



Back to Basics
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SCREENING & STOCK IDEAS

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Today's Session:

1. Explore CoreSSG screener
2. Explore SSGPlus screener
3. Explore Stock Ideas from other features of your BI membership

Key Research Areas

- **Finding a company** – Screening, Ticker Heat Map, BI website, free screening tools
- **Company Profile**
- **Peer Research**
- **Fundamental data**
- **Growth drivers**
- **Sales & Earnings Estimates**
- **P/E ranges**

Screening & Stock Ideas - CoreSSG

The screenshot displays the CoreSSG screening interface. On the left, a navigation sidebar includes icons for Home, Search, SSG, SCG, and Help. The main content area is titled 'Search for a Company' and features a 'Search Criteria' section with five filters: '9 Yr Sales Growth (%)', '9 Yr Earnings Growth (%)', 'Size', 'Sector', and 'Traded Exchange'. Each filter has a dropdown menu or radio buttons. Below the filters are 'Search' and 'Reset Criteria' buttons. To the right, a 'Pre-Defined Screens' section offers 'Quality' and 'Value' screens. Below this is a 'Filtered List' section with 'Show Filtered Companies' and 'Clear Filtered List' buttons. At the bottom, a 'Results' table shows a list of companies with columns for Actions, Company, Ticker, Sector, Industry, Size, Sales, and Earnings Growth. Callouts highlight key features: 'Pre-Defined Screens' points to the Quality and Value buttons; 'CoreSSG - 5 Criteria' points to the search criteria filters; 'Results' points to the table header; 'Filtered List' points to the Show Filtered Companies button; and 'Open, Preview New Study' points to the Actions column in the results table.

Pre-Defined Screens

CoreSSG – 5 Criteria

Results

Filtered List

Open, Preview New Study

Actions	Company	Ticker	Sector	Industry	Size	Sales	Earnings Growth
	Adobe Inc	ADBE	Technology				
	Align Technology Inc	ALON	Healthcare	Medical Devices	M	21.9	26.3
	Allied Properties Real Estate Investment Trust	AP.UN.TO	Real Estate	REIT - Office	S	11.9	16

Screening & Stock Ideas - SSGPlus

Pre-Defined Screens

Ticker Heat Map – SSGPlus only

SSGPlus - 13 Criteria
CoreSSG – 5 Criteria

Results

Open, Preview New Study

Actions	Company	Ticker	Sector	Industry	Size	Sales Growth (%)	Earnings Growth (%)
	Addus HomeCare Corp	ADUS	Healthcare	Medical Care Facilities	S	15.5	12.4
	American Homes 4 Rent	AMH	Real Estate	REIT - Residential	M	55.5	126.8

Search & See Results

Morningstar Growth Grade: Any

Morningstar Profit Grade: Any

Morningstar Financial Health: Any

PE / Historical L: Any

Traded Exchange: US Exchanges Only

90 days.

Filtered List

Show Filtered Companies ?

Clear Filtered List

Search Reset Criteria

Results

Search Results

Show 100 entries Search all columns:

Actions	Company	Ticker	Sector	Industry	Size	Sales Growth (%)	Ear Gro
 	ACI Worldwide Inc	ACIW	Technology	Software - Application	M	12.8	
 	Adobe Inc	ADBE	Technology	Software - Application	M	10.6	
 	Agilysys Inc	AGYS	Technology	Software - Application	S	-20.9	
 	AGM Group Holdings Inc	AGMH	Technology	Software - Application	S	62.8	
 	Akamai Technologies Inc	AKAM	Technology	Software - Application	M	10.6	
 	Alarm.com Holdings Inc	ALRM	Technology	Software - Application	M	10.6	
 	Alight Inc	ALIT	Technology	Software - Application	M	825.1	
 	Allscripts Healthcare Solutions Inc	MDRX	Technology	Software - Application	M	54.4	
 	Alteryx Inc	AYX	Technology	Software - Application	S	59.9	
 	Amgen Inc	AMGN	Technology	Software - Application	M	10.6	

