPTER BOARD MEETING:

Join online using GoToMeeting by clicking the link below and logging on. A GoToMeeting membership is not necessary.

<https://global.gotomeeting.com/join/500799426>

### Chapter Email Newsletter

The Heartland Chapter's periodic newsletter contains information about chapter events, both in-person and online. We will also highlight educational opportunities and items of local interest to our members.

If you are a current BetterInvesting member and NOT receiving the Chapter Email Newsletter logon to: [www.betterinvesting.org](http://www.betterinvesting.org) click on My Account. On the left side, click Email and Product Subscription Information. Then check on Local Chapter News and Evens.

If you are not a current BetterInvesting member and would like to receive the Heartland Chapter Newsletter send an email with your name and email address to:  
[contact@heartland.betterinvesting.net](mailto:contact@heartland.betterinvesting.net)

## HEARTLAND CHAPTER

Serving Investment Clubs and  
Individual Members of  
BetterInvesting



### *Mission Statement*

***We provide programs that give BetterInvesting members meaningful and valued activities that increase their investment knowledge.***

SPONSORED BY  
THE HEARTLAND CHAPTER OF IOWA, EASTERN  
NEBRASKA, AND EASTERN SOUTH DAKOTA



[www.betterinvesting.org](http://www.betterinvesting.org)



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## **OUTSMARTING INVESTMENT FRAUD**

### **FINRA PRESENTATION:**

The Federal Investment National Regulatory Agency has teamed up with BetterInvesting to bring this program to the public. This program can be given to organizations, clubs, senior centers, etc. It provides information to help us avoid becoming a victim of investment fraud by having the knowledge to recognize fraud when we see it.

Have a group that would benefit from this information? Target audience are those 55 or older, however, most can benefit from the information provide.

Contact: Charlotte Hurley to arrange for a presentation. [churley7000@gmail.com](mailto:churley7000@gmail.com)

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### **New to Investing**

Check out the BetterInvesting website at:  
[www.betterinvesting.org](http://www.betterinvesting.org)

Take the "Open House" to see what is available to begin investing for your future. Take advantage of the 30-day free trial.

To contact the local Heartland Chapter, send an email with your telephone number and email address to:  
[contact@heartland.betterinvesting.net](mailto:contact@heartland.betterinvesting.net)

Or email one of the other Directors listed in the next column and we will be happy to visit with you and help you get started.

## **CONTACT HEARTLAND CHAPTER**

General E-mail:  
[contact@heartland.betterinvesting.net](mailto:contact@heartland.betterinvesting.net)

On line: [www.betterinvesting.org/heartland](http://www.betterinvesting.org/heartland)

### Volunteer Directors by location:

Des Moines and surrounding communities:

[nancyallen1@mediacombb.net](mailto:nancyallen1@mediacombb.net)

Iowa City and surrounding communities:

[jim.hurt@mchsi.com](mailto:jim.hurt@mchsi.com)

Eastern Nebraska:

[churley7000@gmail.com](mailto:churley7000@gmail.com)

South Dakota (Siouxland) and Western Iowa:

[mke5000@aol.com](mailto:mke5000@aol.com)

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Heartland Chapter needs volunteers:  
(Time spent depends on the activity, can be only a few hours a couple times a year.)

### Example opportunities:

- Savvy person to create fliers, posters, etc.
- Help with events
- Find and arranging meeting places for events in remote areas (i.e.: Nebraska, Eastern Iowa)
- Help with 'Kernels of Wisdom' chapter education day.
- Present a stock before board meeting.

To ask about volunteering contact:  
[contact@heartland.betterinvesting.net](mailto:contact@heartland.betterinvesting.net)

or contact any Chapter Director

## **SERVING BETTERINVESTING CLUBS BY:**

### **CLUB VISITS**

- ANSWER QUESTIONS
- CLUB OPERATIONS
- HELP SOLVE PROBLEMS
- EDUCATION

To schedule a club visit email request to:  
[www.club\\_visits@heartland.betterinvesting.net](mailto:www.club_visits@heartland.betterinvesting.net)

### **PORTFOLIO REVIEWS**

Have your club's portfolio reviewed by an experienced Volunteer Director from Heartland Chapter.

Requirements:

- Provide director(s) with information on the portfolio (Treasurer's report) three weeks prior to review
- Allow 1 to 1-1/2 hours for the review presentation

Can be done by two methods:

- Via Club Visit by the Director(s)
- Via GoToMeeting

Cost: \$5.00 per member with a minimum of charge of \$30.00.

Contact: to arrange for a review or get more information send email to:  
[contact@heartland.betterinvesting.net](mailto:contact@heartland.betterinvesting.net)