

BetterInvesting NW Buckeye Chapter
Tuesday, June 27, 2023 – 46th Annual Elections and Awards Meeting
Bluffton Public Library, Bluffton, Ohio & via GTW

Present: Board Members - Charles Bard; Dean Printy; Vicki Schade; Iris Szelagowski

Chapter Members - Arman H. & Chris M., Bluffton Investment Club; Ellen H., Gold Diggers Investment Club; Dan L., NWOMIC member and Jim W.

Meet and Greet 6:30 – 7:25

Directors and in person attendees spent time getting acquainted with one another over cake and coffee.

The Annual Meeting of the NWBC was called to order at approximately 7:25 p.m. A very weak internet signal at the Bluffton Public Library made it impossible for online registrants, which included Marilyn Adams, as well as Presenter, Christi Powell, to connect to the meeting. Christi's topic was, "Creating a Reliable Retirement Paycheck."

2022 Annual Meeting Minutes – Iris Szelagowski

Attendees received a hardcopy of the 2022 minutes for review. Minutes were approved as written.

Nomination & Election of Board Members – Charles Bard

Vicki Schade & Iris Szelagowski were reelected to the board for another three-year term.

Recognition of Anniversary Clubs – Charles Bard

50 Years – Professional Investors Club of Lima

40 Years – Ft. Defiance Investment Club

35 Years – Investment Club of NW Ohio

25 Years WY-SEN Investment Club 20 Years Bluffton Investment Club

On behalf of the Bluffton Investment Club, Arman H. and Chris M. were on hand to accept a recognition certificate for their 20 years as a BetterInvesting Club. Congratulations to all!

2022-2023 \$100,000 Dream Portfolio Contest Winners – Charles Bard

| | | | |
|-------------------------|---------------------------------|--|-------------------------------|
| Investment Clubs | \$100 NWO Model Inv Club | \$50 WISE INV CLUB | \$25 Easy PICKIN |
| Individuals | \$50 John Forsyth | \$25 Iris Szelagowski *To Nancy Francis | \$15 Audrey Burkholder |

***Since Iris is on the chapter board, she is not eligible for a prize**

Northwest Buckeye Chapter Scholarship Announcement – Dean Printy

No entries were submitted to the NWBC for the \$400.00 scholarship.

Recognition Award – Dean Printy

Directors personally recognized Charles Bard for his hard work and dedication to BetterInvesting and the NWBC by presenting him with a token of their appreciation.

Chapter Events

Dean Printy announced the “On the Road” NW Ohio Model Investment Club meeting to be held at the Tiffin-Seneca Public Library on August 8. Dean asked those present to be sure and “like us” on the BI Northwest Buckeye Chapter’s Facebook page. Vicki shared about the upcoming education event to be presented on June 29th, “ROE, ROE, ROE to FLOAT YOUR BOAT,” a webinar from the *Stock Investing Made Easy* series.

Door Prizes

Each of our guests went home with either a Fairy Garden planter or a BI Book Series Certificate for a book of their choice.

Respectfully submitted,
Vicki Schade, Secretary