Company Data Preview

Company Ticker Sector Application Size Sales Growth Ear Gro

Screening Results

Results

Show 100 entries Search all columns:

Actions	Company	Ticker	Sector	Industry	Size	Sales Growth (%)	Earnings Growth (%)	EPS
	LGI Homes Inc	LGIH	Consumer Cyclical	Residential Construction	M	46.3	45.6	
	Medifast Inc	MED	Consumer Cyclical	Personal Services	M	17.3	30.6	
	M/I Homes Inc	MHO	Consumer Cyclical	Residential Construction	M	17.8	25.7	
	M.D.C. Holdings Inc	MDC	Consumer Cyclical	Residential Construction	M	15.7	19.0	
	MarineMax Inc	HZO	Consumer Cyclical	Specialty Retail	M	15.5	45.4	
	Meritage Homes Corp	MTH	Consumer Cyclical	Residential Construction	M	15	20	
	UFP Industries Inc	UFPI	Basic Materials	Lumber & Wood Production	M	14.3	33	
	MYR Group Inc	MYRG	Industrials	Engineering & Construction	M	12.8	11.6	
	Western Alliance Bancorp	WAL	Financial Services	Banks - Regional	M	21	25.7	
	Meaditex Drive Customs Inc	MDWD	Technology	Computer Software	M	22.2	22.2	

Showing 1 to 15 of 15 entries (filtered from)

Company	Ticker	Sector	Industry	Size	Sales Growth	Earnings Growth	EPS	Growth Grade	Profit. Grade	Financial Health	
		Consumer Cyclical	Specialty Retail	M	15.5	45.4	0.91	5	B	B	C
		Consumer Cyclical	Residential Construction	M	15	20	0.97	3.7	B	B	C
		Basic Materials	Lumber & Wood Production	M	14.3	33	0.9	7.5	B	B	B
		Industrials	Engineering & Construction	M	12.8	11.6	0.99	18.2	B	B	B
		Financial Services	Banks - Regional	M	21	25.7	0.9	8.3	B	C	D

Showing 1 to 15 of 15 entries (filtered from)

Sector	Industry	Size	Sales Growth	Earnings Growth	EPS R2	Current P/	Growth Gr	Profit. G	Financial He
		M							

Scroll Bar

Sorting Options

Scroll Bar

Filtering Options

Screening – Preview a Stock

Results

Show 100 entries

Actions	Company
	Adobe Inc
	AllianceBernstein Holding L
	Ameris Bancorp
	Berry Global Group Inc
	Comfort Systems USA Inc
	D.R. Horton Inc
	Domino's Pizza Inc
	Educational Development C
	Enghouse Systems Ltd
	First Foundation Inc

Company

Showing 1 to 31 of 31 entries

ADBE - Adobe Inc - Data Preview

High/Low Sales Earnings Current Price

Search all columns:

	Size	Sales Growth (%)	Earnings Growth (%)
	L	14.6	30
	S	250.1	51.5
	S	21	73.2
	L	10.7	115.6
	M	8.7	68
	L	21.2	27.6
	M	10.3	24
	S	24.1	27.8
	S	17.1	20.8
	S	25.2	21.5

Size Sales Growth Earnings Gr

First Previous 1 Next Last

Screening – Preview a Stock

Results

Show 100 entries

Actions	Company
	Adobe Inc
	AllianceBernstein Holding L
	Ameris Bancorp
	Berry Global Group Inc
	Comfort Systems USA Inc
	D.R. Horton Inc
	Domino's Pizza Inc
	Educational Development C
	Enghouse Systems Ltd
	First Foundation Inc

Company

Showing 1 to 31 of 31 entries

ADBE - Adobe Inc - Data Preview

Move forward and back through the list

1k

100

10

1

11 12 13 14 15 16 17 18 19 20 21

High/Low Sales Earnings Current Price

Search all columns:

	Size	Sales Growth (%)	Earnings Growth (%)
	L	14.6	30
	S	250.1	51.5
	S	21	73.2
	L	10.7	115.6
	M	8.7	68
	L	21.2	27.6
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	S	25.2	21.5

