

Attention Golden West Investment Clubs! Build a Fantasy Portfolio & Win Cash for your BI Investment Club 2025 BI Golden West Club Portfolio Contest

Contest Rules

- Your Investment Club has \$100,000 to invest in a portfolio consisting of a minimum of 5 stocks up to a maximum of 10 stocks.
- No single stock can make up more than 50% of the total investment. Stocks under \$5 (penny stocks), foreign exchange stocks, cryptocurrencies, or stock funds (ETFs, index, or mutual funds) are **not** permitted. \$5k or \$10k increments, please.
- 3. To win, your club MUST be a member of the Golden West Chapter throughout the contest period.
- 4. The contest period and portfolio valuations begin at market open on Tuesday, July 1, 2025, and end at market close on Friday, May 30, 2026.
- 5. Each BIGW Investment Club is allowed one entry.
- 6. The winning club portfolios will be based entirely on stock price appreciation. Dividends will not be added to the portfolio total.

- 7. Mergers, splits, or spin-offs are recorded as offered.
- 8. **Prizes:** 1st, 2nd, and 3rd place prizes are awarded as follows: \$100, \$50, and \$25, respectively.
- To enter, submit your entry online (see 10) or mail this form to: Linda Robins Attn: BIGW Club Portfolio Contest 2140 Lake View Drive, La Habra, 90631
- 10. To submit your entries online, read and understand these rules, then go to the link below: <u>https://tinyurl.com/2025-Contest-Entry-Form</u>
- 11. **Deadline for entry:** All entries *must be received by* Monday, June 30, 2025.

BIGW Club Name:		
BetterInvesting Club Number:	(Number directly abov	e Name on BI Magazine label)
Club Contest Contact Name:		
Contact Address/City/Zip:		
Contact Phone:C		
Stock Name (print clearly) (min 5; max 10)	Ticker	Dollar Amount \$5k or \$10k increments
	<u></u>	
	Grand Total	