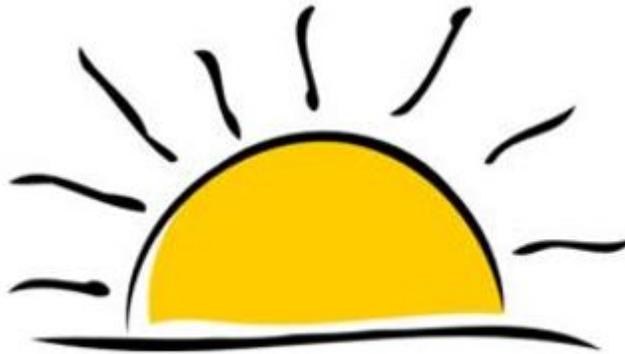


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THE SUN BULLETIN

Golden West Chapter

July - August 2021

Summer is Here!

"Some old-fashioned things like fresh air and sunshine
are hard to beat." - *Laura Ingalls Wilder*



Looking Back at the 2021 Annual Meeting

If you missed the meeting, or just want to revisit the presentations, here's your chance:

- [Chapter Business Meeting](#) with [slides](#)
- Education: [Big Charts Presentation](#) with [handout](#)
- Education: [Beyond the First Cut Presentation](#) with [handout](#)

These links can also be found on our Chapter Website in News and Articles.

Club Portfolio Contest Winners:

- 1st place – Southern California Model Investment Club - \$100 award
- 2nd place – Gelt Gals - \$50 award
- 3rd place – Fast Forward Investment Club - \$25 award

Opportunity Prize Drawing Winners:

- SSG Plus membership or upgrade (\$120)

Karen Ingles – Partners in Prosperity Investment Club

Donna O'Connell – Sum Seekers Investment Club

Jerry Van Hulle – On Target Investment Club

- Online Subscription to Investor Advisory Services (\$299)

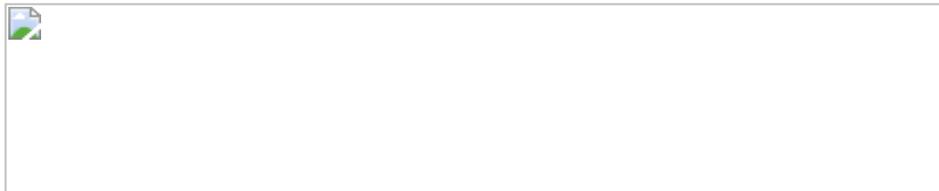
Edwin Smith – Individual Investor

- Online Subscription to SmallCap Informer Newsletter (\$200)

Linda Brown – Valhalla Investment Club

- Online Subscription to MyStockProspector (\$60)

Janice Champion – Inv Engineering Club



August 6th at 5:30 PM
REGISTER [HERE](#)

Join us this month as we chat about the S&P 500 and other indices and why we care about them.

This casual monthly online gathering is a place for you to stop by and hang out with Golden West directors and other investors like yourself. We'll start with a new topic of interest each week, and then see where the discussion goes. We'll talk about what you want to talk about.

If you are new to BetterInvesting, if you have questions and want to learn more about the organization or if you just want to connect with other investors and chat about how they do things, this is the place for you.



Club Portfolio Contest Standings

Congratulations to the *new* top performers as of July 20, 2021!!

1st place: SoCal Model Investment Club

2nd Place: Sum Seekers

3rd Place: Premeire Investment Club

How is your club doing? [BIGW 2021-22 Portfolio Contest](#)



NORCAL Presents: PORTFOLIO ANALYSIS PLUS with myICLUB.com

Date: July 27, 2021

Time: 7:00 to 7:30 PDT

Cost: Free [REGISTER HERE](#)

Learn how to link your stock watchers' SSGs to your club's myICLUB accounting software for a variety of new portfolio reports and graphs that every member can access, not just the treasurer. There are many new features. Compare your portfolio to Vanguard benchmarks. See your portfolio's overall yield and how much it earns in annual dividends. Get a quick summary of how fast stock watchers are predicting their stocks will grow. Enable each stock watcher to generate an automated report summarizing their stock's quality, projected growth, valuation and contribution to the portfolio. In addition to these and other enhancements, myICLUB makes the SSG standard portfolio reports available, including size and sector diversification and offense, defense and trend reports.

Join us for a very interesting presentation by Russell Malley. You know him! He writes the club accounting column in BetterInvesting Magazine and may have helped your treasurer at one time or another. Don't let your treasurer be the only one to profit from all the new features!



Visit a Model Investment Club



Meets 2nd Saturday

10:30 AM - 12:30 PM



Meets 1st Saturday

9:00 - 11:00 AM

- it's easy! These clubs meet virtually, so there's no traveling.
- Just send an email to contact@goldenwest.betterinvesting.net and a link will be sent to you.
- Observe a real investment club that uses Better Investing principles to invest real money.

There are several reasons to plan a visit:

1. Get help starting your own club. There are chapter directors available to help you with this.
2. Get ideas to improve the operations and administration of your own investment club.
3. Start the process of becoming a member of a model club.
4. Take advantage of the **education opportunities**.

Schedule your visit today!

Email contact@goldenwest.betterinvesting.net



70th Anniversary BetterInvesting National Convention (BINC)

October 21st to 24th, 2021 - Dallas, Texas

The 70th Anniversary BINC will be an event to remember with investment education that will cover the investing universe from beginner to advanced stock investing. If you have ever thought about investing or just wanted to improve the performance of your portfolio, the 70th BINC is for you!

In addition to the 60-plus educational sessions, there are opportunities to hear about great growth companies as potential investments. Throughout the convention attendees are treated to several informative and entertaining panels of experts talking about stocks. Please join us!

[REGISTER HERE!](#)



Golden West Chapter is Interested in You!

Are you interested in gaining investing knowledge, serving others and having fun at the same time? Then Golden West Chapter is interested in you! The chapter volunteer board meets monthly and we would love to have you join us to learn more about what we do and what it means to be a BI volunteer.

We meet the second Thursday of every month at 3:00-4:30 pm via GoToMeeting. If you are interested in visiting our next meeting in May 13th, or just want to talk about volunteering, email us at

contact@goldenwest.betterinvesting.net.

If you have skills with Google sheets and are willing to put them to work for

the chapter helping with our annual Club Portfolio Contest, we'd love to talk to you!



Ongoing BetterInvesting Learning Opportunities

TickerTalk: **July 21st at 5:30 PT.**

Topics this month include: Improve Your Investing Skills, Adjustments to Keep Your Stock Selection Guide® Reasonable, BetterInvesting's Online Portfolio Tools Overview, and Five in Five (stock ideas).

StockUp: **July 26th at 5:30 PT.**

Cy Lynch, longtime BetterInvesting member and educator, shares insights into how BetterInvesting has helped him successfully manage his own stock portfolio.



How Can We Help You?

If you are a member of a new club and have questions, we have experienced folks who would like to come along side you to provide support and assistance that is tailored to address your specific needs. Let us know how we can help.

Email contact@goldenwest.betterinvesting.net



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