Size Sales Growth Earnings Gr

First Previous 1 Next Last

Screening – Preview a Stock

Results

Show 100 entries

Actions	Company
	Adobe Inc
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	Ameris Bancorp
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	Enghouse Systems Ltd
	First Foundation Inc

Showing 1 to 31 of 31 entries

ADBE - Adobe Inc - Data Preview

Navigation: << >> >>> ? ☆

Description: Adobe provides content creation, document management, and digital marketing and advertising software and services to creative professionals and marketers for creating, managing, delivering, measuring, optimizing and engaging with compelling content multiple operating systems, devices and media. The company operates with three segments: digital media content creation, digital experience for marketing solutions, and publishing for legacy products (less than 5% of revenue).

Sector/Industry: Technology/Software - Infrastructure

Morningstar Financial Health Grade: A

Search all columns:

	Size	Sales Growth (%)	Earnings Growth (%)
	L	14.6	30
	S	250.1	51.5
	S	21	73.2
	L	10.7	115.6
	M	8.7	68
	L	21.2	27.6
	M	10.3	24
	S	24.1	27.8
	S	17.1	20.8
	S	25.2	21.5

Size Sales Growth Earnings Gr

First Previous 1 Next Last

See company information

Screening – Preview a Stock

Results

Show entries

Actions	Company
	Adobe Inc
	AllianceBernstein Holding L
	Ameris Bancorp
	Berry Global Group Inc
	Comfort Systems USA Inc
	D.R. Horton Inc
	Domino's Pizza Inc
	Educational Development C
	Enghouse Systems Ltd
	First Foundation Inc

Showing 1 to 31 of 31 entries

ADBE - Adobe Inc - Data Preview

Save company to filtered list

High/Low Sales Earnings Current Price

Search all columns:

Size	Sales Growth (%)	Earnings Growth (%)
L	14.6	30
S	250.1	51.5
S	21	73.2
L	10.7	115.6
M	8.7	68
L	21.2	27.6
M	10.3	24
S	24.1	27.8
S	17.1	20.8
S	25.2	21.5

Size Sales Growth Earnings Gr

First Previous 1 Next Last

'Filtered List' – CoreSSG & SSGPlus








BETTER INVESTING
SSG PLUS

Search for a Company

Search Criteria

9 Yr Sales Growth (%):

9 Yr Earnings Growth (%):

Size: Small Medium Large

Sector:

Dividend Yield (%):

Pre-Tax Profit Trend: Up Even Down

Return on Equity Trend: Up Even Down

Morningstar Growth Grade:

Morningstar Profit. Grade:

Morningstar Financial Health:

PE / Historical EPS Growth:

Traded Exchange:

[Search](#) [Reset Criteria](#)

Pre-Defined Screens

[Quality](#) ?

[Value](#) ?

[Quality + Dividend Yield](#) ?

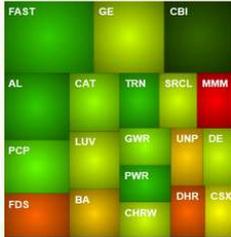
[Small Company](#) ?

[Roster of Quality](#) ?

Looking for more in-depth screening? Check out [MyStockProspector.com](#)



Ticker Heat Map



A resource of stock ideas based on the top 100 studies created by members in the last 90 days.

