

Build A Portfolio and
Win *Cash for your club.*



Enter the Southeastern
Michigan contest now!

P³ Portfolio Challenge Picking a Performing Portfolio

All Entries must be postmarked, or emailed, on or before Feb. 21st

Here are the RULES:

1. Your Southeastern Michigan Chapter Club offers the opportunity to invest \$100,000 in a portfolio of not more than a maximum of 15 stocks (10 stock minimum).
2. Portfolio valuations begin on March 1st and run through February 28th or 29th.
3. No single stock may be more than 20% of the initial investment.
4. Each Southeastern Michigan Chapter BetterInvesting member club is allowed one entry.
5. The contest will proceed if the Southeastern Michigan Chapter receives a minimum of 8 club entries.
6. Enter a portfolio and have a chance to win \$200 (1st place), \$100 (2nd place), or \$50 (3rd place)!
7. All portfolio returns will be based solely on stock price appreciation. Dividends will not be added to the portfolio total.
8. Tracking of shares (purchases, splits and spin-offs) are rounded to the nearest thousandth of a share. You are responsible for notifying Bob of these transactions.
9. Cash received from buy-outs or spin-offs can be invested into a current holding, starting the first of the following month.
10. Clubs will be allowed to trade at 2 points during the contest. The dates and method of placing trades will be communicated to the entrants during March.
11. To enter, please use the form at the bottom of this page or the form posted on the Southeastern Chapter page of the BI website at:
<https://www.betterinvesting.org/chapters/southeastern-michigan/investment-club-support>
12. To enter, your club must be a member in good standing of BetterInvesting and in the Southeastern Michigan Chapter throughout the contest period.
13. Mail entries to: Bob Shaw,
SEMi P3 Contest, 41340 Fox Run Rd. #307, Novi, MI 48377
or email Bob at bttrinvestmich@gmail.com
Entries must be postmarked, or emailed, **not later than February 21st**.

Entry Form Below

P³ Portfolio Challenge - Picking a Performing Portfolio Entry

Club name _____

NAIC Club number _____

(Number after K005 above your name on BI magazine label) (example C0xxxxxx)

Club Contact person for this contest _____

Contact Address _____

City _____ Zip _____

Contact e-mail _____

Stock Name	Ticker	Total Dollar Amount
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____
7. _____	_____	_____
8. _____	_____	_____
9. _____	_____	_____
10. _____	_____	_____
11. _____	_____	_____
12. _____	_____	_____
13. _____	_____	_____
14. _____	_____	_____
15. _____	_____	_____

Total Invested must equal \$100,000.00 (or less)

TOTAL. \$ _____