



Georgia Chapter Newsletter

Fall 2025



I hope everyone had an enjoyable summer filled with family and friends. By now the younger children have returned to school. You may have sent one (or more) off to college. There might have been a family wedding.

But now, as the Georgia Chapter Directors prepare to enter the new BetterInvesting fiscal year, it's time to look back on the past year—my first as President. We had a highly successful year.

We conducted several in-person or remote club visits. Most visits were due to club anniversary celebrations, like notable 45th anniversaries, while others focused on addressing issues or answering questions from clubs. These visits are always enjoyable as they not only allow us to meet other like-minded investors within a club setting, but they also provide us with club best practices, they also allow us to assess where we need to focus on our training and events. We learn as much from the club visits as I hope you do. I would also like to thank all of the Georgia Chapter Directors for the exceptional teamwork and can-do attitude to make the Investor's Fair a continuing success every year.

Monthly mentoring sessions took place every month except for December and this past August. This year we focused on a monthly stock review and First Cut. These presentations always generated lively discussion and questions, which is the true intent. It is always good to understand why someone provided specific judgement or selected a particular stock. These discussions generated a larger number of great stock ideas.

The year culminated with our extremely successful 11th Annual Investors Fair held on August 23rd. Everyone had the opportunity to benefit from four outstanding presenters- Suzi Artzberger, Doug Gerlach, Mark Robertson, and Cy Lynch. There were some great, timely topics presented, and I hope that everyone benefitted from attending. On behalf of the Georgia Chapter, I would like to sincerely thank everyone who attended. It's great to put faces with names and just see everyone in person.



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While there were many special things about the fair, one specific event sticks with me. A mother, who is a BI Member, brought her recent high-school graduate daughter with her to the fair. This young lady was very interested in learning about investing and asked several great questions in the individual sessions. However, when it came time for door prizes, she won the very first prize awarded by a random drawing. You cannot get more ironic than that. In addition to her door prize, Suzi Artzberger also provided her with a complimentary BI membership to get her started. I am sure it is something she will remember for an exceptionally long time, and I am sure she will continue to move forward in her investing journey.

As for this upcoming year, we have some more great events planned. Club visits and monthly mentoring will continue, perhaps under a new format. As we strive to provide as much investment education as possible, we will soon be planning the 12th Annual Investors Fair, which will be virtual so as not to conflict with BINC which will celebrate 75 years of BetterInvesting.

The Georgia Chapter is here to support you. If you ever need anything, whether its individual or club related, please do not hesitate to ask via email at contact@georgia.betterinvesting.net and we will be sure to get in touch with you.

Until next time – BetterInvesting

Jim Vandersall
President, BetterInvesting Georgia Chapter



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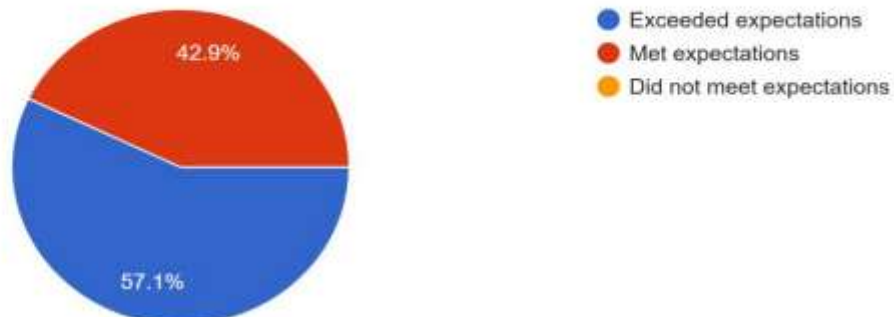
Thank You To Our Sponsors!

We extend our heartfelt thanks to our sponsors, whose support made the 11th Annual Georgia Chapter Investor Fair possible. Their commitment to investor education and community growth helps us bring valuable programs and resources to our members each year.”

How Did You Rate the 2025 Investor Fair?

Overall how would you rate the event?