Results

Please select search criteria

Filtered List

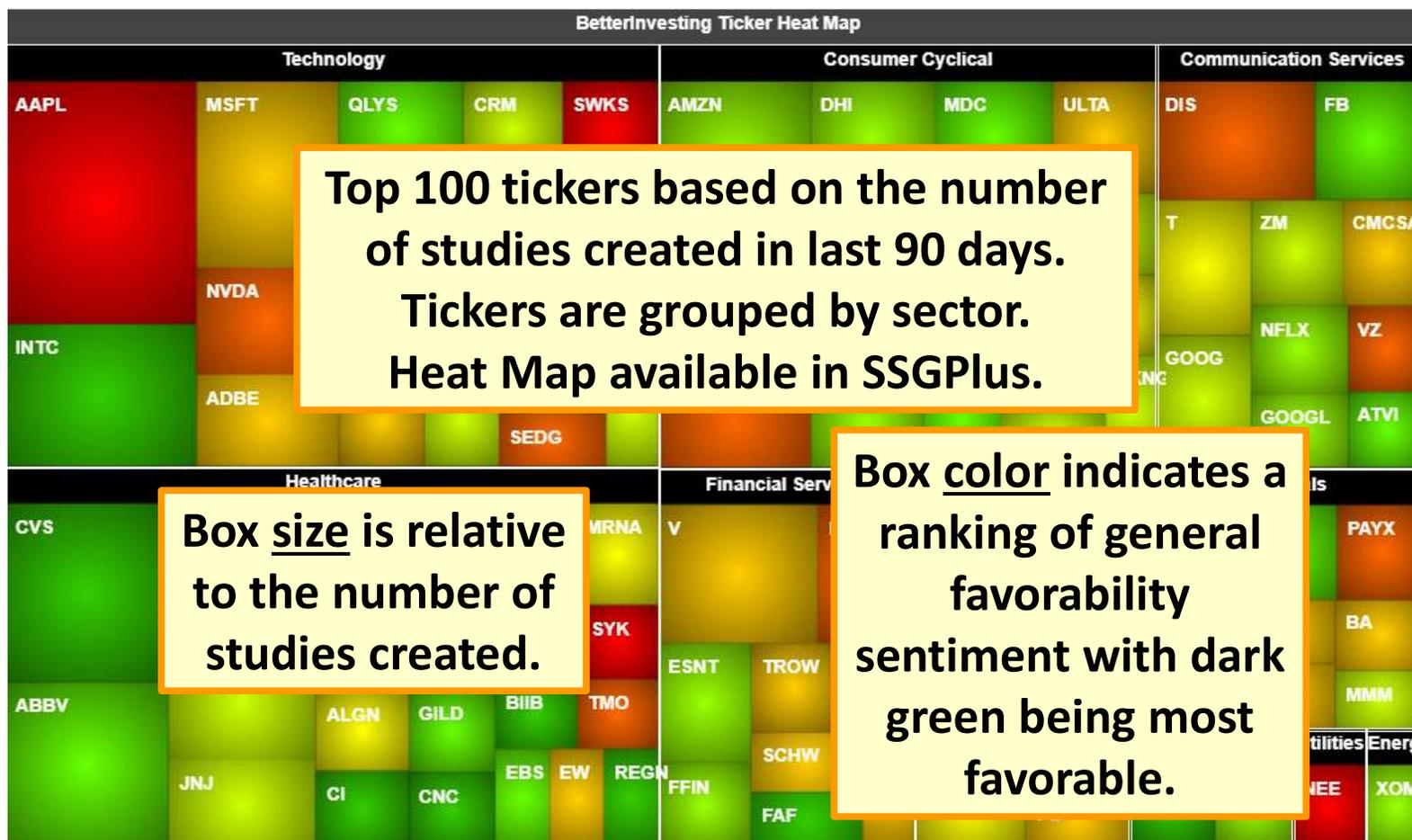
[Show Filtered Companies](#) ?

[Clear Filtered List](#)

