

CHAPTER EVENT



"Weed & Feed Your Portfolio" Portfolio Tune-Up

by Allen Holdsworth

"The best way to make money is to stop losing money." Warren Buffet.

Workshop Description

- Weeds are sometimes harder to pick than flowers!
- Diversify don't put all your eggs in one basket!
- Sell if the criteria that lead you to buy, no longer exists.

BetterInvesting Club Testimonials!

"Don't Fall in Love with Your Stocks!" was Allen's advice. This helped us clean out the dogs in our portfolio." ...Robert, Profiteers Investment Club, Texas

"What Would Allen Do? is what we now ask when problems arise. That helps us get our priorities straight!" ...Betty, Win Investment Club, Alaska

"Our buying and selling confidence greatly increased. Allen's workshop was truly a learning experience." ...Mary, WOW Investment Club, Iowa.

About Our Speaker:

Allen has tuned up more than 80 BI Club portfolios, taught at 12 national conferences (BINC), is Past President and Director of the BetterInvesting Volunteer Advisory Board (BIVA), and rang the New York Stock Exchange Closing Bell! Today he teaches a 16 week "Personal Investing" class at a local Illinois college.

Date & Time: Your choice

Cost: \$10 a person. Minimum \$100.

Is your club interested in booking, Allen? Contact Kathleen Richards. e-mail: <u>Kathleen-richards@neo.rr.com</u>