14 responses



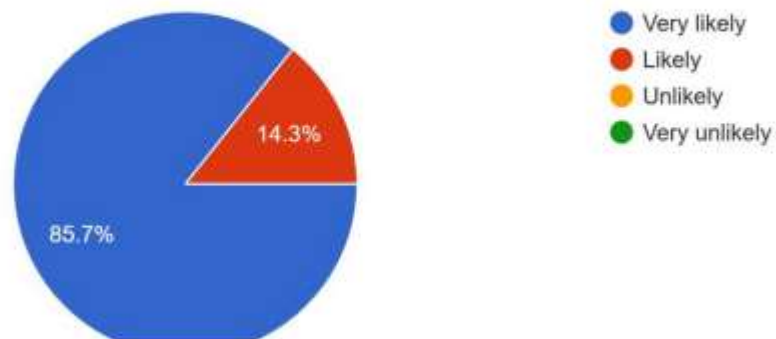


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How Did You Rate the 2025 Investor Fair (cont.)

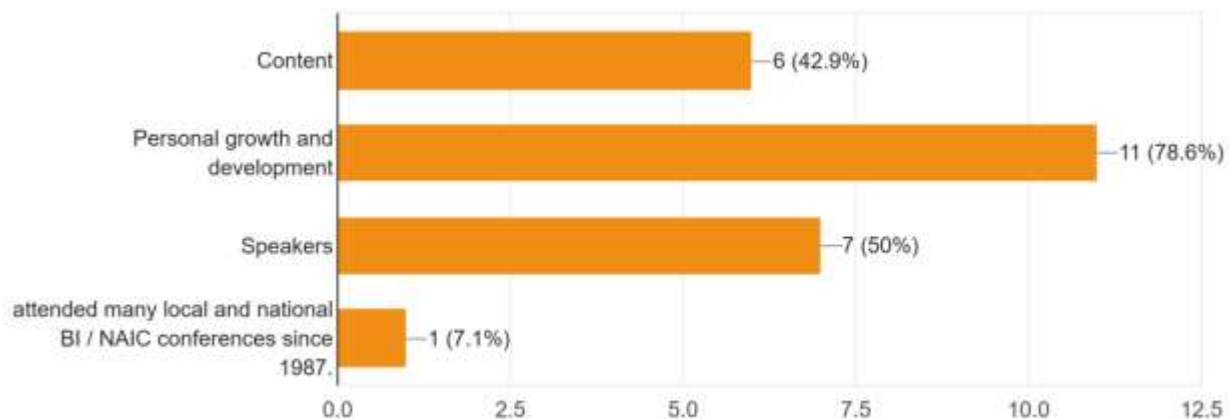
How likely is it that you would recommend the event to a friend or colleague?

14 responses



Why did you choose to attend our event?

14 responses



What topics would you like to see in the future?

- ♦ Building a portfolio for retirement
- ♦ Hands on / Live presentation of Stock Study tools
- ♦ Learn more about parts of I-club
- ♦ Stock Research Tips

If you have more feedback, email contact@Georgia.betterinvesting.net



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2025 Investor Fair Highlights



We look forward to seeing you next year.

Virtual Georgia Chapter Investor Fair

Saturday, August 22, 2026



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Congratulations to Altamaha Investment Club Celebrating 45 Years!



Left to Right:

Glenn Goode (Program Chair), Reid Threlkeld, Rusty Moses, Martha Shepherd, Jim Shepherd, Bill Lee, Lucy Whigham, Terry Whigham (President), Twalla Haley, Justine Gillis, Carol Rice (Secretary), Larry Threlkeld, Tommie Williams, Leba Goode, Mike Walton (Treasurer). Not pictured: Rebecca King, joining on Zoom from Denver.

Join US:



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GEORGIA CHAPTER CLUB ANNIVERSARIES

5 YEARS	Legacy Builders Investment Club
10 YEARS	GBOS Investment Club
25 YEARS	Investing Divas Investment Club
25 YEARS	Partners In Profit Investment Club
25 YEARS	Progressive Women Investment Club
30 YEARS	Chastain Lakes Investment Club
30 YEARS	Magnolia Money Makers Investment Club
30 YEARS	SLAIC
35 YEARS	New Wave Investment Club
40 YEARS	Atlanta Southern Investment Club
45 YEARS	Altamaha Investment Club

Congratulations from the Georgia Chapter!