'Filtered List' – CoreSSG & SSGPlus



Ticker Heat Map



Data as of:
12/17/20

Ticker Heat Map

All stocks are 'ranked' by color in comparison to the other stocks

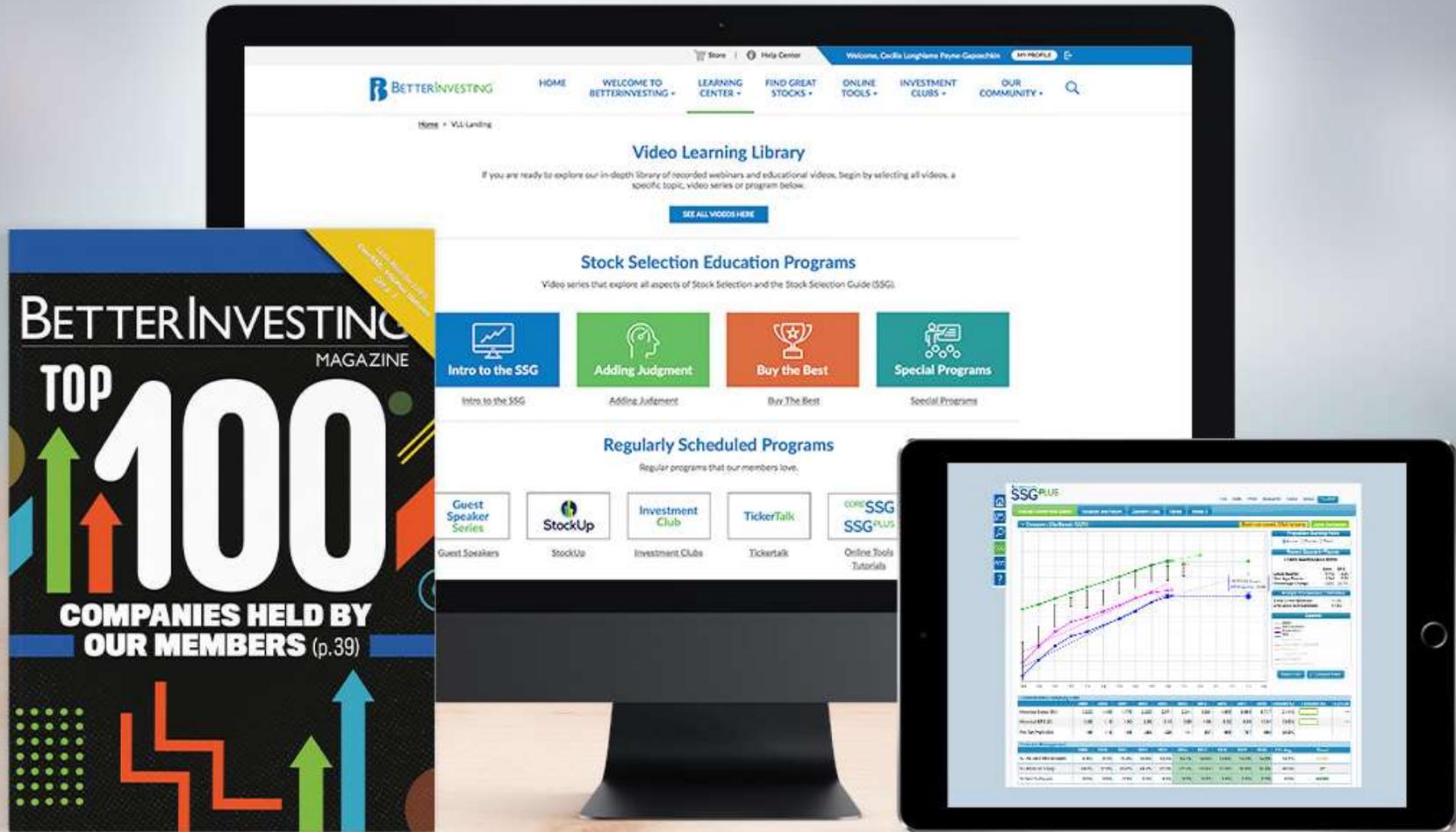


- All colors will be present when stocks are ranked
- Red DOES NOT mean 'sell', Green DOES NOT mean 'buy'
- There will always be a dark green and dark red stock on the chart.

Ticker Heat Map



Tour the Website Live



Stock Ideas

- Online Stock Tools Suite - Stock Screener
- Ticker Heat Map
- TickerTalk '5 in 5' Stock Ideas
- First Cut – BI Weekly email or website
- BetterInvesting Magazine – mailed or website
- Free & Paid Screening Sites:
 - FinViz.com
 - Value Line
 - Seeking Alpha
 - Wall Street Zen

Question and Comments



Screening & Stock Ideas

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