

# *BetterInvesting's™ Online Chapter Monthly Bulletin*

**October 2022**

**Volume 1, Issue 9**

## *What's New?*

Welcome	Message from the Presidium
Announcement	October Mentoring Workshop: “A Dividend Growth Strategy” by Craig Braemer
Satellites News	Latest Satellite News
Portfolio Challenge	OLC Annual Portfolio Contest 2022-2023
Recurring Quick Access Links	

**OLC Webpage:** [Online Chapter](#) | [Better Investing](#)

## **Presidents Committee Greetings**

Happy Fiscal New Year to our BetterInvesting Online Chapter community. The Chapter starts the year with a new leadership team -The Presidents Committee, a team of four Directors to lead the Online Chapter. Our goal is to educate and support our community members and clubs.

Wishing you a successful investment journey!

Presidents Committee

Jie Eagleson, Susanne Koster, Chris McCarron, JoAnne Obata

## **OLC Mentoring Workshop: November Program**

As in every odd-numbered month, November features the OLC's Education Committee's featured presentation and this month, we have a special treat.

Craig Braemer is a long-time investor and 30-year BetterInvesting (BI) member. Although retired, he continues working in the financial services industry. He has multiple designations such as a Chartered Financial Analyst (CFA) and Certified Financial Planning designation (CFP). He has taught classes for several local chapters, been a speaker at BINC, and an author for BI Magazine articles.

On **November 16th, at 8:30 pm (ET)**, OLC Workshop begins with a structured educational segment presentation on “**A Dividend Growth Strategy**” and followed by discussion including audience members’ questions and comments. [Click here](#) for Zoom Link to join the call.

**Recordings** of past open forum sessions are about halfway down on the [chapter’s webpage](#).

*Chris McCarron, [Membership Training & Education Chair](#)*

## OLC Satellites News:

We now have seven Satellites – Arkansas, Long Island, New York City, Rochester, South Central Texas, Southwest Idaho and Yankee – serving Massachusetts, Rhode Island and Connecticut.

If you and/or your club are located in one of the Satellite areas- Good News! – The Online Chapter has volunteers available to help you or your club reach its full investing potential. Our local volunteers provide answers about BetterInvesting including navigating the website, using the investing tools, accounting and any other questions or information you require.

Local volunteers can visit your club – either in person or virtually and present topics such as: how to use the SSG, recruiting new members, finding companies to invest in, club accounting and when to sell. Just ask. We enjoy presenting Anniversary Certificates for clubs celebrating milestone anniversaries. Let us celebrate your achievement. We have contacted all clubs celebrating this past year – if you haven’t received yours – contact us for a presentation at [satellite\\_coordinator@online.betterinvesting.net](mailto:satellite_coordinator@online.betterinvesting.net)

*Susanne Koster, [Director of Satellite Operations](#)*

## OLC Portfolio 2022-2023 Contest

The four most popular stock selections were Google (7), Amazon (4), Microsoft (4) and Costco (3). All but one of the stock selections were US companies. The lone non-US company was a small Canadian software company, Enghouse Systems. Various stock selection approaches were used.

This year’s contest will run through July 31, 2023. Anytime during this period the entrants, their portfolios, and their standings can be viewed by clicking on [Portfolio Summary](#) and [Portfolio Details](#). After the New Year we will announce the window for participants to adjust their holdings (eg, rebalance).

If you have any questions or suggestions for further improvements email Dan Perlman, [Portfolio Contest Chair](#) with “Portfolio Contest” in the subject line.

*Dan Perlman, [Portfolio Contest Chair](#)*

## Recurring “Quick Access Links”

**BetterInvesting™ National News**

Part of your membership benefit package is enrollment in [BI Weekly](#). Every Thursday, BetterInvesting™ emails all members a bulletin listing national webinar registrations, StockUps, TickerTalks, First Cut Stock Reports and more. You don't want to miss it!

If you are not receiving your [BI Weekly](#), go to your [BI member profile](#) and update your *Email and Product Subscription Information* selections to let BI you would like to routinely receive this valuable weekly bulletin.

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**Editor: Sriram Madabhushi**

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