Georgia Chapter Board of Directors pictured above (Missing Melinda Smith)



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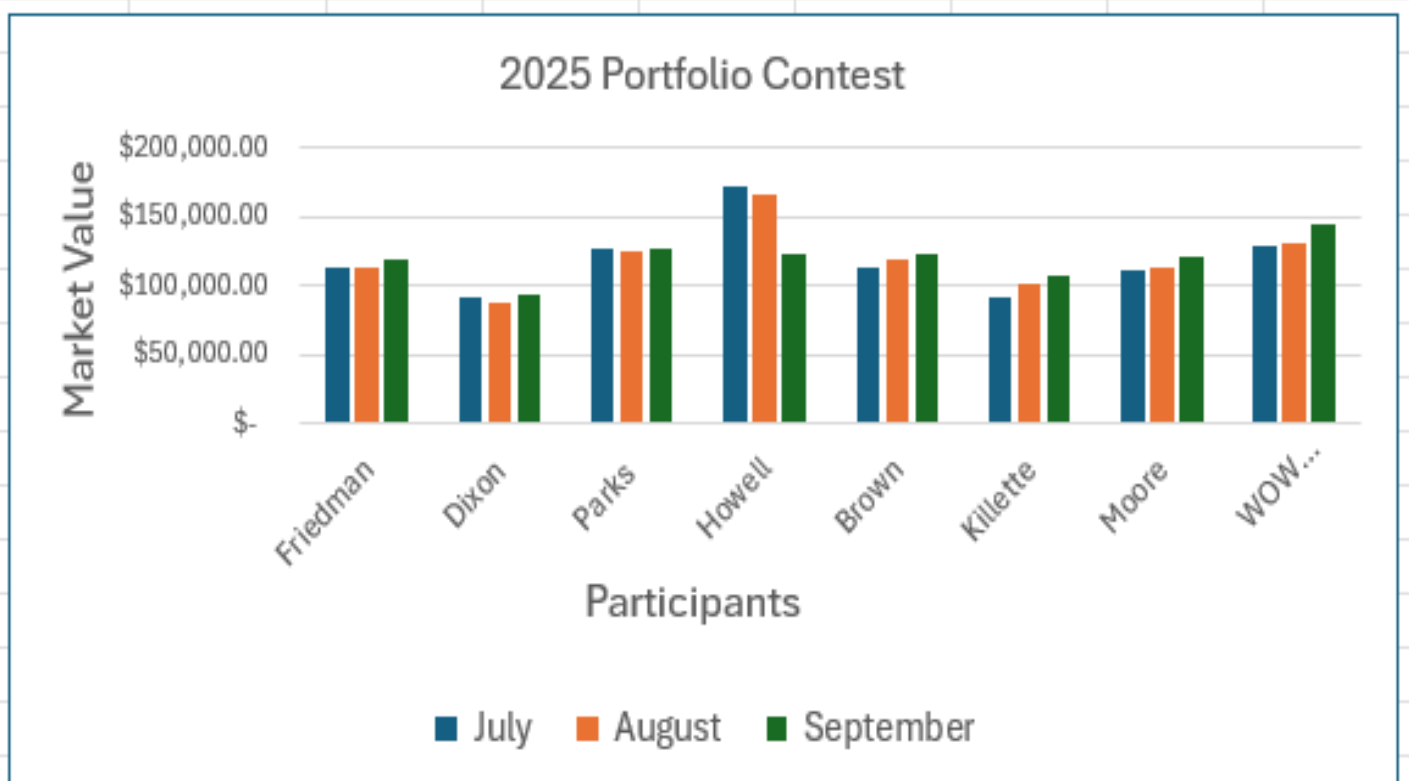
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Portfolio Contest Update

The **2025 Portfolio Contest** is a friendly investing challenge where participants put their market knowledge to the test by building stock portfolios and their performance being tracked throughout the year. Each participant selected their stocks in **December 2024** - making this a true measure of long-term strategy and stock-picking skill.

