

2025 Georgia Chapter Portfolio Contest Rules

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1. The contest will run from January 1, 2025, until December 31st, 2025. There will be a separate contest for clubs and individuals. The deadline for all entries will be 11:59 PM on December 31, 2024.
2. **The initial value of all equities will be determined by their per share values at the end of trading on December 31, 2024.**
3. Each entry will be allotted $100,000.00 in fictional money to be invested in no more than 10 equities. All **equities** must be traded on the New York or NASDAQ stock exchange.
4. You may rebalance (add, delete equities or reallocate dollars) only once during the contest period. Replacements will be for the value of the equity being replaced on the date of replacement. Dividend payments will not be added to equity values.
5. First place in the club category will receive $200 and second place will receive $100. First place in the individual category will receive $100 and second place will receive $50. Clubs may only enter one portfolio, but it does not have to be their club’s portfolio.
6. **The value of the total portfolio at the close of business on December 31, 2025, will determine the winners.**
7. .Both individuals and clubs may only enter one portfolio and the club, or the person must be a member of the Georgia Chapter as determined by the membership list as of 12/31/2024. If a club has a member who lives out-of-state, they may participate if they verify affiliation to a Georgia Chapter club.

Georgia Chapter directors or their clubs are not eligible to participate. Other members of a director’s club may enter as individuals but must not enter their club’s portfolio. The two Georgia model clubs are not eligible to participate as clubs, but non-director model club members are eligible to participate as individuals.