

Darden Restaurants SCG - DRI Large Restaurants Count: 0	Yum China Holdings SCG - YUMC Large Restaurants Count: 0	Chipotle Mexican Gri SCG- CMG Large Restaurants Count: 0	Texas Roadhouse SCG-TXRH Medium Restaurants Count: 0	Wingstop SCG- WING Small Restaurants Count: 0	Industry averages: Restaurants
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Growth Comparisons

Hist. Sales Growth Rate - 10 YR (%)	6.1%	6.1%	12.5%	12.8%	26.1%	6.0%
Hist. Sales Growth Rate - 5 YR (%)	12.8%	7.6%	16.7%	15.7%	26.3%	11.4%
Estimated Sales Growth Rate (%)	6.0%	5.0%	10.0%	10.0%	15.0%	
Hist. Earnings/Share Growth Rate - 10 YR (%)	12.4%	8.1%	37.4%	17.5%	24.9%	11.4%
Hist. Earnings/Share Growth Rate - 5 YR (%)	14.7%	2.1%	43.9%	21.9%	43.6%	20.1%
Estimated Earnings Per Share Growth Rate (%)	6.4%	6.3%	14.8%	7.2%	15.0%	
Earnings Stability (R-squared) - 10 YR	.88	.41	.59	.99	.88	.36
Earnings Stability (R-squared) - 5 YR	.76	.01	.97	.93	.97	.55

Management Comparisons

% Pretax Profit on Sales (Last 5 Year Average)	10.0%	11.5%	12.7%	7.0%	19.0%	14.9%
% Earned on Equity (Last 5 Year Average)	41.1%	12.4%	33.8%	22.8%	-15.5%	18.6%
% Debt to Capital (Last 5 Year Average)	69.2%	28.3%	59.0%	42.0%	272.5%	100.0%

Valuation Comparisons

Present Price	178.20	43.70	32.53	165.42	215.63	
Present Price / Estimated Total EPS	3.2	3.0	3.7	4.1	4.6	
Price Range (Last 5 Years)	68.68 - 215.68	28.50 - 69.67	8.30 - 69.26	25.15 - 206.04	44.27 - 433.86	
Current High P/E	24.3	22.3	62.4	31.8	117.3	34.1
Average High P/E	21.9	29.2	56.7	29.1	135.5	52.8
Average P/E	18.4	23.7	45.9	24.0	97.2	41.2
Average Low P/E	14.8	18.1	35.1	19.0	58.9	29.6
Current Low P/E	15.3	12.2	39.7	17.8	65.3	21.2
Current P/E	19.1	18.1	28.8	25.3	35.9	28.9
Lower Buy Price Zone (25%)	140.00 - 174.96	28.50 - 41.88	24.00 - 43.31	124.50 - 162.90	180.00 - 270.79	
Middle Hold Price Zone (50%)	174.96 - 244.88	41.88 - 68.62	43.31 - 81.94	162.90 - 239.70	270.79 - 452.36	
Upper Sell Price Zone (25%)	244.88 - 279.84	68.62 - 82.00	81.94 - 101.25	239.70 - 278.10	452.36 - 543.15	
Present Price Indicator	Hold	Hold	Buy	Hold	Buy	
Upside/Downside Ratio	2.7 to 1	2.5 to 1	8.1 to 1	2.8 to 1	9.2 to 1	
Relative Value	103.9%	76.5%	62.7%	105.2%	36.9%	83.1%
P/E: Projected Growth Rate (PEG)	2.8	2.7	1.7	3.3	2.1	

Potential Return Comparisons

Present Yield	3.14%	1.46%	0.00%	1.48%	0.45%	2.5%
Avg. Percent Payout	61.10%	25.00%	0.00%	41.70%	35.00%	51.6%
Compound Annual Return - Forecast High P/E	12.2%	14.4%	25.5%	12.3%	21.1%	
Compound Annual Return - Forecast Avg P/E	9.0%	11.2%	22.6%	8.3%	16.9%	

Other Comparisons

Sector	Consumer Cyclical	Consumer Cyclical	Consumer Cyclical	Consumer Cyclical	Consumer Cyclical	
Industry	Restaurants	Restaurants	Restaurants	Restaurants	Restaurants	
Total Sales Last FY	12,076.7 (Large)	11,303.0 (Large)	11,313.9 (Large)	5,373.3 (Medium)	625.8 (Small)	
Morningstar Financial Health Grade	B	B	B	A	C	
Current Diluted Shares Outstanding (M)	117.6	374.0	1,339.5	66.6	28.0	
% Insider Ownership	3.3%	0.5%	0.5%	6.5%	1.6%	
% Institutional Ownership	72.5%	56.9%	75.2%	69.9%	99.6%	
Price Date	Oct 30, 2025	Oct 30, 2025	Oct 30, 2025	Oct 30, 2025	Oct 30, 2025	
Last Reported Quarter	Aug 31, 2025	Jun 30, 2025	Sep 30, 2025	Jun 30, 2025	Jun 30, 2025	
Judgment Date	—	Oct 31, 2025	Oct 31, 2025	Oct 31, 2025	Oct 31, 2025	
ADR	N	N	N	N	N	
Country	USA	CHN	USA	USA	USA	

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ADR	N	N	N	N	N	