As of the **third quarter**, portfolio values have generally shown steady performance, with some participants seeing notable gains in September after a mixed summer. Others have experienced smaller fluctuations, reflecting the diverse market conditions that have shaped 2025 so far.

Overall, the contest highlights the importance of diversification, patience, and a well-balanced investment approach. With one quarter remaining, there's still potential for surprises as the market reacts to year-end developments. We look forward to sharing the **final results in December** and celebrating the strategies that stood the test of time!





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Schedule a Club Visit

As Directors, one of our many responsibilities is to partner with investment clubs and individuals to make them as successful as possible. We are able to visit clubs in person or virtually. We can train on BI tools, provide portfolio analysis and even provide treasurer assistance. We currently have approximately 1000 active members, including 125 BI clubs plus approximately 225 individual investors. In our efforts to reach out to our members, our role is to make sure you have a positive BI experience and to offer any training or educational program you feel you need. Another part of our support is to celebrate club anniversaries. We typically recognize clubs at various milestones.

**To schedule your club visit, email
contact@georgia.betterinvesting.net**





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Upcoming Events

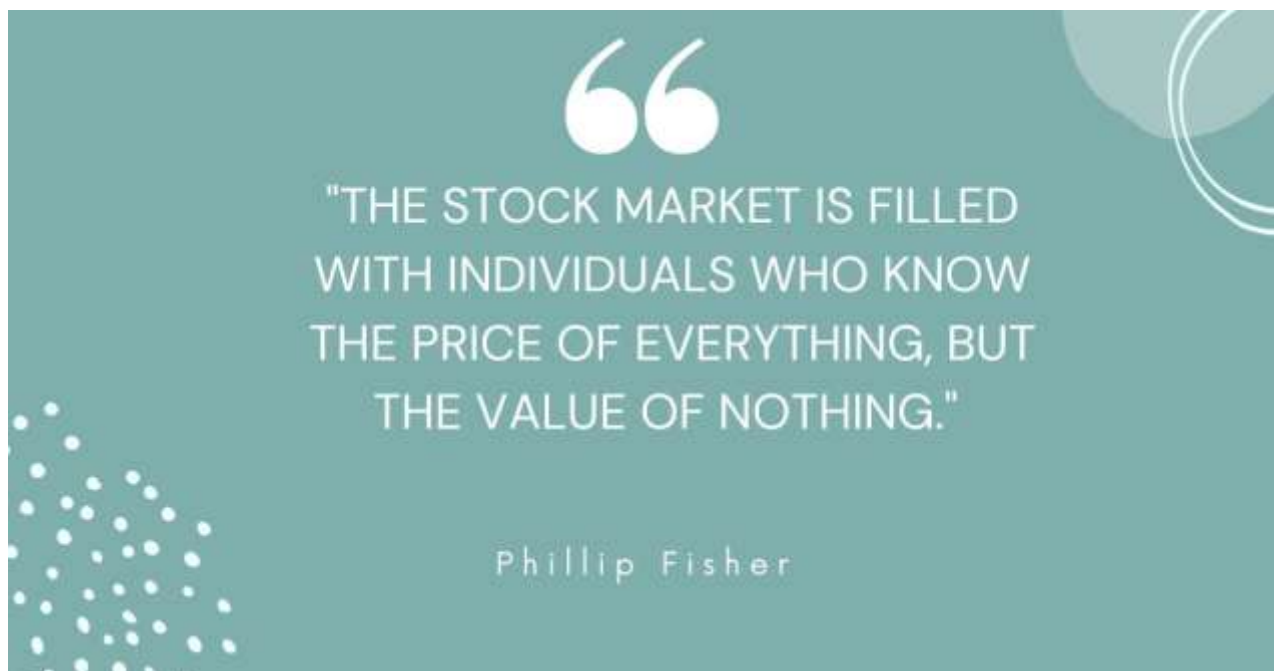
Check out our website for the most up to date events

[Mentoring - Every 2nd Thursday of the month @7pm](#)

Model Club Meetings:

[ACME—Every 2nd Saturday @ 12 noon](#)

[CGMIC—Every 3rd Saturday @ 12 noon](#)



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